



2018

ANNUAL REPORT

2018

ANNUAL
REPORT

The Community Foundation
of Greater Lafayette
encourages and facilitates philanthropy,
manages and invests funds,
and allocates grants —

enriching the lives of those we serve.



THE INVISIBLE HAND

People give to charities for a variety of reasons – to help individuals or organizations that touch their heart, to share their generosity with the less fortunate, to derive satisfaction in giving, for tax incentives, and to provide lasting legacies. Regardless what motivates Community Foundation donors, the resulting benefits to society are real and are substantiated in this Annual Report. Adam Smith, the Father of Economics, described this phenomenon as the work of the invisible hand. Unintended (*and in our case intended*) social benefits are the result of an individual's self-interested actions, thus creating a win-win situation in doing good for ourselves and others.

The Community Foundation helps guide donors in making thoughtful, wise, and lasting contributions to society. The nonprofit agencies we support in the areas of Arts and Humanities, Education, Environment and Animals, Health, Human Services, and Public/Society Benefit are funded by your donations, big and small. Look inside to see how The Community Foundation has been hard at work enriching our community through endowments, scholarships and awards, and grants from donors, like you. We can't thank you enough for making Greater Lafayette a great place for everyone to live.

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*Sue Holder Price
Chair, Board of Directors*



*Marianne C. Rose
President and CEO*

TOGETHER WE ARE BETTER

Looking back at 2018, we have much to celebrate. The Community Foundation of Greater Lafayette brought together more generous donors who wanted to share their resources with nonprofits that provide housing, food, education, and opportunities to residents in need. In this annual report, you will get an inside look of both givers and recipients.

In addition, you will read about the fiscal care that our board, volunteers, and staff demonstrate. The result is a combined commitment to grow and sustain a vibrant, healthy, and diverse community in Greater Lafayette.

A few highlights of 2018: The LaNelle Geddes Matching Campaign encouraged investment in 30 participating nonprofit organizations with a 50-percent match. The campaign brought in a total of \$1,148,386 for local nonprofits which included the generous \$500,000 match from the LaNelle Geddes Endowment. We accepted gifts totaling \$5,325,796, helped donors open 17 new endowments, and increased our assets to \$58.6 million.

Phase VII of the Lilly Endowment GIFT program began in October 2018 with an exciting two-for-one dollar match to boost gifts to unrestricted/discretionary endowments. As our donor partnerships grow, we are discerning new opportunities to take community impact to the next level.

Other community activities included hosting the Douglas W. Eberle Board Governance Series and quarterly meetings of 100+ Women Who Care and Men Who Give.

The Foundation continues to support the Wabash Heartland Innovation Network (WHIN) and its plan, “Creating a Prosperous Economic Ecosystem in the Wabash Heartland.” In 2018, WHIN hired a CEO, established a staff, and located its offices at Ivy Tech Community College – Lafayette.

We are honored to do the work we do and to report our successes.

Thank you.

*Sue Holder Price, Chair
Marianne C. Rose, President and CEO*

17 NEW
ENDOWMENTS
IN 2018

NEW AND ENDURING ENDOWMENTS

Seventeen new endowments were established in 2018:

- James P. Albregts Endowment
- Allie’s Gift
- Tom & Leitha Binney for Civic Theatre Endowment
- David R. and Mary Lou Dove Endowment
- Drnevich Family Endowment
- Vince and Roxanne Drnevich Endowment
- Gernhardt Family Endowment
- Haan Family Art Acquisition for Haan Museum Endowment
- Dr. Caroline Hass Endowment
- Joyful Journey Adult Day Service Endowment
- T.L. Lin and C.C. Wu Endowment
- Long Center Endowment in Honor of Jan André Bootsma and Ken Bootsma
- Mithoefer Family Endowment for Preschool Literacy
- Stan and Kay Mithoefer Endowment
- James C. Shook Endowment
- Suddarth Endowment
- Joe Tiller Chapter Endowment



The Community Foundation serves as a bridge connecting donors to nonprofit organizations in Greater Lafayette.

OUR MISSION IS POSSIBLE

Every facet of our work is guided by well-planned and well-executed principles and practices.

Our Purpose

To inspire, nurture, and practice philanthropy, stewardship, and leadership in the communities we serve.

Simplicity

Establishing a fund is easy. Donors meet with Community Foundation representatives to review options and then The Community Foundation handles the paperwork and the process.

Performance

A permanent entity, The Community Foundation preserves the principal of funds, generally disbursing a portion of the investment earnings.

Flexibility

Donors may choose among fund options, using various kinds of assets to start a fund. Funds may be designated for a specific purpose or given without restriction on how the money will be used to benefit the community.

Tax Benefits

Contributions qualify for maximum deductibility under tax laws.

Accountability

Annual independent auditing, tax return filing, and a carefully chosen volunteer board ensure that funds are used in the public interest and as donors intend.

“This gift helps me feel I am contributing to make Lafayette great!”

Nancy Piggott, 100+ Women Who Care

“I find this a wonderful opportunity to learn about and support important organizations and programs in our community.”

Mike Piggott, Men Who Give



COMMUNITY SPIRIT

The Foundation fosters community spirit by supporting giving groups and providing learning opportunities for nonprofit boards.

Group Giving

Two groups meet quarterly to learn about and support local nonprofits.

MEN WHO GIVE

Seventy-seven men reviewed a dozen nonprofit organizations, and then contributed a combined \$27,900, bringing the total in grants to \$89,700 since its founding. Recipients in 2018 were: White Rose Project, \$5,700; Home with Hope, \$7,100; Caregiver Companion, \$7,400; HomesteadCS, \$7,700.

100+ WOMEN WHO CARE

One hundred forty-two women reviewed a dozen nonprofit organizations, and then voted to combine contributions to support the following 2018 recipients: Habitat for Humanity of Lafayette, \$10,800; Family Promise, \$13,600; Girl Scouts of Central Indiana, \$14,200; Special Olympics Indiana Tippecanoe County, \$14,200. Its 2018 giving totaled \$52,800, bringing its total over the years to \$215,500.

Board Governance Series

The 2018 Douglas W. Eberle Board Governance Series, funded by NCHS and co-sponsored by The Community Foundation, United Way of Greater Lafayette, and Indiana United Ways provided nonprofit board members and executive directors the opportunity to participate in nine educational sessions focusing on board service.

Wabash Heartland Innovation Network

2018 was the “Launch” of Wabash Heartland Innovation Network (WHIN), a five year grant program from Lilly Endowment. WHIN is a consortium of 10 counties in north-central Indiana devoted to working together to fuel prosperity by harnessing the power of Internet-enabled sensors to develop our region into a global epicenter of digital agricultural and next-generation manufacturing empowered by the Internet of Things (IoT).

2018 accomplishments included:

- Hiring Johnny Park as CEO and establishing centralized offices at Ivy Tech Community College – Lafayette
- Establishing Agricultural and Manufacturing Advisory Board Councils
- Convening a Broadband Task Force to identify broadband access throughout the region
- Surveying Wabash Heartland-area residents at 10 county fairs and through social media to identify current quality of life, which will be the basis for WHIN’s Regional Cultivation Fund grants
- Through Purdue and Ivy Tech, planning to set up 20 testbed farms as demonstration sites to serve as living labs by teaching farmers about the benefits of the IoT
- Developing the Digital Manufacturing Enterprise Testbed to serve as the epicenter of a development, demonstration, and education network to benefit regional manufacturing.

MANY WAYS TO GIVE

Giving to The Community Foundation is as easy as choosing what avenue is most appropriate for you. Donors may establish a fund by transferring assets to The Foundation now, by planning to make a deferred gift later, or by giving both ways.

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Types of Gifts

GIFTS OF CASH

Donors may contribute any amount to any existing fund by writing a check to *The Community Foundation of Greater Lafayette*. Whether in honor or memory of someone or to meet personal charitable wishes, cash gifts help support many community needs. Donors may also give to an agency endowment to support a specific organization.

PUBLICLY TRADED SECURITIES

Contributions of securities are attractive to those who have held stocks or bonds for a long time. Donors with appreciated securities can contribute them and avoid significant capital gains taxes.

LIFE INSURANCE

Donors may name The Community Foundation as owner and beneficiary of a new or existing life insurance policy, receiving a current income tax deduction on premium payments.

IRA DISTRIBUTION ROLLOVER

Rolling over required IRA yearly distributions directly into an endowment at The Community Foundation provides a way to make tax-free contributions to chosen charities.

ONLINE GIVING

Contributions in any amount, charged to donors' credit cards, debit cards, or bank accounts, may be made at www.cfglaf.org.

Deferred Gifts

BEQUESTS

Donors may designate bequests to The Foundation in wills or living trusts, in set amounts, as a percentage of an estate's value, or with residual amounts. These bequests are exempt from estate tax.

CHARITABLE GIFT ANNUITY

With a charitable gift annuity, donors agree to transfer cash or stock to The Foundation in exchange for lifetime income. Tax benefits and attractive, age-based payout rates are available.

INDIVIDUAL RETIREMENT ACCOUNTS

Designating The Foundation as beneficiary of an Individual Retirement Account (IRA) is an excellent way to make a charitable gift, using an asset that otherwise might be heavily taxed as part of the donor's estate.

CHARITABLE REMAINDER TRUSTS

Charitable remainder trusts allow donors to place cash, securities, real estate, or other assets in a trust, which The Foundation invests. The trust may provide income to the donor or a loved one for life; the balance remains at The Foundation for a charitable purpose of the donor's choice.

Fund Types

Endowment funds may be started with a \$5,000 gift. Once discretionary and designated funds reach \$10,000, grantmaking begins. Distributions on all other funds begin once the endowment reaches \$25,000. Donors may establish a fund in their name or those they would like to honor.

ADVISED FUNDS

Advised funds allow donors to participate in grant recommendations. These funds

are a viable, cost-effective, and simplified alternative to establishing a private family foundation.

DESIGNATED FUNDS

Donors wishing to support one or more specific charitable organizations in perpetuity may establish a designated endowment fund.

DISCRETIONARY / UNRESTRICTED FUNDS

Discretionary funds are used to address the most pressing community needs and are not designated for a specific agency or interest.

FIELD-OF-INTEREST FUNDS

Donors wishing to support a specific interest, such as arts, education, health, children, or the environment, may establish field-of-interest funds. Based on the donor's interest, The Foundation selects appropriate projects to support.

SCHOLARSHIP FUNDS

Donors who want to help individuals with education or training expenses may establish a scholarship fund in their name or those they would like to honor.

Other Gifts

MEMORIALS, TRIBUTES

Gifts in memory of or to honor others may be given to The Foundation for general community use or may be designated to a specific fund.

"Don't wait until you can afford to make charitable gifts to make a charitable gift." Charlie Shook



FOUNDATION STEWARDSHIP

The Community Foundation of Greater Lafayette administers more than 246 funds (plus two held for other community foundations), ranging in size from \$5,000 to over \$1 million. The Foundation serves as steward to those funds listed here plus all of the scholarships and funds on the Legacy Society page.



Art enthusiasts from the Art Museum of Greater Lafayette gather 'round Resting Dancer, a bronze sculpture by Tuck Langland. The Matching Campaign generated over \$100,000 for the Art Museum. Pictured are Linda Sorensen, Barb Reed, Stuart Boehning, and Sue Carr.

Advised Funds

Donors or their successors recommend grant distributions.

Allie's Gift
Alpha Endowment Fund
Elizabeth Patout Alting Endowment Fund
Anonymous
Roger and Cathy Bauer Family Endowment
Phyllis Boehning Endowment
Mike and Patty Cassidy Spirit of Matthew
25:40 Endowment Fund
Bill and Donna DeFouw Fund

Charles B. Dieterle Randolph Township
Fund
Vince and Roxanne Drnevich Endowment
John and Kathy Gambs Endowment
Gernhardt Family Endowment
Gettings Family Endowment Fund
Hearing Loops and Assistive Technology
Endowment Fund
JET's Love Fund
Kronos Family Endowment Fund
Lafayette Savings Bank – John Purdue
Benevolent Endowment

Lafayette-West Lafayette Urban Forestry
Fund
Lehman Family Endowment
Diana Sue Leslie Endowment
William H. and Susan C. Long Community
Fund
North Central Health Services Nonprofit
Executive Development Initiative Fund
Olson Community Endowment Fund
Olson Fund
Olson Heritage Endowment
Painter Family Philanthropic Fund
Pookie and Gracie Dog Rescue Fund
James K. and Mary Jo Risk Family
Foundation Fund
Betty Rowe Endowment
Ruckman Family Foundation
Anne and Kumares Sinha Endowment
Arlan and Sharon Stavnheim Endowment
Taylor Family Endowment Fund
Larry J. Tompkins Memorial Fund
JoAnn P. Vorst Endowment

Designated Funds

Donors support specific organizations.

AgriInstitute, Inc. Endowment Fund
James P. Albregts Endowment Fund for
Almost Home, Wabash Center, YMCA,
YWCA-DVIPP
America In Bloom Fund
Janet St. John Amy Fund for Lafayette
Symphony Orchestra Foundation
Anonymous Endowment Fund
Art Museum of Greater Lafayette Art
League Fund
Art Museum of Greater Lafayette Education
Fund
Art Museum of Greater Lafayette
Endowment Fund
Art Museum of Greater Lafayette
Foundation Endowment Fund
Tom & Leitha Binney for Civic Theatre
Endowment

Gene and Susie Goodson Operating Endowment Fund for Bach Chorale

Hockerman Education Endowment Fund for Bach Chorale

Cynthia Stauffacher Podium Endowment Fund for Bach Chorale

Boardman Family Fund for Wabash Center, Inc.

Burnett Creek Elementary School Endowment Fund

Children's Music Foundation Endowment

City of Lafayette Clean Sweep Fund

City of Lafayette Fire Department Fund

Civic Theatre Endowment Fund

Jeanne C. and W. Dale Compton Endowment for Lafayette Urban Ministry, Tippecanoe Council on Aging – Meals on Wheels, and Food Finders Food Bank of Lafayette, Inc.

Barbara I. Cook Endowment for Food Finders Food Bank, Inc.

Court Appointed Special Advocates for Kids, Inc. Endowment

Culver Academies Endowment

Shirley B. Curtis Fund for YWCA

David R. and Mary Lou Dove Endowment Fund

Warren N. Eggleston Legal Aid Endowment Fund

Miriam K. Eppler-Heath Endowment for Wabash Center, Inc.

Farm at Prophetstown Fund

Food Finders Food Bank Endowment Fund

Fowler House Mansion Trust Endowment Fund

Mary Fuqua Endowment for Area IV Agency on Aging and Community Action Programs, Inc.

John and Mary Ruth Graham Endowment for Riggs Community Health Center

Greenbush Cemetery of Lafayette Endowment

Thomas Griffin Endowment for the 42nd Royal Highlanders

Haan Family Art Acquisition for Haan Museum Endowment

Haan Family Endowment Fund

Robert and Ellen Haan Museum of Indiana Art Endowment Fund

Habitat for Humanity of Lafayette Fund

Winfield F. Hentschel Fund for The Community Foundation of Greater Lafayette

J. Frederick Hoffman Fund for Tippecanoe County Parks & Recreation Foundation

Home with Hope, Inc. Endowment

Indiana University Health Arnett Foundation Endowment

Joyful Journey Adult Day Service Endowment

Erich Klinghammer Wolf Park Endowment Fund

Charles E. and Nelda M. Kramer Endowment for Lafayette Family YMCA

Lafayette Adult Resource Academy Capital Fund

Lafayette Chamber Singers, Inc. Fund

Lafayette Citizens Band Fund

Lafayette Rotary Club Foundation Fund

Lafayette School Corporation Education Endowment

Joseph and Anne Lift Endowment

Long Center Endowment in Honor of Jan André Bootsma and Ken Bootsma

Long Center Fund

LTHC Homeless Services Endowment Fund

Sonya and Dale Margerum West Lafayette History and Research Center Endowment

John K. and Prella P. McBride Endowment Fund for Art Museum of Greater Lafayette

John K. and Prella P. McBride Endowment Fund for Lafayette Symphony Orchestra

Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, in Honor of their Children, Gregg A. McPherson and Kimberly McPherson Vratil for Lafayette Symphony Orchestra

Mental Health America of Tippecanoe County, Inc. Endowment

Mental Health America of Tippecanoe County, Inc. for Crisis Intervention Endowment

Robert F. Mertz Endowment Fund for Tippecanoe County Historical Association Foundation

The Mighty Wurlitzer of Long Center Endowment

Debra St. John Mishler Fund for Lafayette Symphony Orchestra Foundation

Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation

Tom and Ruth Moran Endowment for Civic Theatre

National Alliance on Mental Illness of West Central Indiana – (NAMI-WCI) Endowment



New Community School Fund

NICHES Endowment

Edgar B. Olson Endowment for Long Center

Omega Columbarium Fund for First United Methodist Church of West Lafayette

Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church of Francesville, Indiana

Louis Pearlman, Jr., Fund for Lafayette Symphony Orchestra

Andrew P. Powers Endowment for Big Brothers Big Sisters of Greater Lafayette, Inc.

Dr. Wendell A. and Eleanor C. Riggs Endowment for Riggs Community Health Center

Right Steps Child Development Centers Endowment

Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette

Risk Family Endowment for Junior Achievement

Sidney "Sarge" and Jo Sargent Endowment Fund for Tippecanoe Arts Federation

Mickey Shook Memorial Fund for Art Museum of Greater Lafayette

Christy Smith Leadership Lafayette, Inc. Endowment

Sons of Abraham Congregation Cemetery Endowment

Spring Vale Cemetery Endowment Fund

Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra

Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra
 Marion W. and Jerome J. Stefaniak Fund for YWCA
 Phil and Jan Sterner Family Endowment for Wabash Center
 Joe Tiller Chapter Endowment
 Tippecanoe Arts Federation, Inc. Endowment Fund
 Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles
 Tippecanoe Chamber Music Society, Inc. Endowment
 Tippecanoe County Council on Aging, Inc. Endowment Fund
 Tippecanoe County Historical Association Endowment Fund
 Tippecanoe County Imagination Library Fund
 Tippecanoe County Parks and Recreation Foundation Endowment Fund
 Tippecanoe County Public Library Endowment Fund
 Tippecanoe County Public Library Foundation, Inc. Endowment
 Tippy Connect Young Professionals Endowment Fund
 Tree Lafayette Endowment Fund in Honor of Larry L. Rose
 Lyn Treece Boys and Girls Club Fund
 Unitarian Universalist Church Kay Asher Religious Education Endowment Fund
 Unitarian Universalist Church Building Endowment Fund
 Unitarian Universalist Church Jean B. Carlson General Endowment Fund
 Unitarian Universalist Church Ferris-Harvey Social Justice Endowment Fund
 United Way Endowment Fund
 Arvind and Karen Varma Endowment for Bharatiya Temple and Cultural Center of Greater Lafayette
 Dr. Harry M. Von Tobel Endowment Fund for Long Center
 Wallace Triangle Island Endowment Fund
 West Lafayette Public Library Endowment
 Willowstone Family Services Endowment
 Richard D. Wood Scholarship Fund
 Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette, Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette

YMCA Camp Tecumseh Fund
 Tony Zamora Jazz Club Endowment

Discretionary Funds

Unrestricted, or discretionary, grants originate from endowment funds that give The Community Foundation flexibility to fund changing community needs.

100+ Women Who Care Endowment
 James H. and Sandra H. Bodenmiller Endowment
 Community Fund
 Barbara I. Cook Endowment
 Cook Medical, Inc. Endowment
 Disaster Relief Fund
 Drnevich Family Endowment
 Duncan Fund
 Douglas W. Eberle Endowment
 Warren N. Eggleston Fund
 LaNelle A. and Leslie E. Geddes Fund
 Michael and Carolyn Gery Family Endowment
 Eugene and Marilyn Glick Blue Ribbon Fund in honor of Rachel E. Faust
 Max and Elsie Goken Endowment Fund
 Connie F. and Richard E. Grace Endowment
 Dr. Caroline Hass Endowment
 Steve and Pam Horne Endowment
 Robert and Dorothy Hughes Community Fund
 John C. Jamison Endowment
 Greg and Barb Kapp Endowment
 Jack and Leta Kelley Endowment
 Jim and Nancy Klusman Community Endowment Fund
 Lilly Endowment, Inc. Fund
 T.L. Lin and C.C. Wu Endowment
 Elizabeth Mackay Endowment
 Sonya L. and Dale W. Margerum Endowment
 Martin Family Endowment
 David and Anita McGaughey Endowment
 Men Who Give Endowment
 Mick and Deb Mikels Family Endowment
 Stan and Kay Mithoefer Endowment
 Betty M. Nelson Community Endowment
 Mariellen and Gerry Neudeck Endowment
 The Kathryn E. Olson Endowment
 Parent Family Endowment
 Thomas M. Price Family Endowment

George and Nerlene Ramsey Endowment
 Richard and Violet Road Endowment Fund
 Marianne and Larry Rose Endowment
 Charlie Shook Endowment
 Kendall S. and Mary Carson Smith Fund
 James C. Shook Endowment
 Mary Jo and Tom Sparrow Endowment
 STAT Endowment
 Dr. Jerome J. Stefaniak Endowment
 Suddarth Endowment
 Sally Watlington Community Endowment
 Bob and Marilyn Whitsel Endowment Fund

Field-of-Interest Funds

Donors focus on particular charitable areas; The Foundation assures that their wishes are carried out.

Linda Bowman and Glenn Tompkins Children's Endowment
 George and Betty DeVault Fund for Community Beautification
 Education Fund for Tippecanoe County
 Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children
 Fund for Children's Needs
 Virginia B. Huth Endowment Fund for Community Beautification
 Indiana Care Circle Fund
 Lafayette Savings Bank Wabash River Enhancement Endowment
 John and Marjorie Martin Endowment for Health and Human Services
 Ester L. McConnaughay Endowment Fund for Cancer Research and the Care and Treatment of Cancer Patients
 Mithoefer Family Endowment for Preschool Literacy
 Betty M. Nelson Endowment for Literacy
 Suicide Prevention Fund
 Randy and Kathy Vernon Endowment for At-Risk Youth



NICHES Land Trust at Weiler-Leopold Nature preserve. Photo by Glenn Chang

28 DONORS
HAVE DESIGNATED
THE COMMUNITY
FOUNDATION IN
WILL BEQUESTS

2018 LEGACY SOCIETY

Promising Gifts to Come

Planning to contribute to The Community Foundation through a bequest, charitable gift annuity, or charitable remainder trust fulfills the giving wishes of many in our community. We appreciate the promised gifts of these individuals, known as our Legacy Society members, who have chosen to include The Community Foundation in their estate plans.

Will Bequests

Donors include The Community Foundation in their estate plans. Please contact Candy Silver at The Foundation to be listed.

Anonymous
Janet R. Achor
James P. Albregts
Richard Boehning
Maurie and Mary Jane Denney
Miriam Epple-Heath
Fred and Mary Ford
John and Kathleen Gambs
Pris Gerde
Mike and Carolyn Gery
Beverly Gettings
Bill and Gail Gettings
Mark and Susan Hermodson
Dorothy J. Hughes
Joan Anne Hughes

Martin and Patty Jischke
Anne Lift
Buffy and Alice Mayerstein
Stephen and Linda Miner
Betty M. Nelson
Sandy Pearlman
George and Nerlene Ramsey
Larry and Marianne Rose
James Shook, Sr.
Meddie and Candy Silver
Ruth W. St. John
Sarah J. Watlington
Jacob and Mary Ann Wiebers

Charitable Remainder Trusts

Donors develop a charitable legacy in partnership with The Foundation.

Anonymous Trust for a field-of-interest fund
Barker Trust for the McConaughay Fund
DeVault Trust for the George and Betty DeVault Fund

Mayerstein Trust for the Buffy and Alice Mayerstein Fund
St. John Trust for the C. Virgil and Ruth W. St. John Fund and other charitable purposes
Shook Trust II for The Community Foundation of Greater Lafayette Endowment
James C. Shook Charitable Remainder Annuity Trust III
Watlington Trust for Sally Watlington Endowment

Charitable Gift Annuities

Donors set up a charitable legacy in exchange for income during their lifetimes.

Beverly H. Gettings for The Community Foundation of Greater Lafayette Unrestricted Fund
Betty M. Nelson for Betty M. Nelson Endowment Fund for Leadership Lafayette Inc. and YWCA Foundation, Inc.

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George and Nerlene Ramsey



Jim and Sandy Bodenmiller

CHRONICLING DONORS' STORIES

Ramseys Rally for Cancer Care and the Community

Retired oncologist George Ramsey and his wife Nerlene have made a difference in cancer care and the community. Besides his personal contributions to the field as a physician, Dr. Ramsey was appointed to serve as chairman of a substantial trust set up by one of his former patients, Esther L. McConnaughay. She wanted the trust to benefit cancer research, care, and treatment of cancer patients, like herself.

As a board member of The Community Foundation, Dr. Ramsey became familiar with field-of-interest endowments and how they are designed to honor the wishes of the donor while minimizing the stress of trust money management. As Esther wished, the monies go to nursing, health, and cancer-related agencies and foundations, all under the direction of The Community Foundation Board of Directors. Dr. Ramsey said, "We were happy to pass the trust to The Foundation. It was perfect. I was happy to be the connector."

Dr. Ramsey served six years on the Board and still helps guide the McConnaughay Endowment. In addition, he and Nerlene have established their own unrestricted endowment to be used at the Board's discretion to meet the ever-changing needs of the community they love. By taking a personal and financial interest in the betterment of Greater Lafayette, the Ramseys are making a lasting impact on the community.

Bodenmillers Enrich the Community through Arts

Giving of themselves has always been a hallmark of Jim and Sandy Bodenmiller. Whether it was Sandy's involvement in her children's schools, the Lafayette Symphony Orchestra and church, or Jim's passion for art-related organizations like the Art Museum of Greater Lafayette Foundation, the Round the Fountain Art Fair Committee, or as fundraising co-chair of the Bicentennial Gateway Sculpture Project, the Bodenmillers express their love of fellow man through good works.

"The arts enrich our lives and nourish our souls. As a society, we are beginning to realize the important role arts play in learning, rehabilitation, and as an economic contributor," said Jim. His retirement from Eli Lilly has given them even more time and opportunities to give to the community they chose to call home.

Jim served on The Community Foundation Board for six years and on the Development Committee. He and Sandy established the James H. and Sandra H. Bodenmiller Endowment, a discretionary fund, because of the Foundation's "excellent reputation for efficient operations that support many human services and culture needs." Their endowment and civic contributions help make Greater Lafayette a beautiful place to live.

787
DONORS
IN 2018

THANKING THOSE WHO GIVE

In 2018, these 787 donors generously contributed to The Community Foundation

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Tom and Winnie Adler
AgrIInstitute, Inc.
Jack Albregts
Jim Albregts Estate
David and Linda Altepeter
Cheryl Altinkemer
Barry Amis
Jim Anderson
The Andrew Family
Elizabeth Armour and
Nancy McCarrell
Devin Arms
Art Museum of Greater
Lafayette
Tom and Mary Arth
Bill and Eileen Arthur
Mark and Rhonda Arvin
Jane Ashby
Sue Atkinson and
Adrienne Taylor
Susan Aufderheide
Bach Chorale Singers, Inc.
Bruce and Jacqueline Bailey
Joseph Bailey
Daniel and Sandra Baker
Michael Baker
Sarah Baker
Ball Eggleston PC
Roger and Elizabeth Bangs
Lisa Banker
Joan Banning
Eyal Barash
Jud and Jennifer Barce

John and Elizabeth Barrett
Patty Barrett
Dean Bartolone
The Bates-Hoffman Family
Mark Bauer
Emily Bauman
Robert and Mary Alice Bauman
Zachariah and Heather Beasley
Alan and Gail Beck
Randal and Robin Bellinger
Stephen and Deborah Belter
Gerard Benner
Roger and Jane Bennett
Richard Bennett and Ellen Kizer
Celine Benoit
James and Dorothy Bethel
Sam and Rita Biederstedt
James and Cadi Bien
Dennis Biondi and
Amy Baranoski
Brian and Laura Bittner
Sue Ann Blake
Mark and Kay Bleyer
Robert and Carol Bloom
Mike and Margie Bluestein
Jim and Sandy Bodenmiller
Dawn Bodi
Stuart Boehning
Connie Bogan
Gene and Elaine Bold
Domenica Bongiovanni
Mary Bonhomme
Kevin and Gail Bosman

Philip and Lillie Bosse
Rick and Carla Bowerman
Linda Bowman and
Glenn Tompkins
Jerry and Rachelle Brand
Amy Brandfonbrener
Nancy Brandt
Jim and Annette Brehm
Ronald and Margaret Brender
Brenneco, Inc.
Greg Brenneman
Gary Bressler
Kathleen Brewer
David Bridges and Vicki Burch
Randall and Georgia Brist
James and Kitty Brooks
Nicole Brooks and
Stan Jastrzebski
JoAnn Brouillette
Timothy Brouk
Larry Brown
Barry and Jerrie Bruce
Stephen Bruhn
Jim Buescher and
Kristin Weidenaar
Molly Bulger
Katy Bunder
Curtis and Nancy Burge
Kate Burke
Thomas and Mary Ann Burns
Tom and Kathy Busch
Steve and Sally Byrn
Mary Caccavo and Tom Kent

Stanley and Marlene Calderon
Charles and Judith Callery
James and Diane Camberato
Kitty Campbell
Edward and Linda Carberry
John Carlson
Caroline H. Hass Estate
Kelley and Pat Carr
Sue Carr
Richard and Doayne Carson
Dennis and Diane Carson
Carol Casey
Central Presbyterian Church,
Circle 13
Gail Charlotte
Nancy Chase
Gordon and Susan Chavers
Phillip and Lynn Cheeseman
Erin Chosnek Willis
Katherine Clark
Barbara Clark
James and Mary Jo Clark
Randy and Kathy Clark
Tara Balfe Clifford
Joanne Clisby
Amy Cochran
Jack and Cheryl Coffin
Coffin Family Foundation
Ann Cohen
Linda Cohen
Julie Cole
Thomas Cole and Laura Pitone
Nancy Coleman
Allen Collicott
Allen Collicott Agency, Inc.
John Collier
Dan Collins
Mary Ann Combs
Scott Condreay
Jane Cook
Terry and Vivian Cook
Janice Cooke
Robert Coombes
Darren Cooper
John Copeland and
Gail Thayer-Copeland
Patricia Corey



Wolf Park participated in the LaNelle Geddes Matching Campaign to maximize its fund-raising efforts.

THANKING THOSE WHO GIVE

Karen Countryman
Kathy Cowans
Wesley Crawford
Michael and Margaret Crawford
Crew Carwash, Inc.
Katherine Crook
Suzanne Cunningham
Sam C. Curtis, III
Dwayne Daehler
Brian and Dinah Dalder
John and Kathryn Dale
Sean Damer
Donald and Sandra Daniel
David and Louise Dant
Kathy Davis
Jerome and Linda Day
Robert and Michelle Dearing
Donna DeFouw
DeFouw Chevrolet
Jennie Dekker
Eric and Julia Demerly
Raymond and Lynn Desutter
Sharon Devine
Dan and Jacquie Dexter
Mark Diekman and
Patti O'Callaghan
Ronald and Geraldine Dirks
Roland and Janis Ditto
Sandie Donahue
Maria Das Gracas Douglas
David and Mary Lou Dove
Estate
Ruth Dowden
Christopher and Carol
Downard
Vincent and Roxanne Drnevich
Carol Du Clos and
Megan Brown
Megan and Atigun Duncan and
Shirley Edwards
Peter and Georgia Dunn
Edward Dunn and Amy Wood
Harry and Penny Dunwoody
Christine Durbin
Patricia Dye
Laurie and Kelly Earnst
Mary Claire Eberle
Jennifer and Robert Eberly
Terrance Echard
Donald and Joellen Edelen
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Alexander Eksir
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James Erdman
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William and Joanne Evers
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Michael Faith
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Clyde and Patricia Feaster
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David Filmer and Christa Keck
Norbert and Carolyn Fisher
Christopher Fleming
Michael Flexsenhar
Flooring Express
Grant and Jennifer Flora
Zelda Flye
Fred and Mary Ford
Anissa Forman
Fortnightly Literacy Club
Joanne Fortune
Anne-Doerte Forwick
Gary and Cheryl Fowler
Janet Fox
David and Barbara Francis
Zoe Frantz
Stephanie Freeman
Mark and Amy French
Tom and Laurie Frey
Gregory Fuchs and Gail Dodge
Richard Fudge and
Meredith Richmond
Rob and Carol Galbraith
Alan and Martha Galbreth
Norma Jean Gamble
John and Kathy Gams
Suresh Garimella
JoAnn Gary
Jane Gaskell
Roger Gastineau
The Gathering Ministry
LaNelle Geddes Estate
Boudewijn Van Gelder and
Annelies Van Gelder-Vincent
Don and Carol Gentry
Pris Gerde
Dennis and Jeanne Gernhardt
Grant and Danielle Gernhardt
Mike and Carolyn Gery
Bill and Bev Gettings
Kyle and Molly Gilbert
Melinda Gilbert
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Vince and Sherri Guido
Hope Gulker
Michael Gunderson
Kimberly Gustafson
Andy and Linda Gutwein
Cary Gutwein
Brent and Marti Gutwein
Bob and Ellie Haan

Rose Haberer
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Deborah Hagen
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Shelly Fitzgerald-Henriott
Henry Poor Lumber Company
Stephen and Susan Henson
Brooke Herndon
Pam Hillerby
William and Elizabett Hillery
Eugene and Lila Hills
Mark and Denise Hilton
William and Marilyn Hinze
Bonnie Hockema

Lafayette Adult Resource Academy received a field-of-interest grant for a literacy tutoring program.



Sue Holder Price
William and Susan Holloway
Jos and Rita Holman
HomesteadCS
Jurgen and Josephine Honig
Denis Horn
Paul and Ellen House
Joe and Sandy Howarth
Mark Huesing
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INOK Investments, LLC
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Joyful Journey
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David and Karen Konzelmann
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William and Anita Krug
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Nae Hee Lee and Soom Sum Yoon
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Gareth and Lynn Leviton
Larry Lewellyn
Lilly Endowment Inc.
Eric Lin
John and Deborah Lindenlaub
Tammy Loew
Stephanie Long
Niki Long



Civic Youth Theatre performed Disney's The Lion King Jr. with help from funds designated to support the Civic Theatre.

Long Center for the Performing Arts
Long Center Theatre Organ Society
Mary Losey
Jeff and Kelly Love
Joan Low
Shelley Lowenberg-DeBoer
Peter Lubian
Mary Lucey and Marilyn March
Michael and Pamela Luenz
David and Carol Luhman
Mark Lundstrom
Daniel Lybrook and Lisa Pantea
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MED Institute Inc.
Bailey Medley
Roy Meeks
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Helen Scaglia
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 Peter Seymour and
 Melissa Fraterrigo
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 Robert Smith
 Tom Smith
 Sheila Smoot
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 Jim and Liz Solberg
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 Joanne Springrose
 Allen and Susan Sprunk
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 Arlan Stavnheim and
 Patricia Rosebrock
 Steele Marketing Concepts
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 Lois Stein
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Terence Stevick and
 Eileen Drennen
 Jennifer Stiglic
 Robert and Kristin Stolz
 Bob and Bess Stone
 Diane Stott and Darrell Schulze
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 Stoutenborough
 Angela Strader
 David and Thea Strand
 Damona Strautmanis
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Renee Thomas
 Deborah Thornburgh
 Wendy Thornton
 Tippecanoe Arts Federation
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 Bureau, Inc.
 Titan Lafayette Real Estate
 Titan Management Group, LLC
 Randy and Janey Toleman
 Mary Ellen Totten-Lovell
 Marguerite Trachtman
 Susan Trachtman
 Gary and Cindy Traynor

Eric Van Cleave
 Lynn Van Etten
 Linda Vanderkolk
 Karmen Vandewalle
 Jacques and Laura Vanier
 Emil Venere and
 Jennifer Streisand
 Randy and Kathryn Vernon
 Randall and Emily Vonderheide
 Jim and JoAnn Vorst
 Jeff and Amy Vorst
 John and Jenni Vravick
 James Vrugink



The Long Center is the recipient of several endowments. Pictured is the Lafayette Symphony Orchestra.

Betty Suddarth
 Anne Sukits
 Lee Sullivan
 Gail Summers
 Helen Sunkel
 Kelsey Sutherlin
 Larry and Cynthia Svajr
 Mark and Sandra Sweval
 Dennis Synesael
 Frank and Kirsten Szendrey
 Sarah Talbott
 Bernard Tao
 Alison and Paul Taylor and
 Family
 Bill and Babe Taylor's Kids
 Cynthia Taylor
 Margo Taylor
 Linda Terhune
 John and Gail Thayer-Copeland
 Jo Ann Thomas

Trilogy Computing, LLP
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 Kathy Trout
 Bob and Patti Truitt
 Randy and Krista Truitt
 James and Mary Jo Turley
 Jane Turner
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 Donald and Mary Twiddy
 Twin Oaks Home Owners
 Association
 Horace and Ruth Tyler
 Virginia Tyler
 Gary and Barbara Tyner
 Dolph and Sue Ulrich
 Marion Underwood
 Uniflex Relay Systems
 Unitarian Universalist Church
 United Way of Greater Lafayette
 Kent and Mary Upton
 V.E.N. Enterprises

Fred Vyverberg
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 Thomas Walgamuth
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 Thomas and Barb Walsh
 Deborah Walter
 Dick Walton and Kay Conner
 Charlotte Mason Warner
 Sally Watlington
 Dave and Susie Webb
 Douglas Wehrman
 David and Stacy Weinreich
 Stephen and Joyce Weintraut
 Vera Weiser
 Danny Weiss and
 Felicia Roberts
 Shane Weist
 John and Marie Wellman
 Sheila Welsh

THANKING THOSE WHO GIVE

Lynn Werth
 Bob and Sally West
 Diane West
 Shirley West
 Christina White
 Sharon White
 Jake and Mary Ann Wiebers
 Robert Wild and Pauline Shen
 Alec Williams
 Bob and Carol Williamson
 Margaret Williamson
 Don and Kathy Willing
 Kristin Willing
 John and Joanne Willis
 Lanny and Jane Wilson
 Michael and Jane Wilson
 Donald Windler
 Suzan Windnagel
 Bennie and Jeanne Winstead
 Michael Witt
 Nina Wojtalewicz
 Emily Wolf
 Gary Wolfelt and Esther Chosnek
 Mark and Jayne Wolff
 Joseph and Sheila Wolinsky
 Richard and Carol Wood
 Lane Yahiro
 Fenggang Yang and Juan He
 Ken Yasui
 Tony and Betty Zamora
 Chip Zika
 John and Karen Zika
 Stephen Zimmerman

In Honor

Donors made gifts to honor:

Roger and Cathy Bauer
 Nancy Burton
 Tom Easterday and SIA
 Family of John and Nellie Kretzshmar
 Robbin Lamblin
 John and Marjorie Martin
 Kathy Mayer
 Linda Rohrman
 Josette Rolley
 Larry Rose
 Betty Rowe
 Ralph Scarcelli
 Charlie Shook
 Steve Shook
 James Creighton Shook, III
 and Family

Arlan Stavnheim and
 Pat Rosebrock
 JoAnn Vorst

In Memory

Donors made gifts in memory of:

Louis Abbott
 Lil Airhart
 Allen Amstutz
 Ellen Marie Amstutz
 Harold Barnhart
 Betty Bennett
 Alice Black
 Brandon Bolser
 Dale Bough
 Christine Brewster
 Betty Brown
 Suzanne Brown
 Vernon Brown
 Don Brubaker
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 Nola Gentry
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 Margaret Hicks
 Betsy Hull
 Norma Jones
 Roger Kidd
 Mary Klinker
 Evaro Krause
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 Diana Sue Leslie
 Mike Lohorn
 Mary Lundstrom
 John and JoAnne MacDonald
 Marjorie Mannering
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 Jerome and Shirley McTague
 Frances Meeks
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Thomas Morrissey
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 Dr. and Mrs. Henry Sheele
 Mildred Sheldon
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Dena Sigman
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 Maurice Steelman
 Ronald Stempkowski
 Alice Storey
 Bob Stroud
 Katie Traynor RN
 Rosemary Underwood
 Bernard and Julia Vanderkolk
 Jeanne Vaughan
 Jim Wemhoff
 Jack White
 Gary Wratten
 Louise Younker
 Terry Zachmanoglou
 Matt Zika

Acknowledgments

Bob and Ellie Haan, Haan
 Mansion Museum of
 Indiana Art
 Lafayette Printing Company
 Lausch Photography
 Mason Investment Advisory
 Services, Inc.
 Jane McLaughlin Anderson
 Natalie Powell, Just Natalie
 Morgan Stanley

A grant funded three electric pallet jacks for Food Finders Food Bank.





Among the Gold Key Society members are (back/left Stuart Boehning, Tom Parent, Bill Gettings, (middle) Alberta Barker, Tom Brooks, Sarah Schwarz, (front) Sue Holder Price, Andy Gutwein and David McGaughey.

GOLD KEY SOCIETY

The Gold Key Society is an exceptional group of professional advisors that have shared information with their clients about The Community Foundation of Greater Lafayette to help them achieve their charitable goals.

These advisors play an important role in fulfilling their clients' wishes as well as making Greater Lafayette a better place to live today and tomorrow. We are appreciative to the Gold Key Society advisors for professionally assisting clients to reach their philanthropic goals through The Community Foundation.

Gold Key Society Members

Alberta M. Barker
Richard L. Bartholomew
Stuart Boehning
Thomas L. Brooks
Thomas L. Brooks, Jr.
John R. Gambs
William P. Gettings
Robert L. Griffiths
Andy Gutwein
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David McGaughey
Debra Mikels
Jeffery A. Milligan
James F. Olds
Thomas B. Parent
Sue Holder Price
Erik Roe
Sarah Schwarz
Patti Truitt
Dave C. Vorbeck

\$58.6
MILLION IN ASSETS
MANAGED IN 2018

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GRANTS FOR GOODNESS SAKE



ABOVE | *Tree Lafayette* regularly takes education sessions, which include planting a tree, to local schools. Pictured is an event at Vinton Elementary School.

RIGHT | Representatives from the 30 nonprofits participating in the LaNelle Geddes Matching Campaign gather.



Taking Time to Plant

In the spirit of Nelson Henderson who said, “The true meaning of life is to plant trees, under whose shade you do not expect to sit,” so have toiled the volunteers of *Tree Lafayette* since 1993. They have planted over 3,000 trees in the last 25 years in the City of Lafayette.

“Participating in The Community Foundations’ LaNelle Geddes Matching Campaign in 2018 helped *Tree Lafayette* tremendously,” said Bill Arthur, executive director of *Tree Lafayette*. “Many of our faithful donors contributed during the campaign, some even twice! Such generosity, along with the campaign match, totaled nearly \$35,000, representing a 30% increase to the *Tree Lafayette Endowment in Honor of Larry L. Rose*. *Tree Lafayette* uses the annual distribution from our endowment to fund the maintenance of the trees we plant. We are sincerely grateful for our donors, The Community Foundation of Greater Lafayette, and the philanthropic, generous legacy of LaNelle Geddes.”

Grants from The Community Foundation help *Tree Lafayette* buy and maintain street trees for corridors and neighborhoods. Trees add beauty and environmental benefits to our community, thus improving our quality of life.

Geddes Matching Campaign Fuels Wildfire of Giving

2018 was an exciting year of fundraising and grant-giving due to the LaNelle Geddes Matching Campaign. The Community Foundation gave a challenge to local nonprofit agencies to raise funds for their endowments with the incentive of matching donations fifty cents on-the-dollar up to a maximum of \$50,000 per fund, per donor, from a portion of Geddes' generous legacy gift.

Thirty agencies whose mission is to support the arts, the environment, education, health and human services, and the public/society accepted the challenge and participated in the campaign. Agencies raised \$654,659 on their own and received matching funds of \$327,329. An additional 30% (\$166,397) was awarded to these agencies at the campaign finale celebration based on the funds they raised for their endowments. The \$500,000 LaNelle Geddes Matching Campaign successfully brought the community together to achieve more than they imagined possible.

The participating agencies included:

- The 1852 Foundation, Inc.
- AgrInstitute
- Art Museum of Greater Lafayette
- Foundation and Art League of the Art Museum
- Bharatiya Temple and Cultural Center of Greater Lafayette
- Big Brothers Big Sisters of Greater Lafayette, Inc.
- Civic Theatre of Greater Lafayette, Inc.
- Food Finders Food Bank, Inc.
- Haan Museum of Indiana Art
- The Jazz Club
- Lafayette Citizens Band, Inc.
- Lafayette Rotary Club Foundation, Inc.
- Leadership Lafayette, Inc.
- Legal Aid Corporation of Tippecanoe County
- Long Center Theatre Organ Society
- Long Center, Inc.
- LTHC Homeless Services
- Lyn Treece Boys and Girls Club of Tippecanoe County
- Mental Health America – Wabash Valley Region Inc.
- National Alliance on Mental Illness of West Central Indiana (NAMI-WCI)



A few faces of those who have tripled the impact of their gift. Pictured are: Linda Rohrman, Eric Lin, David and Anita McGaughey, and Roxanne and Vince Drnevich.



- NICHES Land Trust
- Right Steps Child Development Centers
- Tippecanoe County Council on Aging, Inc.
- Tippecanoe County Public Library Foundation
- Tree Lafayette
- Unitarian Universalist Church
- Wabash Center, Inc.
- West Lafayette Public Library
- Willowstone Family Services
- Wolf Park
- YMCA Camp Tecumseh

Lilly Launches \$1.5 Million Matching Opportunity

Lilly Endowment Inc. launched its seventh initiative to encourage Indiana counties to invest in their own communities with an amazing caveat for the donor. For every one dollar donated to an unrestricted/discretionary fund supported by The Community Foundation, two more dollars were added by Lilly Endowment's GIFT (Giving Indiana Funds for Tomorrow) program, thus tripling the investment impact.

The matching campaign began on October 1, 2018 and continues through December 31, 2020. The goal is to raise \$750,000 in donor gifts, thus creating a total pool of \$2.25 million to serve our community's needs now and in the future.

There are many unrestricted/discretionary endowments to choose from on the Foundation's website; all are designed to provide funds to nonprofit agencies to meet their ever-changing needs. These funds are distributed at the discretion of our board of directors. The Lilly Endowment GIFT program recognizes that there is a real need for communities to be nimble and generous to address emergency or unplanned expenses, thus created incentives for donors to give.

GRANTS AWARDED

Groups Receive \$1,474,106

In all, 95 nonprofit organizations received grants, and 38 individuals received scholarships totaling \$1,474,106 in 2018. Many grants were for those one-time capital expenses that nonprofits struggle to fund and desperately need. Soliciting and screening applications, verifying eligibility of recipients, and awarding funds are vital ways The Foundation is leading philanthropy and enriching lives.

Advised

\$318,046 GRANTED

\$ 7,643	Alpha Fund
\$ 4,500	George Balfe Scholarship Fund
\$ 2,564	Roger and Cathy Bauer Endowment Fund
\$ 1,500	Roger Blalock Scholarship Fund
\$ 3,750	Samuel and Pearl Mae Fritts Cole Scholarship Fund
\$ 7,500	Samuel C. Curtis Scholarship Fund
\$ 58,311	Bill and Donna DeFouw Fund
\$ 12,128	Charles B. Dieterle Randolph Township Fund
\$ 1,000	John and Kathy Gambs Endowment
\$ 4,000	Jefferson High School Alumni Association Scholarship Fund
\$ 609	JET's Love Fund
\$ 9,500	Kronos Family Endowment Fund
\$ 1,059	Lafayette-West Lafayette Urban Forestry Fund
\$ 24,000	William H. and Susan C. Long Community Fund
\$ 14,500	Mike and Patty Cassidy Spirit of Matthew 25:40 Endowment
\$ 8,705	Olson Fund
\$ 88,091	Olson Community Endowment Fund
\$ 5,284	Olson Heritage Fund
\$ 2,300	Harlan W. & Dorothy W. Parr Scholarship Fund
\$ 3,000	Roland G. Parrish BCC Scholarship Fund
\$ 545	Pookie and Gracie Dog Rescue Fund
\$ 1,400	Presidential Leadership Endowment
\$ 16,905	Betty Rowe Endowment
\$ 850	David Smyser Scholarship Fund
\$ 1,000	Betty M. Suddarth Scholarship Endowment
\$ 22,902	Taylor Family Endowment Fund
\$ 1,500	Larry J. Tompkins Memorial Fund
\$ 10,000	Katie Traynor, RN, Scholarship Fund
\$ 1,000	Truitt Family West Lafayette High School Athletic Leadership Scholarship Fund
\$ 2,000	West Lafayette High School Golden Scholarship Fund

Field of Interest

\$124,809 GRANTED

CANCER CARE

\$ 34,159	Esther L. McConnaughay Endowment Fund
-----------	---------------------------------------

CHILDREN'S NEEDS

\$ 1,449	Linda Bowman and Glenn Tompkins Children's Endowment
\$ 2,413	Fund for Children's Needs

CHILDHOOD LITERACY

\$ 20,958	Education Fund for Tippecanoe County
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COMMUNITY BEAUTIFICATION

\$ 1,660	Community Beautification Projects
\$ 1,800	George and Betty DeVault Fund
\$ 4,740	Virginia B. Huth Endowment

HEALTH AND HUMAN SERVICES

\$ 3,360	John and Marjorie Martin Endowment for Health and Human Services
----------	--

LITERACY

\$ 43,034	Betty M. Nelson Endowment for Literacy
-----------	--

MUSIC EDUCATION FOR DISADVANTAGED CHILDREN

\$ 9,450	Louisa Lee France Endowment Fund
----------	----------------------------------

WABASH RIVER ENHANCEMENT

\$ 1,786	Lafayette Savings Bank Wabash River Enhancement Endowment
----------	---

Designated

\$553,761 GRANTED

\$ 2,615	Thomas Griffin Endowment for the 42nd Royal Highlanders
\$ 2,000	AgriInstitute
\$ 1,498	Area IV Agency on Aging and Community Action Programs Fund

ART MUSEUM OF GREATER LAFAYETTE

\$ 2,070	Art Museum of Greater Lafayette Art League Fund
\$ 10,441	Art Museum of Greater Lafayette Endowment Fund
\$ 2,388	Art Museum of Greater Lafayette Education Fund
\$ 1,458	John K. and Prella P. McBride Endowment
\$ 5,788	Mickey Shook Memorial Fund
\$ 3,753	Kirby and Carolyn Risk Endowment Fund
\$ 4,928	Susan and Kingsley Wu Charitable Endowment Fund
<hr/>	
\$ 934	Art Museum of Greater Lafayette Foundation Endowment Fund
\$ 784	Children's Music Foundation Endowment

\$1.4
MILLION
AWARDED IN
GRANTS
IN 2018

CIVIC THEATRE

\$ 1,594	Civic Theatre Endowment Fund
\$ 4,928	Susan and Kingsley Wu Charitable Endowment Fund
\$ 1,255	Court Appointed Special Advocates for Kids Fund, Inc Endowment
\$ 498	Culver Military Academy Scholarship
\$ 5,015	Farm at Prophetstown Fund
\$ 675	Jeanne C. and W. Dale Compton Endowment for Food Finders Food Bank
\$ 480	Greater Lafayette Commerce for Tippy Connect

HAAN MUSEUM OF INDIANA ART

\$ 3,325	Haan Family Fund
\$ 6,027	Robert and Ellen Haan Museum of Indiana Art Endowment
\$ 2,139	Habitat for Humanity of Lafayette Endowment
\$ 2,567	Winfield F. Hentschel Fund
\$ 384	The Home with Hope Endowment Fund
\$ 6,087	Indiana University Health Arnett Foundation Endowment
\$ 498	Tony Zamora Jazz Club Endowment
\$ 4,874	Risk Family Endowment for Junior Achievement
\$ 3,542	LTHC Homeless Services
\$ 13,290	Lafayette Adult Resource Academy
\$ 3,188	Charles and Nelda Kramer Endowment for Lafayette Family YMCA
\$ 625	Lafayette Chamber Singers, Inc. Fund

LAFAYETTE MASTER CHORALE

\$ 842	Hockerman Education Endowment
\$ 2,471	Gene and Susie Goodson Operating Endowment
\$ 3,881	Cynthia Stauffacher Podium Endowment
\$ 32,284	Lafayette Rotary Club Foundation Fund

LAFAYETTE SYMPHONY ORCHESTRA

\$ 2,000	John K. and Prella P. McBride Endowment
\$ 3,900	Dr. & Mrs. Richard C. McPherson String Instrument Scholarship Fund
\$ 3,500	Louis Pearlman, Jr., Fund
\$ 1,500	Stefaniak Family Clarinet Endowment Fund
\$ 1,700	Stefaniak Family Flute Endowment Fund
\$ 4,900	Susan and Kingsley Wu Charitable Endowment Fund

LAFAYETTE SYMPHONY ORCHESTRA FOUNDATION

\$ 1,828	Janet St. John Amy Fund
\$ 1,773	Debra St. John Mishler Fund
\$ 5,009	Lafayette Tree Fund
\$ 675	Jeanne C. and W. Dale Compton Endowment for Lafayette Urban Ministry

LEADERSHIP LAFAYETTE

\$ 11,259	Kirby and Carolyn Risk Endowment Fund
\$ 1,822	Christy Smith Leadership Lafayette, Inc. Endowment
\$ 11,824	Warren N. Eggleston Legal Aid Endowment Fund
\$ 864	Joseph and Anne Lift Endowment

LONG CENTER

\$ 14,170	Long Center Fund
\$ 1,730	Edgar B. Olson Endowment
\$ 3,465	Dr. Harry M. Von Tobel Endowment Fund

\$ 7,547	Lyn Treece Boys and Girls Club Fund
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MENTAL HEALTH AMERICA OF TIPPECANOE COUNTY

\$ 8,805	Mental Health America of Tippecanoe County Endowment
\$ 1,590	Mental Health America of Tippecanoe County for Crisis Intervention Endowment
\$ 3,021	Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation
\$ 258	NAMI - West Central Indiana
\$ 1,660	NICHES Endowment
\$ 2,827	Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church in Francesville, IN

RIGGS COMMUNITY HEALTH CENTER

\$ 1,266	John and Mary Ruth Graham Endowment
\$ 12,031	Dr. Wendell A. and Eleanor C. Riggs Endowment
\$ 1,728	Spring Vale Cemetery Endowment

TIPPECANOE ARTS FEDERATION

\$ 10,002	Sidney "Sarge" and Jo Sargent Endowment Fund
\$ 640	Tippecanoe Arts Federation Endowment in memory of Suzie Coles
\$ 2,758	Tippecanoe Chamber Music Society, Inc. Endowment
\$ 1,992	Tippecanoe County Public Library Endowment Fund

TIPPECANOE COUNTY HISTORICAL ASSOCIATION

\$ 3,753	Kirby and Carolyn Risk Endowment Fund
\$ 1,641	Tippecanoe County Historical Association Endowment Fund
\$ 18,498	Robert F. Mertz Endowment for Tippecanoe County Historical Association Foundation

TIPPECANOE COUNTY PARKS & RECREATION FOUNDATION

\$ 38,642	J. Frederick Hoffman Fund
\$ 96,981	Tippecanoe County Parks and Recreation Foundation Endowment Fund

TIPPECANOE SCHOOL CORPORATION

\$ 7,000	Burnett Creek Elementary School Endowment Fund
\$ 1,000	Richard D. Wood Scholarship Fund

UNITARIAN UNIVERSALIST CHURCH

\$ 1,405	Kay Asher Religious Education Endowment Fund
\$ 2,535	Building Fund
\$ 6,532	Jean B. Carlson General Endowment
\$ 1,503	Ferris-Harvey Social Justice Fund

WABASH CENTER

\$ 14,102	Boardman Family Fund
\$ 731	Miriam K. Epple-Heath Endowment

WEST LAFAYETTE PUBLIC LIBRARY

\$ 7,905	Sonya and Dale Margerum West Lafayette History and Research Center
\$ 699	West Lafayette Public Library Endowment
\$ 2,431	Erich Klinghammer Wolf Park Endowment Fund
\$ 1,600	YMCA Camp Tecumseh Fund

YWCA

\$ 2,215	Shirley B. Curtis Fund
\$ 1,147	Marion W. and Dr. Jerome J. Stefaniak Fund

PROVIDING GRANT FUNDING

Discretionary

\$477,490 GRANTED

\$ 1,000	100 Women Who Care Endowment Fund
\$ 547	James H. and Sandra H. Bodenmiller Endowment
\$ 16,723	Community Fund
\$ 1,200	Cook Medical Endowment
\$ 5,000	Barbara I. Cook Endowment Fund
\$52,712	Duncan Fund
\$ 3,800	Douglas W. Eberle Endowment
\$ 2,000	Warren N. Eggleston Fund
\$26,868	LaNelle E. and Leslie A. Geddes Endowment
\$ 1,500	Eugene and Marilyn Glick Blue Ribbon Fund
\$45,303	Max and Elsie Goken Endowment Fund
\$ 768	Steve and Pam Horne Fund
\$ 2,000	Robert and Dorothy Hughes Community Fund
\$ 2,000	John C. Jamison Endowment
\$ 1,800	Greg and Barb Kapp Endowment Fund
\$ 2,667	Jack and Leta Kelley Endowment
\$ 1,479	Jim and Nancy Klusman Community Endowment
\$113,893	Lilly Endowment Fund
\$48,152	Elizabeth Mackay Fund
\$ 451	David and Anita McGaughey Endowment Fund
\$ 3,000	Shirley and Mick McTague Scholarship Fund
\$ 2,221	Sonya L. and Dale W. Margerum Fund
\$12,768	Martin Family Endowment
\$ 194	Men Who Give Endowment
\$ 3,090	Betty M. Nelson Community Endowment Fund
\$ 888	Mariellen and Gerry Neudeck Endowment
\$ 9,500	Kathryn E. Olson Endowment
\$ 224	Parent Family Endowment
\$ 1,000	Price Family Scholarship
\$ 2,565	Thomas M. Price Family Endowment
\$ 549	George and Nerlene Ramsey Endowment Fund
\$ 7,411	Richard and Violet Road Endowment Fund
\$ 2,000	Marianne and Larry Rose Endowment
\$ 1,459	Scholarship Administration Fund
\$ 361	Charlie Shook Endowment
\$ 9,070	Kendall S. & Mary Carson Smith Fund
\$ 3,323	Mary Jo and Tom Sparrow Endowment Fund
\$ 1,933	STAT Endowment
\$12,499	Burr and Anne Louise Swezey Fund
\$57,585	Unrestricted Fund
\$ 1,939	Sally Watlington Community Endowment
\$ 7,048	Bob and Marilyn Whitsel Fund
\$ 5,000	Robert and Marilyn Whitsel Scholarship Fund
\$ 2,000	Jacob E. and Mary Ann Wiebers Scholarship Fund

Grants from Discretionary Funds

In 2018, discretionary scholarships totaling \$53,000 were awarded to 16 individuals and grants totaling \$477,490 were awarded to the following 37 organizations:

Art Museum of Greater Lafayette
 Bauer Family Resources
 Big Brothers Big Sisters of Greater Lafayette, Inc.
 Boy Scouts of America, Sagamore Council
 Civic Theatre
 Family Promise of Greater Lafayette, Inc.
 Food Finders Food Bank Inc
 Franciscan Alliance Foundation, Inc.
 Habitat for Humanity of Lafayette
 Heartford House
 Hoosier Burn Camp, Inc.
 Lafayette Symphony, Inc.
 Lafayette Tree Fund, Inc.
 Lafayette Urban Enterprise Association, Inc.
 Lafayette Urban Ministry
 Legal Aid Corporation
 LTHC Homeless Services
 Lyn Treece Boys & Girls Club
 Master Gardeners Association of Tippecanoe County
 Mental Health America - Wabash Valley Region
 Modified Athletics for Kids, Inc.
 NAMI West Central Indiana
 NICHES Land Trust
 Public Schools Foundation of Tippecanoe County
 Right Steps Child Development Centers
 Robert and Ellen Haan Museum of Indiana Art
 The Center @ Jenks Rest
 The Farm at Prophetstown
 The Home with Hope, Inc.
 Tippecanoe Arts Federation
 Tippecanoe County Historical Association
 Trinity Life Ministry
 United Way of Greater Lafayette
 Wabash Center Inc.
 West Lafayette Parks and Recreation Foundation
 Willowstone Family Services
 YWCA of Greater Lafayette





Tippecanoe County Historical Association received a grant for the restoration of Fort Ouiatenon Blockhouse.

HOW TO APPLY FOR A GRANT

Because of the generosity of many donors, The Community Foundation of Greater Lafayette invests in Tippecanoe County nonprofit organizations that are tax-exempt under section 501 (c)3 of the Internal Revenue Service Code and who have a clear mission, effective operations, proven success, strong staff and board leadership, responsible accounting and fiscal management, and sustainability.

The Foundation likes to help organizations that collaborate with others, promote a thriving community, and respond to the needs of people in the neighborhoods and areas served.

Grant Guidelines

Grants typically fund capital needs. The Foundation is especially interested in providing grants that further these impact areas: arts and humanities, education, environment and animals, health, human services, and public/society benefit.

Depending on the circumstances, The Foundation considers funding startup interim, emergency, operating expenses, and programs. Requests from tax-supported organizations, such as schools, are also considered when tax money cannot be used for the purchase.

Review includes evaluating want versus need, potential impact, other funding sources, and the number of people who will benefit.

The Foundation does not fund endowments, program or capital acquisitions already completed, ongoing operating expenses, religious institutions, political organizations, or candidates.

Grant Application Deadlines

NOW GRANTS

Available any time from January 1 through December 2, less than \$7,500

SPRING 2019 COMMUNITY GRANTS

April 1, 2019, noon, \$7,500 and above

FALL COMMUNITY GRANTS

August 5, 2019, noon, \$7,500 and above

95
NONPROFITS RECEIVED
GRANTS IN 2018

FIELD-OF-INTEREST GRANTS

June 3, 2019, noon, various amounts (see www.cfglaf.org)

- At-Risk Youth
- Cancer research and care
- Childhood literacy
- Children's needs
- Community beautification
- Elder Care
- Health and human services
- Literacy
- Music education for disadvantaged youth
- Suicide prevention
- Wabash River Enhancement

Applications and guidelines are available at www.cfglaf.org. Those with questions after reading the guidelines should contact Leslie Fernung, grants and scholarship coordinator, leslie@cfglaf.org.



An April reception honored The Community Foundation's 2018 community scholarship recipients and donors.

INVESTING IN EDUCATION

Scholarship-specific funds and other endowments with The Community Foundation regularly award scholarships to area students. For a full list and scholarship criteria, visit www.cfglaf.org.

Scholarship Funds

George Balfe Scholarship Fund, in Honor of George Hamilton Balfe, George Louis Balfe, and George Dan Balfe

Roger Blalock Scholarship Fund

Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund

Samuel C. Curtis Scholarship Fund

Jefferson High School Alumni Association Scholarship

Shirley and Mick McTague Scholarship Fund

Harlan W. and Dorothy W. Parr Scholarship Fund

Roland G. Parrish/Black Cultural Center Scholarship Fund

Presidential Leadership Scholarship Endowment Fund in Honor of Tarrus Richardson

Price Family Scholarship in Memory of Thomas M. Price

David Smyser Scholarship Fund

Betty M. Suddarth Scholarship Endowment Fund

Katie Traynor, RN Scholarship Fund

Truitt Family West Lafayette High School Athletic Leadership Scholarship

West Lafayette High School Golden Scholarship Fund

Robert and Marilyn Whitsel Scholarship Fund

Jacob E. and Mary Ann Wiebers Scholarship Fund

2018
ANNUAL
REPORT

42
SCHOLARSHIPS
AWARDED
IN 2018

2018 Scholarship Recipients

The Community Foundation awarded 42 scholarships to area youth.

Lilly Endowment Community Scholarship

Nate Kerr – Central Catholic High School
Hannah Lerma – Jefferson High School
Kaitlyn Roberts – McCutcheon High School

George Balfe Scholarship

Luis Haro – Jefferson High School

Roger Blalock Scholarship

Malcolm Corbett – Purdue University

Samuel J. Cole and Pearl Mae Fritts Cole Scholarship

Taylor Hale – Galatia High School
Lauren Hancock – Carrier Mills-Stonefort High School
Kale Oglesby – Eldorado High School

Samuel C. Curtis Scholarship

Jacqueline Rascon Martinez – Jefferson High School

Max and Elsie Goken Scholarship

Hannah Carithers – IUPUI
Leah Criss – West Lafayette High School
Ryan Guimond – Jefferson High School
Julia Maxwell – Jefferson High School

Robert and Dorothy Hughes Scholarship

Shaelyne Leamon – McCutcheon High School
Bay Ulery – Central Catholic High School

Jefferson High School Alumni Association Scholarship

Rileigh McTagertt – Jefferson High School
Courtney Walter – Jefferson High School

Charles E. Kerber, West Point Alumni Scholarship

Brittany Drevalas – McCutcheon High School
Giovanna Salazar – McCutcheon High School
Abigail Zickmund – Jefferson High School

Shirley and Mick McTague Scholarship

Juan Carrillo – McCutcheon High School

Elizabeth Mackay Scholarship

Grace Taylor – Harrison High School
Rowan Wallar – McCutcheon High School

Harlan W. and Dorothy W. Parr Scholarship

Yujie Huang – Purdue University
Jessica Merzdorf – Purdue University
Ashely Rice – Purdue University

Roland G. Parrish Scholarship

Godfrey Walker – Purdue University

Presidential Leadership Scholarship

Zachary Hodgin – Purdue University

Price Family Scholarship in Memory of Thomas M. Price

John Roop – Harrison High School

Purdue University Psychiatric Mental Health Nursing Scholarship

Cody Nelson – Purdue University
Brittany Perry – Purdue University
Analei Whitlock – Purdue University

David Smyser Scholarship

Abigail Zickmund – Jefferson High School

Betty M. Suddarth Scholarship

Luke Pfeiffer – Harrison High School

Katie Traynor, RN Scholarship

Megan McLaughlan – Purdue University
Meghan Parrett – Purdue University

Truitt Family West Lafayette High School Athletic Leadership Scholarship

Ito Udo-Imeh – West Lafayette High School

West Lafayette High School Golden Scholarship

Aiden Forbes – West Lafayette High School
Alyssa Yeoman – West Lafayette High School

Robert and Marilyn Whitsel Scholarship

Daphne Fauber – West Lafayette High School
Pete Newton – Harrison High School

Jacob E. and MaryAnn Wiebers Scholarship

David Lambeth – Faith Christian High School



Scholarship donors had an opportunity to meet the student benefiting from their gift.

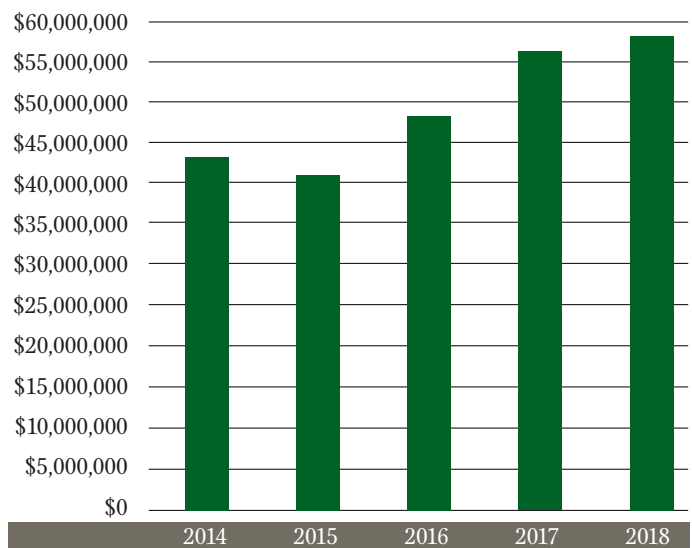


FISCALLY RESPONSIBLE

The Community Foundation's net assets totaled \$58,628,294 at year-end 2018. These charts highlight financial activities in 2018 and previous years. Copies of the latest audited financial statements are available at The Community Foundation of Greater Lafayette. The following financial reports include The Community Foundation of White County, an affiliate of The Community Foundation of Greater Lafayette.

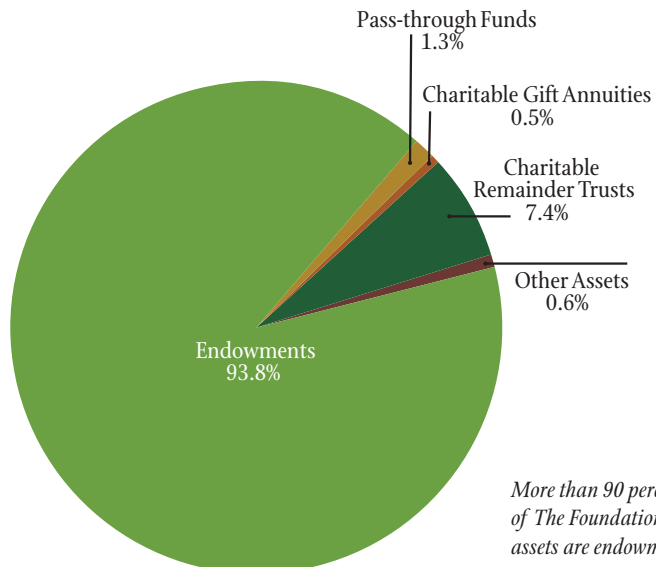
The Foundation awarded grants to 95 nonprofit organizations and 38 scholarship recipients totaling \$1,474,106 in 2018.

Foundation Net Assets



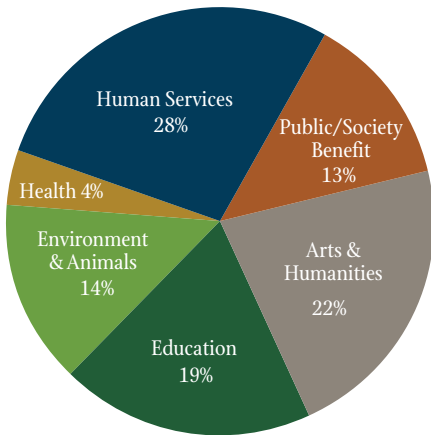
The Foundation's net assets totaled \$58,628,294 in 2018.

Assets Managed by Foundation



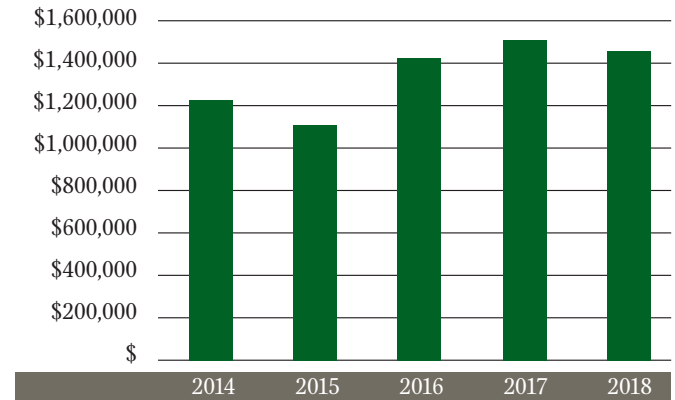
More than 90 percent of The Foundation's assets are endowments.

Grants by Category

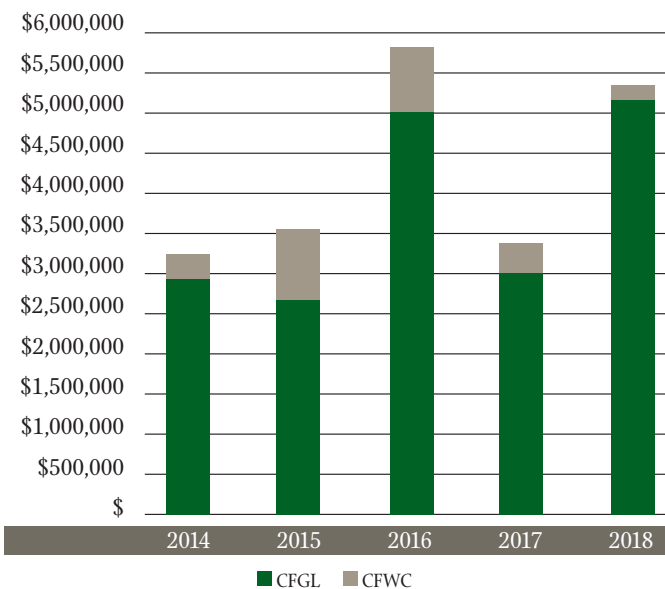


The Community Foundation encourages philanthropy to further education, human services, public/society benefit, arts and humanities, environment and animals, and health.

Grants

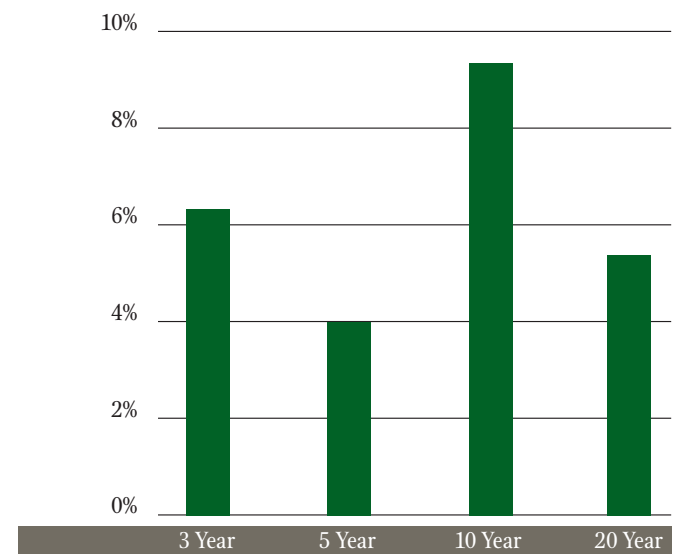


Gifts



The Community Foundation received \$5,325,796 in gifts in 2018. Of that, \$5,164,013 was Community Foundation of Greater Lafayette and \$161,783 was Community Foundation of White County.

Investment Performance





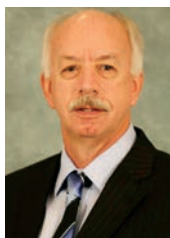
Pris Gerde
Director



Andy Gutwein
Treasurer



Gary Henriott
Director



Les Huddle
Director



Leta Kelley
Director



Jennifer Kerr
Director



Stephanie Long
Director



David McGaughey
Vice Chair



Deb Mikels
Director



Rick Olson
Director



Linda Rohrman
Director



Sue Holder Price
Chair



Marianne Rose
President and CEO



Jennifer Russell
Director



Maryann Santos
Secretary

LEADING THE WAY

Board of Directors

OFFICERS

Sue Holder Price | *Chair*
David McGaughey | *Vice Chair*
Andy Gutwein | *Treasurer*
Maryann Santos | *Secretary*
Marianne Rose | *President and CEO*

DIRECTORS

Pris Gerde
Gary Henriott
Les Huddle
Leta Kelley
Jennifer Kerr
Stephanie Long
Deb Mikels
Rick Olson
Linda Rohrman
Jennifer Russell

Our Valued Volunteers

2018 Committee Members

AUDIT COMMITTEE

Jennifer Kerr
Dave Luhman
Deb Mikels
David McGaughey
Sue Holder Price

DEVELOPMENT COMMITTEE

Jim Bodenmiller
Bill Gettings
Andy Gutwein
Sue Holder Price
Jeff Love
David McGaughey, chair
Betty M. Nelson
Amber Turner

FINANCE COMMITTEE

John Engler
Jim Gothard
Andy Gutwein
James Keene
Bill Lapcheska
Dave Luhman
John Martin
Deb Mikels, chair
Rick Olson
Jennifer Russell

Charlie Shook
A. Charlene Sullivan

GOVERNANCE COMMITTEE

Pris Gerde, chair
Dave Luhman
David McGaughey
Sue Holder Price
Joe Seaman
Sally Watlington

GRANTS COMMITTEE

Sana Booker
Les Huddle, chair
John Martin
Rick Olson
Linda Rohrman
Jennifer Russell
Maryann Santos

SCHOLARSHIP COMMITTEE

Peg Downham
Leta Kelley, chair
Geoff Knowles
Cody Mullen
Tom Pearson



Angela Strader

Candy Silver

Marianne C. Rose

Rachel Lamblin

Leslie Fernung

ADMINISTERING OUR TASKS

Staff

Marianne C. Rose
President and CEO

Leslie Fernung
Grants and Scholarship Coordinator

Rachel Lamblin
Administrative Associate

Candy Silver
Director of Philanthropy

Angela Strader
Director of Finance and Operations

The Life Building | Downtown Lafayette
300 Main Street, Suite 100
Lafayette, IN 47901
(765) 742-9078 | www.cfglaf.org

Affiliate

**COMMUNITY FOUNDATION OF
WHITE COUNTY**

P.O. Box 1154
Monticello, IN 47960-1154
(574) 583-6911 | www.whitecf.org



Leslie Goss
Executive Director

48 YEARS OF LEADING
PHILANTHROPY, ENRICHING LIVES

LEARN MORE:

www.cfglaf.org

The Community Foundation's website, www.cfglaf.org, Facebook page, and Twitter account are regularly updated with new information.

Website Highlights

FOR DONORS

Ways to give

How to establish a fund

Types of funds

Donate online

FOR GRANT/SCHOLARSHIP APPLICANTS

General information

How to apply

Scholarship list

FOR PROFESSIONAL ADVISORS

General information

Gold Key Society





The Life Building
Downtown Lafayette
300 Main St.
Suite 100
Lafayette, IN 47901

(765) 742-9078
www.cfglaf.org

