

2018

ANNUAL REPORT

The
Community
Foundation
of GREATER LAFAYETTE

2018

ANNUAL
REPORT

The Community Foundation
of Greater Lafayette
encourages and facilitates philanthropy,
manages and invests funds,
and allocates grants —

enriching the lives of those we serve.



THE INVISIBLE HAND

People give to charities for a variety of reasons – to help individuals or organizations that touch their heart, to share their generosity with the less fortunate, to derive satisfaction in giving, for tax incentives, and to provide lasting legacies. Regardless what motivates Community Foundation donors, the resulting benefits to society are real and are substantiated in this Annual Report. Adam Smith, the Father of Economics, described this phenomenon as the work of the invisible hand. Unintended (*and in our case intended*) social benefits are the result of an individual's self-interested actions, thus creating a win-win situation in doing good for ourselves and others.

The Community Foundation helps guide donors in making thoughtful, wise, and lasting contributions to society. The nonprofit agencies we support in the areas of Arts and Humanities, Education, Environment and Animals, Health, Human Services, and Public/Society Benefit are funded by your donations, big and small. Look inside to see how The Community Foundation has been hard at work enriching our community through endowments, scholarships and awards, and grants from donors, like you. We can't thank you enough for making Greater Lafayette a great place for everyone to live.

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*Sue Holder Price
Chair, Board of Directors*



*Marianne C. Rose
President and CEO*

17
NEW
ENDOWMENTS
IN 2018

TOGETHER WE ARE BETTER

Looking back at 2018, we have much to celebrate. The Community Foundation of Greater Lafayette brought together more generous donors who wanted to share their resources with nonprofits that provide housing, food, education, and opportunities to residents in need. In this annual report, you will get an inside look of both givers and recipients.

In addition, you will read about the fiscal care that our board, volunteers, and staff demonstrate. The result is a combined commitment to grow and sustain a vibrant, healthy, and diverse community in Greater Lafayette.

A few highlights of 2018: The LaNelle Geddes Matching Campaign encouraged investment in 30 participating nonprofit organizations with a 50-percent match. The campaign brought in a total of \$1,148,386 for local nonprofits which included the generous \$500,000 match from the LaNelle Geddes Endowment. We accepted gifts totaling \$5,325,796, helped donors open 17 new endowments, and increased our assets to \$58.6 million.

Phase VII of the Lilly Endowment GIFT program began in October 2018 with an exciting two-for-one dollar match to boost gifts to unrestricted/discretionary endowments. As our donor partnerships grow, we are discerning new opportunities to take community impact to the next level.

Other community activities included hosting the Douglas W. Eberle Board Governance Series and quarterly meetings of 100+ Women Who Care and Men Who Give.

The Foundation continues to support the Wabash Heartland Innovation Network (WHIN) and its plan, "Creating a Prosperous Economic Ecosystem in the Wabash Heartland." In 2018, WHIN hired a CEO, established a staff, and located its offices at Ivy Tech Community College – Lafayette.

We are honored to do the work we do and to report our successes.

Thank you.

*Sue Holder Price, Chair
Marianne C. Rose, President and CEO*

NEW AND ENDURING ENDOWMENTS

Seventeen new endowments were established in 2018:

- James P. Albregts Endowment
- Allie's Gift
- Tom & Leitha Binney for Civic Theatre Endowment
- David R. and Mary Lou Dove Endowment
- Drnevich Family Endowment
- Vince and Roxanne Drnevich Endowment
- Gernhardt Family Endowment
- Haan Family Art Acquisition for Haan Museum Endowment
- Dr. Caroline Hass Endowment
- Joyful Journey Adult Day Service Endowment
- T.L. Lin and C.C. Wu Endowment
- Long Center Endowment in Honor of Jan André Bootsma and Ken Bootsma
- Mithoefer Family Endowment for Preschool Literacy
- Stan and Kay Mithoefer Endowment
- James C. Shook Endowment
- Suddarth Endowment
- Joe Tiller Chapter Endowment



The Community Foundation serves as a bridge connecting donors to nonprofit organizations in Greater Lafayette.

OUR MISSION IS POSSIBLE

Every facet of our work is guided by well-planned and well-executed principles and practices.

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Our Purpose

To inspire, nurture, and practice philanthropy, stewardship, and leadership in the communities we serve.

Simplicity

Establishing a fund is easy. Donors meet with Community Foundation representatives to review options and then The Community Foundation handles the paperwork and the process.

Performance

A permanent entity, The Community Foundation preserves the principal of funds, generally disbursing a portion of the investment earnings.

Flexibility

Donors may choose among fund options, using various kinds of assets to start a fund. Funds may be designated for a specific purpose or given without restriction on how the money will be used to benefit the community.

Tax Benefits

Contributions qualify for maximum deductibility under tax laws.

Accountability

Annual independent auditing, tax return filing, and a carefully chosen volunteer board ensure that funds are used in the public interest and as donors intend.

“This gift helps me feel I am contributing to make Lafayette great!”

Nancy Piggott, 100+ Women Who Care

“I find this a wonderful opportunity to learn about and support important organizations and programs in our community.”

Mike Piggott, Men Who Give



COMMUNITY SPIRIT

The Foundation fosters community spirit by supporting giving groups and providing learning opportunities for nonprofit boards.

Group Giving

Two groups meet quarterly to learn about and support local nonprofits.

MEN WHO GIVE

Seventy-seven men reviewed a dozen nonprofit organizations, and then contributed a combined \$27,900, bringing the total in grants to \$89,700 since its founding. Recipients in 2018 were: White Rose Project, \$5,700; Home with Hope, \$7,100; Caregiver Companion, \$7,400; HomesteadCS, \$7,700.

100+ WOMEN WHO CARE

One hundred forty-two women reviewed a dozen nonprofit organizations, and then voted to combine contributions to support the following 2018 recipients: Habitat for Humanity of Lafayette, \$10,800; Family Promise, \$13,600; Girl Scouts of Central Indiana, \$14,200; Special Olympics Indiana Tippecanoe County, \$14,200. Its 2018 giving totaled \$52,800, bringing its total over the years to \$215,500.

Board Governance Series

The 2018 Douglas W. Eberle Board Governance Series, funded by NCHS and co-sponsored by The Community Foundation, United Way of Greater Lafayette, and Indiana United Ways provided nonprofit board members and executive directors the opportunity to participate in nine educational sessions focusing on board service.

Wabash Heartland Innovation Network

2018 was the “Launch” of Wabash Heartland Innovation Network (WHIN), a five year grant program from Lilly Endowment. WHIN is a consortium of 10 counties in north-central Indiana devoted to working together to fuel prosperity by harnessing the power of Internet-enabled sensors to develop our region into a global epicenter of digital agricultural and next-generation manufacturing empowered by the Internet of Things (IoT).

2018 accomplishments included:

- Hiring Johnny Park as CEO and establishing centralized offices at Ivy Tech Community College – Lafayette
- Establishing Agricultural and Manufacturing Advisory Board Councils
- Convening a Broadband Task Force to identify broadband access throughout the region
- Surveying Wabash Heartland-area residents at 10 county fairs and through social media to identify current quality of life, which will be the basis for WHIN’s Regional Cultivation Fund grants
- Through Purdue and Ivy Tech, planning to set up 20 testbed farms as demonstration sites to serve as living labs by teaching farmers about the benefits of the IoT
- Developing the Digital Manufacturing Enterprise Testbed to serve as the epicenter of a development, demonstration, and education network to benefit regional manufacturing.

MANY WAYS TO GIVE

Giving to The Community Foundation is as easy as choosing what avenue is most appropriate for you. Donors may establish a fund by transferring assets to The Foundation now, by planning to make a deferred gift later, or by giving both ways.

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Types of Gifts

GIFTS OF CASH

Donors may contribute any amount to any existing fund by writing a check to *The Community Foundation of Greater Lafayette*. Whether in honor or memory of someone or to meet personal charitable wishes, cash gifts help support many community needs. Donors may also give to an agency endowment to support a specific organization.

PUBLICLY TRADED SECURITIES

Contributions of securities are attractive to those who have held stocks or bonds for a long time. Donors with appreciated securities can contribute them and avoid significant capital gains taxes.

LIFE INSURANCE

Donors may name The Community Foundation as owner and beneficiary of a new or existing life insurance policy, receiving a current income tax deduction on premium payments.

IRA DISTRIBUTION ROLLOVER

Rolling over required IRA yearly distributions directly into an endowment at The Community Foundation provides a way to make tax-free contributions to chosen charities.

ONLINE GIVING

Contributions in any amount, charged to donors' credit cards, debit cards, or bank accounts, may be made at www.cfglaf.org.

Deferred Gifts

BEQUESTS

Donors may designate bequests to The Foundation in wills or living trusts, in set amounts, as a percentage of an estate's value, or with residual amounts. These bequests are exempt from estate tax.

CHARITABLE GIFT ANNUITY

With a charitable gift annuity, donors agree to transfer cash or stock to The Foundation in exchange for lifetime income. Tax benefits and attractive, age-based payout rates are available.

INDIVIDUAL RETIREMENT ACCOUNTS

Designating The Foundation as beneficiary of an Individual Retirement Account (IRA) is an excellent way to make a charitable gift, using an asset that otherwise might be heavily taxed as part of the donor's estate.

CHARITABLE REMAINDER TRUSTS

Charitable remainder trusts allow donors to place cash, securities, real estate, or other assets in a trust, which The Foundation invests. The trust may provide income to the donor or a loved one for life; the balance remains at The Foundation for a charitable purpose of the donor's choice.

Fund Types

Endowment funds may be started with a \$5,000 gift. Once discretionary and designated funds reach \$10,000, grantmaking begins. Distributions on all other funds begin once the endowment reaches \$25,000. Donors may establish a fund in their name or those they would like to honor.

ADVISED FUNDS

Advised funds allow donors to participate in grant recommendations. These funds

are a viable, cost-effective, and simplified alternative to establishing a private family foundation.

DESIGNATED FUNDS

Donors wishing to support one or more specific charitable organizations in perpetuity may establish a designated endowment fund.

DISCRETIONARY / UNRESTRICTED FUNDS

Discretionary funds are used to address the most pressing community needs and are not designated for a specific agency or interest.

FIELD-OF-INTEREST FUNDS

Donors wishing to support a specific interest, such as arts, education, health, children, or the environment, may establish field-of-interest funds. Based on the donor's interest, The Foundation selects appropriate projects to support.

SCHOLARSHIP FUNDS

Donors who want to help individuals with education or training expenses may establish a scholarship fund in their name or those they would like to honor.

Other Gifts

MEMORIALS, TRIBUTES

Gifts in memory of or to honor others may be given to The Foundation for general community use or may be designated to a specific fund.

“Don’t wait until you can afford to make charitable gifts to make a charitable gift.”
Charlie Shook



FOUNDATION STEWARDSHIP

The Community Foundation of Greater Lafayette administers more than 246 funds (plus two held for other community foundations), ranging in size from \$5,000 to over \$1 million. The Foundation serves as steward to those funds listed here plus all of the scholarships and funds on the Legacy Society page.



Art enthusiasts from the Art Museum of Greater Lafayette gather 'round Resting Dancer, a bronze sculpture by Tuck Langland. The Matching Campaign generated over \$100,000 for the Art Museum. Pictured are Linda Sorensen, Barb Reed, Stuart Boehning, and Sue Carr.

Advised Funds

Donors or their successors recommend grant distributions.

Allie's Gift
Alpha Endowment Fund
Elizabeth Patout Alting Endowment Fund
Anonymous
Roger and Cathy Bauer Family Endowment
Phyllis Boehning Endowment
Mike and Patty Cassidy Spirit of Matthew 25:40 Endowment Fund
Bill and Donna DeFouw Fund

Charles B. Dieterle Randolph Township Fund
Vince and Roxanne Drnevich Endowment
John and Kathy Gambs Endowment
Gernhardt Family Endowment
Gettings Family Endowment Fund
Hearing Loops and Assistive Technology Endowment Fund
JET's Love Fund
Kronos Family Endowment Fund
Lafayette Savings Bank – John Purdue Benevolent Endowment

Lafayette-West Lafayette Urban Forestry Fund
Lehman Family Endowment
Diana Sue Leslie Endowment
William H. and Susan C. Long Community Fund
North Central Health Services Nonprofit Executive Development Initiative Fund
Olson Community Endowment Fund
Olson Fund
Olson Heritage Endowment
Painter Family Philanthropic Fund
Pookie and Gracie Dog Rescue Fund
James K. and Mary Jo Risk Family Foundation Fund
Betty Rowe Endowment
Ruckman Family Foundation
Anne and Kumares Sinha Endowment
Arlan and Sharon Stavnheim Endowment
Taylor Family Endowment Fund
Larry J. Tompkins Memorial Fund
JoAnn P. Vorst Endowment

Designated Funds

Donors support specific organizations.

AgriInstitute, Inc. Endowment Fund
James P. Albregts Endowment Fund for Almost Home, Wabash Center, YMCA, YWCA-DVIPP
America In Bloom Fund
Janet St. John Amy Fund for Lafayette Symphony Orchestra Foundation
Anonymous Endowment Fund
Art Museum of Greater Lafayette Art League Fund
Art Museum of Greater Lafayette Education Fund
Art Museum of Greater Lafayette Endowment Fund
Art Museum of Greater Lafayette Foundation Endowment Fund
Tom & Leitha Binney for Civic Theatre Endowment

246 FUNDS ADMINISTERED BY THE COMMUNITY FOUNDATION

Gene and Susie Goodson Operating Endowment Fund for Bach Chorale

Hockerman Education Endowment Fund for Bach Chorale

Cynthia Stauffacher Podium Endowment Fund for Bach Chorale

Boardman Family Fund for Wabash Center, Inc.

Burnett Creek Elementary School Endowment Fund

Children's Music Foundation Endowment

City of Lafayette Clean Sweep Fund

City of Lafayette Fire Department Fund

Civic Theatre Endowment Fund

Jeanne C. and W. Dale Compton Endowment for Lafayette Urban Ministry, Tippecanoe Council on Aging – Meals on Wheels, and Food Finders Food Bank of Lafayette, Inc.

Barbara I. Cook Endowment for Food Finders Food Bank, Inc.

Court Appointed Special Advocates for Kids, Inc. Endowment

Culver Academies Endowment

Shirley B. Curtis Fund for YWCA

David R. and Mary Lou Dove Endowment Fund

Warren N. Eggleston Legal Aid Endowment Fund

Miriam K. Epple-Heath Endowment for Wabash Center, Inc.

Farm at Prophetstown Fund

Food Finders Food Bank Endowment Fund

Fowler House Mansion Trust Endowment Fund

Mary Fuqua Endowment for Area IV Agency on Aging and Community Action Programs, Inc.

John and Mary Ruth Graham Endowment for Riggs Community Health Center

Greenbush Cemetery of Lafayette Endowment

Thomas Griffin Endowment for the 42nd Royal Highlanders

Haan Family Art Acquisition for Haan Museum Endowment

Haan Family Endowment Fund

Robert and Ellen Haan Museum of Indiana Art Endowment Fund

Habitat for Humanity of Lafayette Fund

Winfield F. Hentschel Fund for The Community Foundation of Greater Lafayette

J. Frederick Hoffman Fund for Tippecanoe County Parks & Recreation Foundation

Home with Hope, Inc. Endowment

Indiana University Health Arnett Foundation Endowment

Joyful Journey Adult Day Service Endowment

Erich Klinghamer Wolf Park Endowment Fund

Charles E. and Nelda M. Kramer Endowment for Lafayette Family YMCA

Lafayette Adult Resource Academy Capital Fund

Lafayette Chamber Singers, Inc. Fund

Lafayette Citizens Band Fund

Lafayette Rotary Club Foundation Fund

Lafayette School Corporation Education Endowment

Joseph and Anne Lift Endowment

Long Center Endowment in Honor of Jan André Bootsma and Ken Bootsma

Long Center Fund

LTHC Homeless Services Endowment Fund

Sonya and Dale Margerum West Lafayette History and Research Center Endowment

John K. and Prella P. McBride Endowment Fund for Art Museum of Greater Lafayette

John K. and Prella P. McBride Endowment Fund for Lafayette Symphony Orchestra

Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, in Honor of their Children, Gregg A. McPherson and Kimberly McPherson Vratil for Lafayette Symphony Orchestra

Mental Health America of Tippecanoe County, Inc. Endowment

Mental Health America of Tippecanoe County, Inc. for Crisis Intervention Endowment

Robert F. Mertz Endowment Fund for Tippecanoe County Historical Association Foundation

The Mighty Wurlitzer of Long Center Endowment

Debra St. John Mishler Fund for Lafayette Symphony Orchestra Foundation

Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation

Tom and Ruth Moran Endowment for Civic Theatre

National Alliance on Mental Illness of West Central Indiana – (NAMI-WCI) Endowment

New Community School Fund

NICHES Endowment

Edgar B. Olson Endowment for Long Center

Omega Columbarium Fund for First United Methodist Church of West Lafayette

Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church of Francesville, Indiana

Louis Pearlman, Jr., Fund for Lafayette Symphony Orchestra

Andrew P. Powers Endowment for Big Brothers Big Sisters of Greater Lafayette, Inc.

Dr. Wendell A. and Eleanor C. Riggs Endowment for Riggs Community Health Center

Right Steps Child Development Centers Endowment

Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette

Risk Family Endowment for Junior Achievement

Sidney "Sarge" and Jo Sargent Endowment Fund for Tippecanoe Arts Federation

Mickey Shook Memorial Fund for Art Museum of Greater Lafayette

Christy Smith Leadership Lafayette, Inc. Endowment

Sons of Abraham Congregation Cemetery Endowment

Spring Vale Cemetery Endowment Fund

Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra

Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra
Marion W. and Jerome J. Stefaniak Fund for YWCA
Phil and Jan Sterner Family Endowment for Wabash Center
Joe Tiller Chapter Endowment
Tippecanoe Arts Federation, Inc. Endowment Fund
Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles
Tippecanoe Chamber Music Society, Inc. Endowment
Tippecanoe County Council on Aging, Inc. Endowment Fund
Tippecanoe County Historical Association Endowment Fund
Tippecanoe County Imagination Library Fund
Tippecanoe County Parks and Recreation Foundation Endowment Fund
Tippecanoe County Public Library Endowment Fund
Tippecanoe County Public Library Foundation, Inc. Endowment
Tippy Connect Young Professionals Endowment Fund
Tree Lafayette Endowment Fund in Honor of Larry L. Rose
Lyn Treece Boys and Girls Club Fund
Unitarian Universalist Church Kay Asher Religious Education Endowment Fund
Unitarian Universalist Church Building Endowment Fund
Unitarian Universalist Church Jean B. Carlson General Endowment Fund
Unitarian Universalist Church Ferris-Harvey Social Justice Endowment Fund
United Way Endowment Fund
Arvind and Karen Varma Endowment for Bharatiya Temple and Cultural Center of Greater Lafayette
Dr. Harry M. Von Tobel Endowment Fund for Long Center
Wallace Triangle Island Endowment Fund
West Lafayette Public Library Endowment
Willowstone Family Services Endowment
Richard D. Wood Scholarship Fund
Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette, Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette

YMCA Camp Tecumseh Fund
Tony Zamora Jazz Club Endowment
Discretionary Funds
Unrestricted, or discretionary, grants originate from endowment funds that give The Community Foundation flexibility to fund changing community needs.
100+ Women Who Care Endowment
James H. and Sandra H. Bodenmiller Endowment
Community Fund
Barbara I. Cook Endowment
Cook Medical, Inc. Endowment
Disaster Relief Fund
Drnevich Family Endowment
Duncan Fund
Douglas W. Eberle Endowment
Warren N. Eggleston Fund
LaNelle A. and Leslie E. Geddes Fund
Michael and Carolyn Gery Family Endowment
Eugene and Marilyn Glick Blue Ribbon Fund in honor of Rachel E. Faust
Max and Elsie Goken Endowment Fund
Connie F. and Richard E. Grace Endowment
Dr. Caroline Hass Endowment
Steve and Pam Horne Endowment
Robert and Dorothy Hughes Community Fund
John C. Jamison Endowment
Greg and Barb Kapp Endowment
Jack and Leta Kelley Endowment
Jim and Nancy Klusman Community Endowment Fund
Lilly Endowment, Inc. Fund
T.L. Lin and C.C. Wu Endowment
Elizabeth Mackay Endowment
Sonya L. and Dale W. Margerum Endowment
Martin Family Endowment
David and Anita McGaughey Endowment
Men Who Give Endowment
Mick and Deb Mikels Family Endowment
Stan and Kay Mithoefer Endowment
Betty M. Nelson Community Endowment
Mariellen and Gerry Neudeck Endowment
The Kathryn E. Olson Endowment
Parent Family Endowment
Thomas M. Price Family Endowment

George and Nerlene Ramsey Endowment
Richard and Violet Road Endowment Fund
Marianne and Larry Rose Endowment
Charlie Shook Endowment
Kendall S. and Mary Carson Smith Fund
James C. Shook Endowment
Mary Jo and Tom Sparrow Endowment
STAT Endowment
Dr. Jerome J. Stefaniak Endowment
Suddarth Endowment
Sally Watlington Community Endowment
Bob and Marilyn Whitsel Endowment Fund

Field-of-Interest Funds

Donors focus on particular charitable areas; The Foundation assures that their wishes are carried out.
Linda Bowman and Glenn Tompkins Children's Endowment
George and Betty DeVault Fund for Community Beautification
Education Fund for Tippecanoe County
Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children
Fund for Children's Needs
Virginia B. Huth Endowment Fund for Community Beautification
Indiana Care Circle Fund
Lafayette Savings Bank Wabash River Enhancement Endowment
John and Marjorie Martin Endowment for Health and Human Services
Ester L. McConaughay Endowment Fund for Cancer Research and the Care and Treatment of Cancer Patients
Mithoefer Family Endowment for Preschool Literacy
Betty M. Nelson Endowment for Literacy
Suicide Prevention Fund
Randy and Kathy Vernon Endowment for At-Risk Youth



28 DONORS
HAVE DESIGNATED
THE COMMUNITY
FOUNDATION IN
WILL BEQUESTS

NICHES Land Trust at Weiler-Leopold Nature preserve. Photo by Glenn Chang

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2018 LEGACY SOCIETY

Promising Gifts to Come

Planning to contribute to The Community Foundation through a bequest, charitable gift annuity, or charitable remainder trust fulfills the giving wishes of many in our community. We appreciate the promised gifts of these individuals, known as our Legacy Society members, who have chosen to include The Community Foundation in their estate plans.

Will Bequests

Donors include The Community Foundation in their estate plans. Please contact Candy Silver at The Foundation to be listed.

Anonymous
Janet R. Achor
James P. Albregts
Richard Boehning
Maurie and Mary Jane Denney
Miriam Epple-Heath
Fred and Mary Ford
John and Kathleen Gambs
Pris Gerde
Mike and Carolyn Gery
Beverly Gettings
Bill and Gail Gettings
Mark and Susan Hermodson
Dorothy J. Hughes
Joan Anne Hughes

Martin and Patty Jischke
Anne Lift
Buffy and Alice Mayerstein
Stephen and Linda Miner
Betty M. Nelson
Sandy Pearlman
George and Nirlene Ramsey
Larry and Marianne Rose
James Shook, Sr.
Meddie and Candy Silver
Ruth W. St. John
Sarah J. Watlington
Jacob and Mary Ann Wiebers

Charitable Remainder Trusts

Donors develop a charitable legacy in partnership with The Foundation.

Anonymous Trust for a field-of-interest fund
Barker Trust for the McConaughay Fund
DeVault Trust for the George and Betty DeVault Fund

Mayerstein Trust for the Buffy and Alice Mayerstein Fund

St. John Trust for the C. Virgil and Ruth W. St. John Fund and other charitable purposes

Shook Trust II for The Community Foundation of Greater Lafayette Endowment

James C. Shook Charitable Remainder Annuity Trust III

Watlington Trust for Sally Watlington Endowment

Charitable Gift Annuities

Donors set up a charitable legacy in exchange for income during their lifetimes.

Beverly H. Gettings for The Community Foundation of Greater Lafayette Unrestricted Fund

Betty M. Nelson for Betty M. Nelson Endowment Fund for Leadership Lafayette Inc. and YWCA Foundation, Inc.



George and Nerlene Ramsey



Jim and Sandy Bodenmiller

CHRONICLING DONORS' STORIES

Ramseys Rally for Cancer Care and the Community

Retired oncologist George Ramsey and his wife Nerlene have made a difference in cancer care and the community. Besides his personal contributions to the field as a physician, Dr. Ramsey was appointed to serve as chairman of a substantial trust set up by one of his former patients, Esther L. McConaughay. She wanted the trust to benefit cancer research, care, and treatment of cancer patients, like herself.

As a board member of The Community Foundation, Dr. Ramsey became familiar with field-of-interest endowments and how they are designed to honor the wishes of the donor while minimizing the stress of trust money management. As Esther wished, the monies go to nursing, health, and cancer-related agencies and foundations, all under the direction of The Community Foundation Board of Directors. Dr. Ramsey said, "We were happy to pass the trust to The Foundation. It was perfect. I was happy to be the connector."

Dr. Ramsey served six years on the Board and still helps guide the McConaughay Endowment. In addition, he and Nerlene have established their own unrestricted endowment to be used at the Board's discretion to meet the ever-changing needs of the community they love. By taking a personal and financial interest in the betterment of Greater Lafayette, the Ramseys are making a lasting impact on the community.

Bodenmillers Enrich the Community through Arts

Giving of themselves has always been a hallmark of Jim and Sandy Bodenmiller. Whether it was Sandy's involvement in her children's schools, the Lafayette Symphony Orchestra and church, or Jim's passion for art-related organizations like the Art Museum of Greater Lafayette Foundation, the Round the Fountain Art Fair Committee, or as fundraising co-chair of the Bicentennial Gateway Sculpture Project, the Bodenmillers express their love of fellow man through good works.

"The arts enrich our lives and nourish our souls. As a society, we are beginning to realize the important role arts play in learning, rehabilitation, and as an economic contributor," said Jim. His retirement from Eli Lilly has given them even more time and opportunities to give to the community they chose to call home.

Jim served on The Community Foundation Board for six years and on the Development Committee. He and Sandy established the James H. and Sandra H. Bodenmiller Endowment, a discretionary fund, because of the Foundation's "excellent reputation for efficient operations that support many human services and culture needs." Their endowment and civic contributions help make Greater Lafayette a beautiful place to live.

THANKING THOSE WHO GIVE

In 2018, these 787 donors generously contributed to The Community Foundation

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Tom and Winnie Adler
AgriInstitute, Inc.
Jack Albregts
Jim Albregts Estate
David and Linda Altepeter
Cheryl Altinkemer
Barry Amis
Jim Anderson
The Andrew Family
Elizabeth Armour and
Nancy McCarrell
Devin Arms
Art Museum of Greater
Lafayette
Tom and Mary Arth
Bill and Eileen Arthur
Mark and Rhonda Arvin
Jane Ashby
Sue Atkinson and
Adrienne Taylor
Susan Aufderheide
Bach Chorale Singers, Inc.
Bruce and Jacqueline Bailey
Joseph Bailey
Daniel and Sandra Baker
Michael Baker
Sarah Baker
Ball Eggleston PC
Roger and Elizabeth Bangs
Lisa Banker
Joan Banning
Eyal Barash
Jud and Jennifer Barce

John and Elizabeth Barrett
Patty Barrett
Dean Bartolone
The Bates-Hoffman Family
Mark Bauer
Emily Bauman
Robert and Mary Alice Bauman
Zachariah and Heather Beasley
Alan and Gail Beck
Randal and Robin Bellinger
Stephen and Deborah Belter
Gerard Benner
Roger and Jane Bennett
Richard Bennett and Ellen Kizer
Celine Benoit
James and Dorothy Bethel
Sam and Rita Biederstedt
James and Cadi Bien
Dennis Biondi and
Amy Baranowski
Brian and Laura Bittner
Sue Ann Blake
Mark and Kay Bleyer
Robert and Carol Bloom
Mike and Margie Bluestein
Jim and Sandy Bodenmiller
Dawn Bodi
Stuart Boehning
Connie Bogan
Gene and Elaine Bold
Domenica Bongiovanni
Mary Bonhomme
Kevin and Gail Bosman

Philip and Lillie Bosse
Rick and Carla Bowerman
Linda Bowman and
Glenn Tompkins
Jerry and Rachelle Brand
Amy Brandfonbrener
Nancy Brandt
Jim and Annette Brehm
Ronald and Margaret Brender
Brenneco, Inc.
Greg Brenneman
Gary Bressler
Kathleen Brewer
David Bridges and Vicki Burch
Randall and Georgia Brist
James and Kitty Brooks
Nicole Brooks and
Stan Jastrzebski
JoAnn Brouillette
Timothy Brouk
Larry Brown
Barry and Jerrie Bruce
Stephen Bruhn
Jim Buescher and
Kristin Weidenaar
Molly Bulger
Katy Bunder
Curtis and Nancy Burge
Kate Burke
Thomas and Mary Ann Burns
Tom and Kathy Busch
Steve and Sally Byrn
Mary Caccavo and Tom Kent

Stanley and Marlene Calderon
Charles and Judith Callery
James and Diane Camberato
Kitty Campbell
Edward and Linda Carberry
John Carlson
Caroline H. Hass Estate
Kelley and Pat Carr
Sue Carr
Richard and Doyne Carson
Dennis and Diane Carson
Carol Casey
Central Presbyterian Church,
Circle 13
Gail Charlotte
Nancy Chase
Gordon and Susan Chavers
Phillip and Lynn Cheeseman
Erin Chosnek Willis
Katherine Clark
Barbara Clark
James and Mary Jo Clark
Randy and Kathy Clark
Tara Balfe Clifford
Joanne Clisby
Amy Cochran
Jack and Cheryl Coffin
Coffin Family Foundation
Ann Cohen
Linda Cohen
Julie Cole
Thomas Cole and Laura Pitone
Nancy Coleman
Allen Collicott
Allen Collicott Agency, Inc.
John Collier
Dan Collins
Mary Ann Combs
Scott Condreay
Jane Cook
Terry and Vivian Cook
Janice Cooke
Robert Coombes
Darren Cooper
John Copeland and
Gail Thayer-Copeland
Patricia Corey



Wolf Park participated in the LaNelle Geddes Matching Campaign to maximize its fund-raising efforts.

THANKING THOSE WHO GIVE

Karen Countryman
 Kathy Cowans
 Wesley Crawford
 Michael and Margaret Crawford
 Crew Carwash, Inc.
 Katherine Crook
 Suzanne Cunningham
 Sam C. Curtis, III
 Dwayne Daehler
 Brian and Dinah Dalder
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 Patti O'Callaghan
 Ronald and Geraldine Dirks
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 Maria Das Gracas Douglas
 David and Mary Lou Dove
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 Ruth Dowden
 Christopher and Carol
 Downard
 Vincent and Roxanne Drnevich
 Carol Du Clos and
 Megan Brown
 Megan and Atigun Duncan and
 Shirley Edwards
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 Harry and Penny Dunwoody
 Christine Durbin
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 Laurie and Kelly Earnst
 Mary Claire Eberle
 Jennifer and Robert Eberly
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 David Filmer and Christa Keck
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 Anissa Forman
 Fortnightly Literacy Club
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 Meredith Richmond
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 Suresh Garimella
 JoAnn Gary
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 Roger Gastineau
 The Gathering Ministry
 LaNelle Geddes Estate
 Boudewijn Van Gelder and
 Annelies Van Gelder-Vincent
 Don and Carol Gentry
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 Henry Poor Lumber Company
 Stephen and Susan Henson
 Brooke Herndon
 Pam Hillerby
 William and Elizabeth Hillery
 Eugene and Lila Hills
 Mark and Denise Hilton
 William and Marilyn Hinze
 Bonnie Hockema

Lafayette Adult Resource Academy received a field-of-interest grant for a literacy tutoring program.



Sue Holder Price
 William and Susan Holloway
 Jos and Rita Holman
 HomesteadCS
 Jurgen and Josephine Honig
 Denis Horn
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 Gloria Huffman and Debra Foster
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 Lilly Endowment Inc.
 Eric Lin
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 Tammy Loew
 Stephanie Long
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Civic Youth Theatre performed Disney's *The Lion King Jr.* with help from funds designated to support the Civic Theatre.

Long Center for the Performing Arts
 Long Center Theatre Organ Society
 Mary Losey
 Jeff and Kelly Love
 Joan Low
 Shelley Lowenberg-DeBoer
 Peter Lubian
 Mary Lucey and Marilyn March
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 Linda Vanderkolk
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 Emil Venere and
 Jennifer Streisand
 Randy and Kathryn Vernon
 Randall and Emily Vonderheide
 Jim and JoAnn Vorst
 Jeff and Amy Vorst
 John and Jenni Vravick
 James Vruggink



The Long Center is the recipient of several endowments. Pictured is the Lafayette Symphony Orchestra.

Betty Suddarth
 Anne Sukits
 Lee Sullivan
 Gail Summers
 Helen Sunkel
 Kelsey Sutherlin
 Larry and Cynthia Svajgr
 Mark and Sandra Sweval
 Dennis Synesael
 Frank and Kirsten Szendrey
 Sarah Talbott
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 Family
 Bill and Babe Taylor's Kids
 Cynthia Taylor
 Margo Taylor
 Linda Terhune
 John and Gail Thayer-Copeland
 Jo Ann Thomas

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 Randy and Krista Truitt
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 Association
 Horace and Ruth Tyler
 Virginia Tyler
 Gary and Barbara Tyner
 Dolph and Sue Ulrich
 Marion Underwood
 Uniflex Relay Systems
 Unitarian Universalist Church
 United Way of Greater Lafayette
 Kent and Mary Upton
 V.E.N. Enterprises

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 Dan and Jo Wade
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 Dick Walton and Kay Conner
 Charlotte Mason Warner
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 Douglas Wehrman
 David and Stacy Weinreich
 Stephen and Joyce Weintraut
 Vera Weiser
 Danny Weiss and
 Felicia Roberts
 Shane Weist
 John and Marie Wellman
 Sheila Welsh

THANKING THOSE WHO GIVE

Lynn Werth
Bob and Sally West
Diane West
Shirley West
Christina White
Sharon White
Jake and Mary Ann Wiebers
Robert Wild and Pauline Shen
Alec Williams
Bob and Carol Williamson
Margaret Williamson
Don and Kathy Willing
Kristin Willing
John and Joanne Willis
Lanny and Jane Wilson
Michael and Jane Wilson
Donald Windler
Suzan Windnagel
Bennie and Jeanne Winstead
Michael Witt
Nina Wojtalewicz
Emily Wolf
Gary Wolfelt and Esther Chosnek
Mark and Jayne Wolff
Joseph and Sheila Wolinsky
Richard and Carol Wood
Lane Yahiro
Fenggang Yang and Juan He
Ken Yasui
Tony and Betty Zamora
Chip Zika
John and Karen Zika
Stephen Zimmerman

In Honor

Donors made gifts to honor:
Roger and Cathy Bauer
Nancy Burton
Tom Easterday and SIA
Family of John and Nellie Kretzshmar
Robbin Lamblin
John and Marjorie Martin
Kathy Mayer
Linda Rohrman
Josette Rolley
Larry Rose
Betty Rowe
Ralph Scarcelli
Charlie Shook
Steve Shook
James Creighton Shook, III and Family

Arlan Stavnheim and
Pat Rosebrock
JoAnn Vorst

In Memory

Donors made gifts in memory of:

Louis Abbott
Lil Airhart
Allen Amstutz
Ellen Marie Amstutz
Harold Barnhart
Betty Bennett
Alice Black
Brandon Bolser
Dale Bough
Christine Brewster
Betty Brown
Suzanne Brown
Vernon Brown
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Albert Roberts
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Charles Scholer
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Jane Schwartz
Donna Segrist
Dr. and Mrs. Henry Sheele
Mildred Sheldon
Charles Sherrill
Kathy Shoemaker
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Dena Sigman
Christy Smith
Maurice Steelman
Ronald Stempkowski
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Bob Stroud
Katie Traynor RN
Rosemary Underwood
Bernard and Julia Vanderkolk
Jeanne Vaughan
Jim Wemhoff
Jack White
Gary Wratten
Louise Younker
Terry Zachmanoglou
Matt Zika

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Natalie Powell, Just Natalie
Morgan Stanley

A grant funded three electric pallet jacks for Food Finders Food Bank.





Among the Gold Key Society members are (back/left) Stuart Boehning, Tom Parent, Bill Gettings, (middle) Alberta Barker, Tom Brooks, Sarah Schwarz, (front) Sue Holder Price, Andy Gutwein and David McGaughey.

\$58.6
MILLION IN ASSETS
MANAGED IN 2018

GOLD KEY SOCIETY

The Gold Key Society is an exceptional group of professional advisors that have shared information with their clients about The Community Foundation of Greater Lafayette to help them achieve their charitable goals.

These advisors play an important role in fulfilling their clients' wishes as well as making Greater Lafayette a better place to live today and tomorrow. We are appreciative to the Gold Key Society advisors for professionally assisting clients to reach their philanthropic goals through The Community Foundation.

Gold Key Society Members

Alberta M. Barker	John K. McBride
Richard L. Bartholomew	David McGaughey
Stuart Boehning	Debra Mikels
Thomas L. Brooks	Jeffery A. Milligan
Thomas L. Brooks, Jr.	James F. Olds
John R. Gambs	Thomas B. Parent
William P. Gettings	Sue Holder Price
Robert L. Griffiths	Erik Roe
Andy Gutwein	Sarah Schwarz
Mark Lillianfeld	Patti Truitt
David W. Luhman	Dave C. Vorbeck
James T. MacDonald	

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GRANTS FOR GOODNESS SAKE



ABOVE | Tree Lafayette regularly takes education sessions, which include planting a tree, to local schools. Pictured is an event at Vinton Elementary School.

RIGHT | Representatives from the 30 nonprofits participating in the LaNelle Geddes Matching Campaign gather.

Taking Time to Plant

In the spirit of Nelson Henderson who said, "The true meaning of life is to plant trees, under whose shade you do not expect to sit," so have toiled the volunteers of Tree Lafayette since 1993. They have planted over 3,000 trees in the last 25 years in the City of Lafayette.

"Participating in The Community Foundations' LaNelle Geddes Matching Campaign in 2018 helped Tree Lafayette tremendously," said Bill Arthur, executive director of Tree Lafayette. "Many of our faithful donors contributed during the campaign, some even twice! Such generosity, along with the campaign match, totaled nearly \$35,000, representing a 30% increase to the *Tree Lafayette Endowment in Honor of Larry L. Rose*. Tree Lafayette uses the annual distribution from our endowment to fund the maintenance of the trees we plant. We are sincerely grateful for our donors, The Community Foundation of Greater Lafayette, and the philanthropic, generous legacy of LaNelle Geddes."

Grants from The Community Foundation help Tree Lafayette buy and maintain street trees for corridors and neighborhoods. Trees add beauty and environmental benefits to our community, thus improving our quality of life.



Geddes Matching Campaign Fuels Wildfire of Giving

2018 was an exciting year of fundraising and grant-giving due to the LaNelle Geddes Matching Campaign. The Community Foundation gave a challenge to local nonprofit agencies to raise funds for their endowments with the incentive of matching donations fifty cents on-the-dollar up to a maximum of \$50,000 per fund, per donor, from a portion of Geddes' generous legacy gift.

Thirty agencies whose mission is to support the arts, the environment, education, health and human services, and the public/society accepted the challenge and participated in the campaign. Agencies raised \$654,659 on their own and received matching funds of \$327,329. An additional 30% (\$166,397) was awarded to these agencies at the campaign finale celebration based on the funds they raised for their endowments. The \$500,000 LaNelle Geddes Matching Campaign successfully brought the community together to achieve more than they imagined possible.

The participating agencies included:

- The 1852 Foundation, Inc.
- AgrIIInstitute
- Art Museum of Greater Lafayette
- Foundation and Art League of the Art Museum
- Bharatiya Temple and Cultural Center of Greater Lafayette
- Big Brothers Big Sisters of Greater Lafayette, Inc.
- Civic Theatre of Greater Lafayette, Inc.
- Food Finders Food Bank, Inc.
- Haan Museum of Indiana Art
- The Jazz Club
- Lafayette Citizens Band, Inc.
- Lafayette Rotary Club Foundation, Inc.
- Leadership Lafayette, Inc.
- Legal Aid Corporation of Tippecanoe County
- Long Center Theatre Organ Society
- Long Center, Inc.
- LTHC Homeless Services
- Lyn Treece Boys and Girls Club of Tippecanoe County
- Mental Health America – Wabash Valley Region Inc.
- National Alliance on Mental Illness of West Central Indiana (NAMI-WCI)
- NICHES Land Trust
- Right Steps Child Development Centers
- Tippecanoe County Council on Aging, Inc.
- Tippecanoe County Public Library Foundation
- Tree Lafayette
- Unitarian Universalist Church
- Wabash Center, Inc.
- West Lafayette Public Library
- Willowstone Family Services
- Wolf Park
- YMCA Camp Tecumseh

Lilly Launches \$1.5 Million Matching Opportunity

Lilly Endowment Inc. launched its seventh initiative to encourage Indiana counties to invest in their own communities with an amazing caveat for the donor. For every one dollar donated to an unrestricted/discretionary fund supported by The Community Foundation, two more dollars were added by Lilly Endowment's GIFT (Giving Indiana Funds for Tomorrow) program, thus tripling the investment impact.



A few faces of those who have tripled the impact of their gift. Pictured are: Linda Rohrman, Eric Lin, David and Anita McGaughy, and Roxanne and Vince Drnevich.

The matching campaign began on October 1, 2018 and continues through December 31, 2020. The goal is to raise \$750,000 in donor gifts, thus creating a total pool of \$2.25 million to serve our community's needs now and in the future.

There are many unrestricted/discretionary endowments to choose from on the Foundation's website; all are designed to provide funds to nonprofit agencies to meet their ever-changing needs. These funds are distributed at the discretion of our board of directors. The Lilly Endowment GIFT program recognizes that there is a real need for communities to be nimble and generous to address emergency or unplanned expenses, thus created incentives for donors to give.

GRANTS AWARDED

Groups Receive \$1,474,106

In all, 95 nonprofit organizations received grants, and 38 individuals received scholarships totaling \$1,474,106 in 2018. Many grants were for those one-time capital expenses that nonprofits struggle to fund and desperately need. Soliciting and screening applications, verifying eligibility of recipients, and awarding funds are vital ways The Foundation is leading philanthropy and enriching lives.

\$1.4
MILLION
AWARDED IN
GRANTS
IN 2018

Advised

\$318,046 GRANTED

\$ 7,643 Alpha Fund
\$ 4,500 George Balfe Scholarship Fund
\$ 2,564 Roger and Cathy Bauer Endowment Fund
\$ 1,500 Roger Blalock Scholarship Fund
\$ 3,750 Samuel and Pearl Mae Fritts Cole Scholarship Fund
\$ 7,500 Samuel C. Curtis Scholarship Fund
\$ 58,311 Bill and Donna DeFouw Fund
\$ 12,128 Charles B. Dieterle Randolph Township Fund
\$ 1,000 John and Kathy Gambs Endowment
\$ 4,000 Jefferson High School Alumni Association Scholarship Fund
\$ 609 JET's Love Fund
\$ 9,500 Kronos Family Endowment Fund
\$ 1,059 Lafayette-West Lafayette Urban Forestry Fund
\$ 24,000 William H. and Susan C. Long Community Fund
\$ 14,500 Mike and Patty Cassidy Spirit of Matthew 25:40 Endowment
\$ 8,705 Olson Fund
\$ 88,091 Olson Community Endowment Fund
\$ 5,284 Olson Heritage Fund
\$ 2,300 Harlan W. & Dorothy W. Parr Scholarship Fund
\$ 3,000 Roland G. Parrish BCC Scholarship Fund
\$ 545 Pookie and Gracie Dog Rescue Fund
\$ 1,400 Presidential Leadership Endowment
\$ 16,905 Betty Rowe Endowment
\$ 850 David Smyser Scholarship Fund
\$ 1,000 Betty M. Suddarth Scholarship Endowment
\$ 22,902 Taylor Family Endowment Fund
\$ 1,500 Larry J. Tompkins Memorial Fund
\$ 10,000 Katie Traynor, RN, Scholarship Fund
\$ 1,000 Truitt Family West Lafayette High School Athletic Leadership Scholarship Fund
\$ 2,000 West Lafayette High School Golden Scholarship Fund

Field of Interest

\$124,809 GRANTED

CANCER CARE

\$ 34,159 Esther L. McConaughay Endowment Fund

CHILDREN'S NEEDS

\$ 1,449 Linda Bowman and Glenn Tompkins Children's Endowment

\$ 2,413 Fund for Children's Needs

CHILDHOOD LITERACY

\$ 20,958 Education Fund for Tippecanoe County

COMMUNITY BEAUTIFICATION

\$ 1,660 Community Beautification Projects

\$ 1,800 George and Betty DeVault Fund

\$ 4,740 Virginia B. Huth Endowment

HEALTH AND HUMAN SERVICES

\$ 3,360 John and Marjorie Martin Endowment for Health and Human Services

LITERACY

\$ 43,034 Betty M. Nelson Endowment for Literacy

MUSIC EDUCATION FOR DISADVANTAGED CHILDREN

\$ 9,450 Louisa Lee France Endowment Fund

WABASH RIVER ENHANCEMENT

\$ 1,786 Lafayette Savings Bank Wabash River Enhancement Endowment

Designated

\$553,761 GRANTED

\$ 2,615 Thomas Griffin Endowment for the 42nd Royal Highlanders
\$ 2,000 AgriInstitute
\$ 1,498 Area IV Agency on Aging and Community Action Programs Fund

ART MUSEUM OF GREATER LAFAYETTE

\$ 2,070 Art Museum of Greater Lafayette Art League Fund
\$ 10,441 Art Museum of Greater Lafayette Endowment Fund
\$ 2,388 Art Museum of Greater Lafayette Education Fund
\$ 1,458 John K. and Prella P. McBride Endowment
\$ 5,788 Mickey Shook Memorial Fund
\$ 3,753 Kirby and Carolyn Risk Endowment Fund
\$ 4,928 Susan and Kingsley Wu Charitable Endowment Fund

\$ 934 Art Museum of Greater Lafayette Foundation Endowment Fund

\$ 784 Children's Music Foundation Endowment

CIVIC THEATRE

\$ 1,594	Civic Theatre Endowment Fund
\$ 4,928	Susan and Kingsley Wu Charitable Endowment Fund
\$ 1,255	Court Appointed Special Advocates for Kids Fund, Inc Endowment
\$ 498	Culver Military Academy Scholarship
\$ 5,015	Farm at Prophetstown Fund
\$ 675	Jeanne C. and W. Dale Compton Endowment for Food Finders Food Bank
\$ 480	Greater Lafayette Commerce for Tippy Connect

HAAN MUSEUM OF INDIANA ART

\$ 3,325	Haan Family Fund
\$ 6,027	Robert and Ellen Haan Museum of Indiana Art Endowment
\$ 2,139	Habitat for Humanity of Lafayette Endowment
\$ 2,567	Winfield F. Hentschel Fund
\$ 384	The Home with Hope Endowment Fund
\$ 6,087	Indiana University Health Arnett Foundation Endowment
\$ 498	Tony Zamora Jazz Club Endowment
\$ 4,874	Risk Family Endowment for Junior Achievement
\$ 3,542	LTHC Homeless Services
\$ 13,290	Lafayette Adult Resource Academy
\$ 3,188	Charles and Nelda Kramer Endowment for Lafayette Family YMCA
\$ 625	Lafayette Chamber Singers, Inc. Fund

LAFAYETTE MASTER CHORALE

\$ 842	Hockerman Education Endowment
\$ 2,471	Gene and Susie Goodson Operating Endowment
\$ 3,881	Cynthia Stauffacher Podium Endowment
\$ 32,284	Lafayette Rotary Club Foundation Fund

LAFAYETTE SYMPHONY ORCHESTRA

\$ 2,000	John K. and Prella P. McBride Endowment
\$ 3,900	Dr. & Mrs. Richard C. McPherson String Instrument Scholarship Fund
\$ 3,500	Louis Pearlman, Jr., Fund
\$ 1,500	Stefaniak Family Clarinet Endowment Fund
\$ 1,700	Stefaniak Family Flute Endowment Fund
\$ 4,900	Susan and Kingsley Wu Charitable Endowment Fund

LAFAYETTE SYMPHONY ORCHESTRA FOUNDATION

\$ 1,828	Janet St. John Amy Fund
\$ 1,773	Debra St. John Mishler Fund
\$ 5,009	Lafayette Tree Fund
\$ 675	Jeanne C. and W. Dale Compton Endowment for Lafayette Urban Ministry

LEADERSHIP LAFAYETTE

\$ 11,259	Kirby and Carolyn Risk Endowment Fund
\$ 1,822	Christy Smith Leadership Lafayette, Inc. Endowment
\$ 11,824	Warren N. Eggleston Legal Aid Endowment Fund
\$ 864	Joseph and Anne Lift Endowment

LONG CENTER

\$ 14,170	Long Center Fund
\$ 1,730	Edgar B. Olson Endowment
\$ 3,465	Dr. Harry M. Von Tobel Endowment Fund

\$ 7,547 Lyn Treece Boys and Girls Club Fund

MENTAL HEALTH AMERICA OF TIPPECANOE COUNTY

\$ 8,805	Mental Health America of Tippecanoe County Endowment
\$ 1,590	Mental Health America of Tippecanoe County for Crisis Intervention Endowment
\$ 3,021	Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation
\$ 258	NAMI - West Central Indiana
\$ 1,660	NICHES Endowment
\$ 2,827	Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church in Francesville, IN

RIGGS COMMUNITY HEALTH CENTER

\$ 1,266	John and Mary Ruth Graham Endowment
\$ 12,031	Dr. Wendell A. and Eleanor C. Riggs Endowment
\$ 1,728	Spring Vale Cemetery Endowment

TIPPECANOE ARTS FEDERATION

\$ 10,002	Sidney "Sarge" and Jo Sargent Endowment Fund
\$ 640	Tippecanoe Arts Federation Endowment in memory of Suzie Coles
\$ 2,758	Tippecanoe Chamber Music Society, Inc. Endowment
\$ 1,992	Tippecanoe County Public Library Endowment Fund

TIPPECANOE COUNTY HISTORICAL ASSOCIATION

\$ 3,753	Kirby and Carolyn Risk Endowment Fund
\$ 1,641	Tippecanoe County Historical Association Endowment Fund
\$ 18,498	Robert F. Mertz Endowment for Tippecanoe County Historical Association Foundation

TIPPECANOE COUNTY PARKS & RECREATION FOUNDATION

\$ 38,642	J. Frederick Hoffman Fund
\$ 96,981	Tippecanoe County Parks and Recreation Foundation Endowment Fund

TIPPECANOE SCHOOL CORPORATION

\$ 7,000	Burnett Creek Elementary School Endowment Fund
\$ 1,000	Richard D. Wood Scholarship Fund

UNITARIAN UNIVERSALIST CHURCH

\$ 1,405	Kay Asher Religious Education Endowment Fund
\$ 2,535	Building Fund
\$ 6,532	Jean B. Carlson General Endowment
\$ 1,503	Ferris-Harvey Social Justice Fund

WABASH CENTER

\$ 14,102	Boardman Family Fund
\$ 731	Miriam K. Epple-Heath Endowment

WEST LAFAYETTE PUBLIC LIBRARY

\$ 7,905	Sonya and Dale Margerum West Lafayette History and Research Center
\$ 699	West Lafayette Public Library Endowment
\$ 2,431	Erich Klinghammer Wolf Park Endowment Fund

YWCA

\$ 2,215	Shirley B. Curtis Fund
\$ 1,147	Marion W. and Dr. Jerome J. Stefaniak Fund

PROVIDING GRANT FUNDING

Discretionary

\$477,490 GRANTED

\$ 1,000 100 Women Who Care Endowment Fund
 \$ 547 James H. and Sandra H. Bodenmiller Endowment
 \$ 16,723 Community Fund
 \$ 1,200 Cook Medical Endowment
 \$ 5,000 Barbara I. Cook Endowment Fund
 \$ 52,712 Duncan Fund
 \$ 3,800 Douglas W. Eberle Endowment
 \$ 2,000 Warren N. Eggleston Fund
 \$ 26,868 LaNelle E. and Leslie A. Geddes Endowment
 \$ 1,500 Eugene and Marilyn Glick Blue Ribbon Fund
 \$ 45,303 Max and Elsie Goken Endowment Fund
 \$ 768 Steve and Pam Horne Fund
 \$ 2,000 Robert and Dorothy Hughes Community Fund
 \$ 2,000 John C. Jamison Endowment
 \$ 1,800 Greg and Barb Kapp Endowment Fund
 \$ 2,667 Jack and Leta Kelley Endowment
 \$ 1,479 Jim and Nancy Klusman Community Endowment
 \$113,893 Lilly Endowment Fund
 \$ 48,152 Elizabeth Mackay Fund
 \$ 451 David and Anita McGaughey Endowment Fund
 \$ 3,000 Shirley and Mick McTague Scholarship Fund
 \$ 2,221 Sonya L. and Dale W. Margerum Fund
 \$ 12,768 Martin Family Endowment
 \$ 194 Men Who Give Endowment
 \$ 3,090 Betty M. Nelson Community Endowment Fund
 \$ 888 Mariellen and Gerry Neudeck Endowment
 \$ 9,500 Kathryn E. Olson Endowment
 \$ 224 Parent Family Endowment
 \$ 1,000 Price Family Scholarship
 \$ 2,565 Thomas M. Price Family Endowment
 \$ 549 George and Nerlene Ramsey Endowment Fund
 \$ 7,411 Richard and Violet Road Endowment Fund
 \$ 2,000 Marianne and Larry Rose Endowment
 \$ 1,459 Scholarship Administration Fund
 \$ 361 Charlie Shook Endowment
 \$ 9,070 Kendall S. & Mary Carson Smith Fund
 \$ 3,323 Mary Jo and Tom Sparrow Endowment Fund
 \$ 1,933 STAT Endowment
 \$ 12,499 Burr and Anne Louise Swezey Fund
 \$ 57,585 Unrestricted Fund
 \$ 1,939 Sally Watlington Community Endowment
 \$ 7,048 Bob and Marilyn Whitsel Fund
 \$ 5,000 Robert and Marilyn Whitsel Scholarship Fund
 \$ 2,000 Jacob E. and Mary Ann Wiebers Scholarship Fund

Grants to Wabash River Enhancement help improve water quality and expand public access and enjoyment of the river.

Grants from Discretionary Funds

In 2018, discretionary scholarships totaling \$53,000 were awarded to 16 individuals and grants totaling \$477,490 were awarded to the following 37 organizations:

Art Museum of Greater Lafayette
 Bauer Family Resources
 Big Brothers Big Sisters of Greater Lafayette, Inc.
 Boy Scouts of America, Sagamore Council
 Civic Theatre
 Family Promise of Greater Lafayette, Inc.
 Food Finders Food Bank Inc
 Franciscan Alliance Foundation, Inc.
 Habitat for Humanity of Lafayette
 Hartford House
 Hoosier Burn Camp, Inc.
 Lafayette Symphony, Inc.
 Lafayette Tree Fund, Inc.
 Lafayette Urban Enterprise Association, Inc.
 Lafayette Urban Ministry
 Legal Aid Corporation
 LTHC Homeless Services
 Lyn Treece Boys & Girls Club
 Master Gardeners Association of Tippecanoe County
 Mental Health America - Wabash Valley Region
 Modified Athletics for Kids, Inc.
 NAMI West Central Indiana
 NICHEs Land Trust
 Public Schools Foundation of Tippecanoe County
 Right Steps Child Development Centers
 Robert and Ellen Haan Museum of Indiana Art
 The Center @ Jenks Rest
 The Farm at Prophetstown
 The Home with Hope, Inc.
 Tippecanoe Arts Federation
 Tippecanoe County Historical Association
 Trinity Life Ministry
 United Way of Greater Lafayette
 Wabash Center Inc.
 West Lafayette Parks and Recreation Foundation
 Willowstone Family Services
 YWCA of Greater Lafayette





Tippecanoe County Historical Association received a grant for the restoration of Fort Ouiatenon Blockhouse.

HOW TO APPLY FOR A GRANT

Because of the generosity of many donors, The Community Foundation of Greater Lafayette invests in Tippecanoe County nonprofit organizations that are tax-exempt under section 501 (c)3 of the Internal Revenue Service Code and who have a clear mission, effective operations, proven success, strong staff and board leadership, responsible accounting and fiscal management, and sustainability.

The Foundation likes to help organizations that collaborate with others, promote a thriving community, and respond to the needs of people in the neighborhoods and areas served.

Grant Guidelines

Grants typically fund capital needs. The Foundation is especially interested in providing grants that further these impact areas: arts and humanities, education, environment and animals, health, human services, and public/society benefit.

Depending on the circumstances, The Foundation considers funding startup interim, emergency, operating expenses, and programs. Requests from tax-supported organizations, such as schools, are also considered when tax money cannot be used for the purchase.

Review includes evaluating want versus need, potential impact, other funding sources, and the number of people who will benefit.

The Foundation does not fund endowments, program or capital acquisitions already completed, ongoing operating expenses, religious institutions, political organizations, or candidates.

Grant Application Deadlines

NOW GRANTS

Available any time from January 1 through December 2, less than \$7,500

SPRING 2019 COMMUNITY GRANTS

April 1, 2019, noon, \$7,500 and above

FALL COMMUNITY GRANTS

August 5, 2019, noon, \$7,500 and above

95
NONPROFITS RECEIVED
GRANTS IN 2018

FIELD-OF-INTEREST GRANTS

June 3, 2019, noon, various amounts (see www.cfglaf.org)

- At-Risk Youth
- Cancer research and care
- Childhood literacy
- Children's needs
- Community beautification
- Elder Care
- Health and human services
- Literacy
- Music education for disadvantaged youth
- Suicide prevention
- Wabash River Enhancement

Applications and guidelines are available at www.cfglaf.org. Those with questions after reading the guidelines should contact Leslie Fernung, grants and scholarship coordinator, leslie@cfglaf.org.



An April reception honored The Community Foundation's 2018 community scholarship recipients and donors.

2018
ANNUAL
REPORT

42
SCHOLARSHIPS
AWARDED
IN 2018

INVESTING IN EDUCATION

Scholarship-specific funds and other endowments with The Community Foundation regularly award scholarships to area students. For a full list and scholarship criteria, visit www.cflaf.org.

Scholarship Funds

George Balfe Scholarship Fund, in Honor of George Hamilton Balfe, George Louis Balfe, and George Dan Balfe

Roger Blalock Scholarship Fund

Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund

Samuel C. Curtis Scholarship Fund

Jefferson High School Alumni Association Scholarship

Shirley and Mick McTague Scholarship Fund

Harlan W. and Dorothy W. Parr Scholarship Fund

Roland G. Parrish/Black Cultural Center Scholarship Fund

Presidential Leadership Scholarship Endowment Fund in Honor of Tarrus Richardson

Price Family Scholarship in Memory of Thomas M. Price

David Smyser Scholarship Fund

Betty M. Suddarth Scholarship Endowment Fund

Katie Traynor, RN Scholarship Fund

Truitt Family West Lafayette High School Athletic Leadership Scholarship

West Lafayette High School Golden Scholarship Fund

Robert and Marilyn Whitsel Scholarship Fund

Jacob E. and Mary Ann Wiebers Scholarship Fund

2018 Scholarship Recipients

The Community Foundation awarded 42 scholarships to area youth.

Lilly Endowment Community Scholarship

Nate Kerr – Central Catholic High School
Hannah Lerma – Jefferson High School
Kaitlyn Roberts – McCutcheon High School

George Balfe Scholarship

Luis Haro – Jefferson High School

Roger Blalock Scholarship

Malcolm Corbett – Purdue University

Samuel J. Cole and Pearl Mae Fritts Cole Scholarship

Taylor Hale – Galatia High School
Lauren Hancock – Carrier Mills-Stonefort High School
Kale Oglesby – Eldorado High School

Samuel C. Curtis Scholarship

Jacqueline Rascon Martinez – Jefferson High School

Max and Elsie Goken Scholarship

Hannah Carithers – IUPUI
Leah Criss – West Lafayette High School
Ryan Guimond – Jefferson High School
Julia Maxwell – Jefferson High School

Robert and Dorothy Hughes Scholarship

Shaelyne Leamon – McCutcheon High School
Bay Ulery – Central Catholic High School

Jefferson High School Alumni Association Scholarship

Rileigh McTagertt – Jefferson High School
Courtney Walter – Jefferson High School

Charles E. Kerber, West Point Alumni Scholarship

Brittany Drevolas – McCutcheon High School
Giovanna Salazar – McCutcheon High School
Abigail Zickmund – Jefferson High School

Shirley and Mick McTague Scholarship

Juan Carrillo – McCutcheon High School

Elizabeth Mackay Scholarship

Grace Taylor – Harrison High School
Rowan Wallar – McCutcheon High School

Harlan W. and Dorothy W. Parr Scholarship

Yujie Huang – Purdue University
Jessica Merzdorf – Purdue University
Ashely Rice – Purdue University

Roland G. Parrish Scholarship

Godfrey Walker – Purdue University

Presidential Leadership Scholarship

Zachary Hodgin – Purdue University

Price Family Scholarship in Memory of Thomas M. Price

John Roop – Harrison High School

Purdue University Psychiatric Mental Health Nursing Scholarship

Cody Nelson – Purdue University
Brittany Perry – Purdue University
Analei Whitlock – Purdue University

David Smyser Scholarship

Abigail Zickmund – Jefferson High School

Betty M. Suddarth Scholarship

Luke Pfeiffer – Harrison High School

Katie Traynor, RN Scholarship

Megan McLaughlan – Purdue University
Meghan Parrett – Purdue University

Truitt Family West Lafayette High School Athletic Leadership Scholarship

Itoro Udo-Imeh – West Lafayette High School

West Lafayette High School Golden Scholarship

Aiden Forbes – West Lafayette High School
Alyssa Yeoman – West Lafayette High School

Robert and Marilyn Whitsel Scholarship

Daphne Fauber – West Lafayette High School
Pete Newton – Harrison High School

Jacob E. and MaryAnn Wiebers Scholarship

David Lambeth – Faith Christian High School



Scholarship donors had an opportunity to meet the student benefiting from their gift.

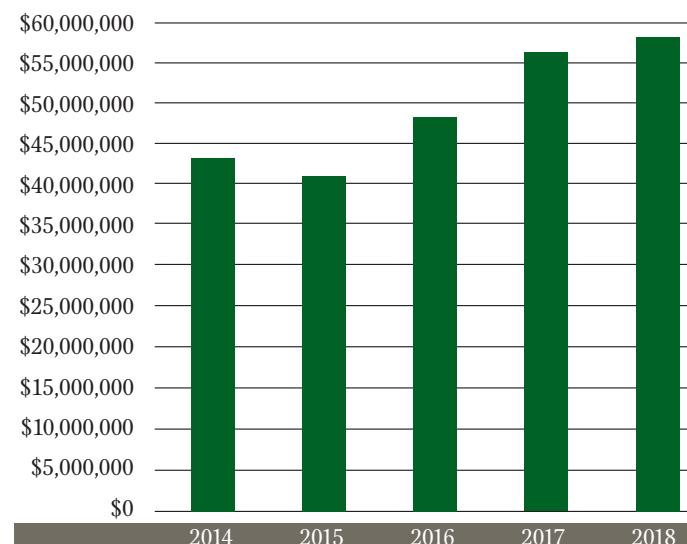
FISCALLY RESPONSIBLE

The Community Foundation's net assets totaled \$58,628,294 at year-end 2018. These charts highlight financial activities in 2018 and previous years. Copies of the latest audited financial statements are available at The Community Foundation of Greater Lafayette. The following financial reports include The Community Foundation of White County, an affiliate of The Community Foundation of Greater Lafayette.

The Foundation awarded grants to 95 nonprofit organizations and 38 scholarship recipients totaling \$1,474,106 in 2018.

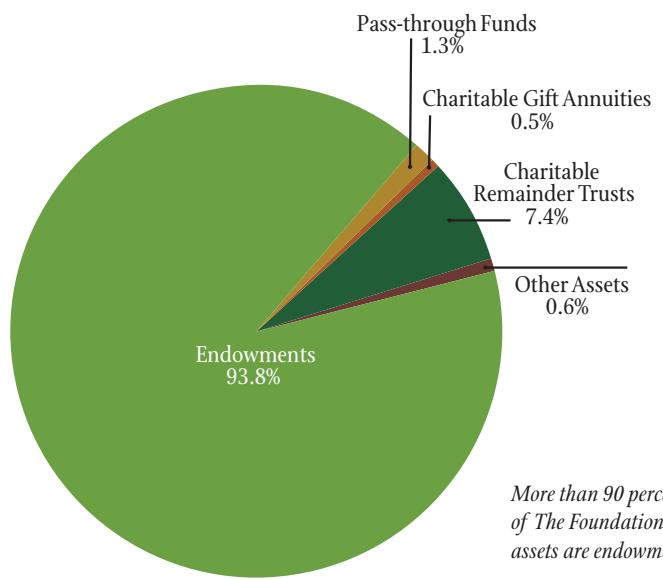


Foundation Net Assets

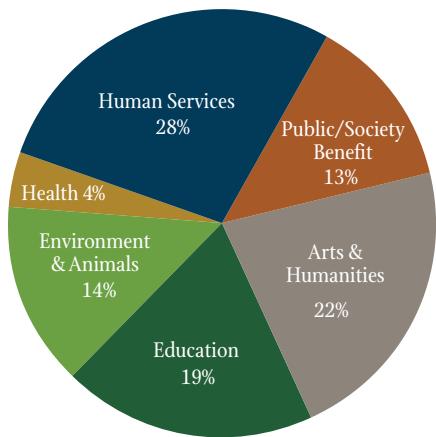


The Foundation's net assets totaled \$58,628,294 in 2018.

Assets Managed by Foundation

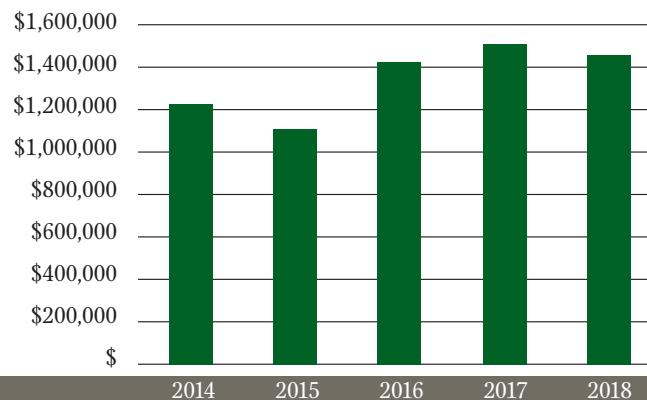


Grants by Category

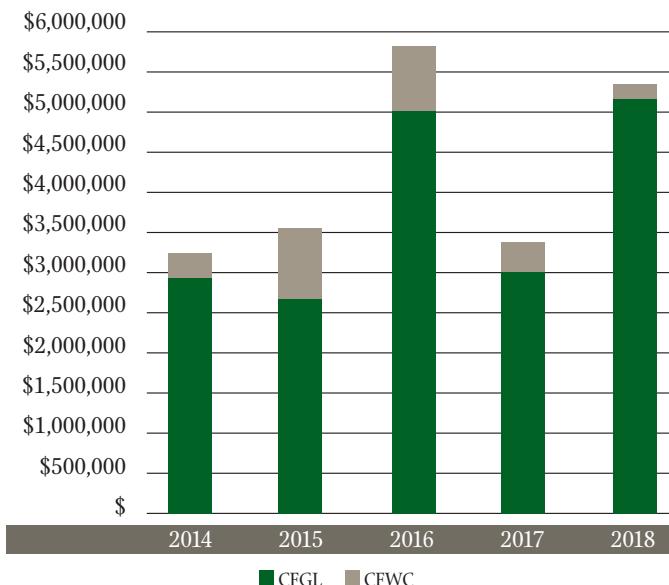


The Community Foundation encourages philanthropy to further education, human services, public/society benefit, arts and humanities, environment and animals, and health.

Grants

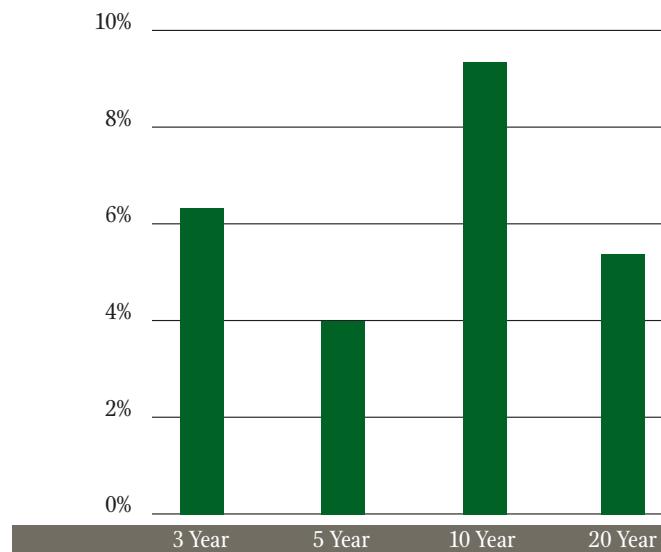


Gifts



The Community Foundation received \$5,325,796 in gifts in 2018. Of that, \$5,164,013 was Community Foundation of Greater Lafayette and \$161,783 was Community Foundation of White County.

Investment Performance





Pris Gerde
Director



Andy Gutwein
Treasurer



Gary Henriott
Director



Les Huddle
Director



Leta Kelley
Director



Jennifer Kerr
Director



Stephanie Long
Director



David McGaughey
Vice Chair



Deb Mikels
Director



Rick Olson
Director



Linda Rohrman
Director



Sue Holder Price
Chair



Marianne Rose
President and CEO



Jennifer Russell
Director



Maryann Santos
Secretary

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OFFICERS

Sue Holder Price | *Chair*
David McGaughey | *Vice Chair*
Andy Gutwein | *Treasurer*
Maryann Santos | *Secretary*
Marianne Rose | *President and CEO*

DIRECTORS

Pris Gerde
Gary Henriott
Les Huddle
Leta Kelley
Jennifer Kerr
Stephanie Long
Deb Mikels
Rick Olson
Linda Rohrman
Jennifer Russell

Our Valued Volunteers

2018 Committee Members

AUDIT COMMITTEE

Jennifer Kerr
Dave Luhman
Deb Mikels
David McGaughey
Sue Holder Price

DEVELOPMENT COMMITTEE

Jim Bodenmiller
Bill Gettings
Andy Gutwein
Sue Holder Price
Jeff Love
David McGaughey, chair
Betty M. Nelson
Amber Turner

FINANCE COMMITTEE

John Engler
Jim Gothard
Andy Gutwein
James Keene
Bill Lapcheska
Dave Luhman
John Martin
Deb Mikels, chair
Rick Olson
Jennifer Russell

Charlie Shook
A. Charlene Sullivan

GOVERNANCE COMMITTEE

Pris Gerde, chair
Dave Luhman
David McGaughey
Sue Holder Price
Joe Seaman
Sally Watlington

GRANTS COMMITTEE

Sana Booker
Les Huddle, chair
John Martin
Rick Olson
Linda Rohrman
Jennifer Russell
Maryann Santos

SCHOLARSHIP COMMITTEE

Peg Downham
Leta Kelley, chair
Geoff Knowles
Cody Mullen
Tom Pearson



Angela Strader

Candy Silver

Marianne C. Rose

Rachel Lamblin

Leslie Fernung

ADMINISTERING OUR TASKS

Staff

Marianne C. Rose
President and CEO

Leslie Fernung
Grants and Scholarship Coordinator

Rachel Lamblin
Administrative Associate

Candy Silver
Director of Philanthropy

Angela Strader
Director of Finance and Operations

The Life Building | Downtown Lafayette
300 Main Street, Suite 100
Lafayette, IN 47901
(765) 742-9078 | www.cfglaf.org

Affiliate

COMMUNITY FOUNDATION OF
WHITE COUNTY

P.O. Box 1154
Monticello, IN 47960-1154
(574) 583-6911 | www.whitecf.org



Leslie Goss
Executive Director

LEARN MORE:

www.cfglaf.org

The Community Foundation's website, www.cfglaf.org, Facebook page, and Twitter account are regularly updated with new information.

Website Highlights

FOR DONORS

Ways to give

How to establish a fund

Types of funds

Donate online

FOR GRANT/SCHOLARSHIP APPLICANTS

General information

How to apply

Scholarship list

FOR PROFESSIONAL ADVISORS

General information

Gold Key Society



48 YEARS OF LEADING
PHILANTHROPY, ENRICHING LIVES



The Community
Foundation
of GREATER LAFAYETTE

The Life Building
Downtown Lafayette
300 Main St.
Suite 100
Lafayette, IN 47901

(765) 742-9078
www.cfglaf.org

