



2017

ANNUAL REPORT

The
Community
Foundation
OF GREATER LAFAYETTE

The Community Foundation
of Greater Lafayette
encourages and facilitates philanthropy,
manages and invests funds,
and allocates grants —

all to better our community.



The Community Foundation of Greater Lafayette provides opportunities for donors to give and for nonprofits to receive grants to help those in need.

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CONNECTING DONORS, COMMUNITY NEEDS

Working together, creating learning opportunities, sharing our resources, enhancing the quality of all our residents' lives—these define community.

Locally, The Community Foundation of Greater Lafayette facilitates achievements of these goals. How?

By offering giving opportunities for donors. By wisely managing and investing those funds for the long-term. And by awarding grants to nonprofit organizations committed to community goals. The Foundation focuses on education, children/youth, health, diversity, physical environment, and arts and culture—all areas that play important roles in our community's vitality.

This report captures the essence of The Foundation's work—funds established and grants awarded—interspersed with stories of those who give and those who benefit.

“We realize the needs of our community are ever-evolving. We want to enable The Foundation to be nimble in addressing community concerns whatever they might be in the future.”

Tom and Deb Parent | donors



13 NEW
ENDOWMENTS
IN 2017

WORKING YEAR ROUND

Stories from two groups define The Community Foundation of Greater Lafayette: Donors who are grateful for the lives they have enjoyed here and their desire to share, and nonprofits who provide housing, food, education, and opportunities to residents in need.

Add to those the fiscal care our board, volunteers, and staff demonstrate, and the result is a combined commitment to sustain a vibrant, healthy, and diverse community. We invite you to learn more through this annual report.

A few highlights: In 2017, we accepted gifts totaling \$2,681,230, helped donors open 13 new endowments, and increased our assets to \$55.8 million. To help nonprofits secure additional endowment funding, we launched the \$1.5 million LaNelle Geddes Matching Campaign, providing a 50-percent match for qualified gifts to 30 organizations.

Other community activities included hosting the Douglas W. Eberle Board Governance Series and quarterly meetings of 100+ Women Who Care and Men Who Give.

The Foundation also continued to facilitate the Wabash Heartland Innovation Network (WHIN) and its plan, “Creating a Prosperous Economic Ecosystem in the Wabash Heartland.” In 2017, WHIN was awarded a \$38.9 million grant from Lilly Endowment, Inc.

We are honored to do the work we do and to report our successes.

Thank you.

Sue Holder Price, Chair

Marianne C. Rose, President and CEO



*Sue Holder Price
Chair, Board of Directors*



*Marianne C. Rose
President and CEO*

ESTABLISHING NEW ENDOWMENTS

These 13 new endowments were established with The Community Foundation in 2017:

- Jeanne C. and W. Dale Compton Endowment
- David R. Dove and Mary Lou Dove Endowment
- Fowler House Mansion Trust Endowment
- Connie F. and Richard E. Grace Endowment
- Jefferson High School Alumni Association Scholarship
- Men Who Give Endowment
- The Mighty Wurlitzer of Long Center Endowment
- Tom and Ruth Moran Endowment for Civic Theatre
- Andrew P. Powers Endowment for Big Brothers Big Sisters of Greater Lafayette, Inc.
- Phil and Jan Sterner Family Endowment for Wabash Center
- The Tippecanoe County Public Library Foundation, Inc. Endowment
- Arvind and Karen Varma Endowment for Bharatiya Temple and Cultural Center of Greater Lafayette
- Randy and Kathy Vernon Endowment for At-Risk Youth



Respected for its trustworthiness, The Community Foundation is known for being a careful steward of its funds.

GUIDING OUR ACTIVITIES

Our Purpose

To provide ongoing income to support community needs, The Community Foundation manages and invests a permanent community endowment made up of many funds supporting donors' philanthropic interests.

The Foundation's simplicity, permanence, flexibility, tax benefits, and accountability help both donors and the community.

Simplicity

Establishing a fund is easy. Donors meet with Community Foundation representatives to review options, then The Foundation handles the paperwork and the process.

Performance

A permanent entity, The Community Foundation preserves the principal of funds, generally disbursing a portion of the investment earnings.

Flexibility

Donors may choose among fund options, using various kinds of assets to start a fund. Funds may be designated for a specific purpose or organization or given without restriction on how the money will be used to benefit the community.

Tax Benefits

Contributions qualify for maximum deductibility under tax laws.

Accountability

Annual independent auditing, tax return filing, and a carefully chosen volunteer board ensure that funds are used in the public interest and as donors intend.

"We let The Community Foundation decide what needs are more pressing in any particular year."

Tom and Mary Jo Sparrow | donors

“Our community is thriving largely because previous generations had the foresight to support and sustain community assets. Leaving a percentage of our estate to The Foundation is a simple way to pay it forward.”

Bill and Gail Gettings | donors



Lilly Endowment is funding the Wabash Heartland Innovation Network's proposal for \$38.9 million, which will benefit the 10-county region. Pictured are (seated) David Bathe, Dave Luhman, Gary Lehman, Gary Henriott, JoAnn Brouillette, and Dick Giromini; (standing) Marianne Rose and Stephanie Long.

REACHING OUT

Bringing the community together has long been a hallmark of The Community Foundation, continued in several areas in 2017.

WHIN 'Wins' \$38.9 Million

Wabash Heartland Innovation Network—a Foundation-facilitated group founded in 2015 to gather and assess information, then write a regional prosperity plan—learned in fall 2017 it would receive \$38.9 million to implement that plan. Behind the initial organization and subsequent funding: Lilly Endowment, Inc.

Covering a 10-county region and five years of activities that begin in 2018, “Creating a Prosperous Economic Ecosystem in the Wabash Heartland” calls for facilitating next-generation manufacturing, expanding high-tech agricultural systems, and funding regional quality-of-place components. Education and workforce development are also part of the plan.

Specifics include incorporating advanced sensors and data analytics, known as the Internet of Things, to wirelessly connect objects to digital databases, and improving efficiencies in supply-chain, inventory control, predictive maintenance and customer satisfaction.

By year end, WHIN—with partners The Community Foundation, AgriNovus, Ivy Tech Community College-Lafayette, Purdue University, a board of regional representatives and others—was seeking operating space and recruiting a chief executive officer.

Group Giving

Two groups meet quarterly to learn about and support nonprofits.

100+ Women Who Care, which completed its third year, learned about a dozen nonprofits, then voted to combine contributions to: St. Matthew 25 Share & Care Soup Kitchen, \$12,400; National Alliance on Mental Illness - West Central Indiana (NAMI-WCI), \$13,700; Therapeion Therapeutic Riding Center, \$14,400; and Food Finders Food Bank, \$14,700. Its 2017 giving totaled \$55,200, bringing its total over the years to \$162,700.

Men Who Give, which has met for two years, also learned about a dozen nonprofits, then contributed a combined \$30,500, bringing the total in grants to \$61,800 since founding. Recipients were: Purdue Athletes Life Success (PALS) program, \$6,600; Family Promise, \$7,600; Joyful Journey, \$8,000; and Kairos Prison Ministry, \$8,300.

Board Governance

The 2017 Douglas W. Eberle Board Governance Series, funded by NCHS and cosponsored by The Foundation, United Way of Greater Lafayette, and the Indiana Nonprofit Resource Network, provided nonprofit board members and executive directors the opportunity to participate in nine educational sessions focusing on board service.

PROVIDING GIVING AVENUES

Giving to The Community Foundation is as easy as choosing what avenue is most appropriate for you. Donors may establish a fund by transferring assets to The Community Foundation, by making a planned or deferred gift that The Foundation will receive in the future, or by giving both ways.

TYPES OF GIFTS

GIFTS OF CASH

Donors may contribute any amount to any existing fund by writing a check to *The Community Foundation of Greater Lafayette*. Whether in honor or memory of someone or to meet personal charitable wishes, cash gifts help The Foundation support many community needs. Donors may also give to an agency endowment to support a specific organization.

PUBLICLY TRADED SECURITIES

Contributions of securities are attractive to those who have held stocks or bonds for a long time. Donors with appreciated securities can contribute them and avoid significant capital gains taxes.

LIFE INSURANCE

Donors may name The Community Foundation as owner and beneficiary of a new or existing life insurance policy, receiving a current income tax deduction on premium payments.

ONLINE GIVING

Contributions in any amount, charged to donors' credit cards, debit cards, or bank accounts, may be made at www.cfglaf.org.

DEFERRED GIFTS

BEQUESTS

Donors may designate bequests to The Foundation in wills or living trusts, in set amounts, as a percentage of an estate's value, or with residual amounts. These bequests are exempt from estate tax.

CHARITABLE GIFT ANNUITY

With a charitable gift annuity, donors agree to transfer cash or stock to The Foundation in exchange for lifetime income. Tax benefits and attractive, age-based payout rates are available.

INDIVIDUAL RETIREMENT ACCOUNTS

Designating The Foundation as beneficiary of an Individual Retirement Account (IRA) is an excellent way to make a charitable gift, using an asset that otherwise might be heavily taxed as part of the donor's estate.

CHARITABLE REMAINDER TRUSTS

Charitable remainder trusts allow donors to place cash, securities, real estate, or other assets in a trust, which The Foundation invests. The trust provides income to the donor or a loved one for life, then the balance goes to The Foundation for a charity of the donor's choice.

FUND TYPES

Endowment funds may be started with a \$5,000 gift. Once discretionary and designated funds reach \$10,000, grantmaking begins. Distributions on all other funds begin once the endowment reaches \$25,000.

ADVISED FUNDS

Advised funds allow donors to participate in grant recommendations. These funds are a viable, cost-effective, and simplified alternative to a private family foundation.

DESIGNATED FUNDS

Donors wishing to support one or more specific charitable organizations in perpetuity may establish a designated endowment fund.

DISCRETIONARY FUNDS

Discretionary funds are used to address the most pressing community needs and are not designated for a specific agency or interest.

FIELD-OF-INTEREST FUNDS

Donors wishing to support a specific interest, such as arts, education, health, children, or the environment, may establish field-of-interest funds. Based on the donor's interest, The Foundation selects appropriate projects to support.

SCHOLARSHIP FUNDS

Donors who want to help individuals with education or training expenses may establish a scholarship fund in their name or the name of another they would like to honor.

OTHER GIFTS

MEMORIALS, TRIBUTES

Gifts in memory of or to honor others may be given to The Foundation for general community use or be designated to a specific fund.



Donors to The Community Foundation appreciate the choice of giving avenues and ease of helping. Pictured is Bill Arthur from Tree Lafayette.

MANAGING LOCAL FUNDS

The Community Foundation of Greater Lafayette administers 228 funds, plus two held for other community foundations. Funds range in size from \$5,000 to more than \$3 million. They include these listed here and under scholarships.

**228 FUNDS
ADMINISTERED BY
THE COMMUNITY
FOUNDATION**

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Advised Funds

Donors or their successors recommend grant distributions.

Alpha Endowment Fund
Elizabeth Patout Alting Endowment Fund
Anonymous
Roger and Cathy Bauer Family Endowment
Phyllis Boehning Endowment
Mike and Patty Cassidy Spirit of Matthew
25:40 Endowment Fund
Bill and Donna DeFouw Fund
Charles B. Dieterle Randolph Township
Fund
John and Kathy Gambs Endowment
Gettings Family Endowment Fund
Hearing Loops and Assistive Technology
Endowment Fund
A. P. Jamison Family Fund
JET's Love Fund
Kronos Family Endowment Fund
Lafayette Savings Bank – John Purdue
Benevolent Endowment
Lafayette-West Lafayette Urban Forestry
Fund
Lehman Family Endowment
Diana Sue Leslie Endowment
William H. and Susan C. Long Community
Fund
North Central Health Services Nonprofit
Executive Development Initiative Fund
Olson Community Endowment Fund
Olson Fund
Olson Heritage Endowment
Painter Family Philanthropic Fund
Pookie and Gracie Dog Rescue Fund
James K. and Mary Jo Risk Family
Foundation Fund
Betty Rowe Endowment
Ruckman Family Foundation
Anne and Kumares Sinha Endowment
Arlan and Sharon Stavnheim Endowment
Taylor Family Endowment Fund
Larry J. Tompkins Memorial Fund
JoAnn P. Vorst Endowment

Designated Funds

Donors support specific organizations, with The Foundation ensuring grants remain relevant over time.

AgrInstitute, Inc. Endowment Fund
America In Bloom Fund
Janet St. John Amy Fund for Lafayette
Symphony Orchestra Foundation
Anonymous Endowment Fund
Art Museum of Greater Lafayette Art
League Fund
Art Museum of Greater Lafayette
Education Fund
Art Museum of Greater Lafayette
Endowment Fund
Art Museum of Greater Lafayette
Foundation Endowment Fund
Gene and Susie Goodson Operating
Endowment Fund for Bach Chorale
Hockerman Education Endowment Fund for
Bach Chorale
Cynthia Stauffacher Podium Endowment
Fund for Bach Chorale
Boardman Family Fund for Wabash Center,
Inc.
Burnett Creek Elementary School
Endowment Fund
Children's Music Foundation Endowment
City of Lafayette Clean Sweep Fund
City of Lafayette Fire Department Fund
Civic Theatre Endowment Fund
Jeanne C. and W. Dale Compton
Endowment
Barbara I. Cook Endowment for Food
Finders Food Bank, Inc.
Court Appointed Special Advocates for Kids,
Inc. Endowment
Culver Academies Endowment
Shirley B. Curtis Fund for YWCA
David R. Dove and Mary Lou Dove
Endowment Fund
Warren N. Eggleston Legal Aid Endowment
Fund
Miriam K. Epple-Heath Endowment for
Wabash Center, Inc.
Farm at Prophetstown Fund
Food Finders Food Bank Endowment Fund
Fowler House Mansion Trust Endowment
Fund
Mary Fuqua Endowment for Area IV Agency
on Aging and Community Action
Programs, Inc.

John and Mary Ruth Graham Endowment
for Riggs Community Health Center
Greenbush Cemetery of Lafayette
Endowment
Thomas Griffin Endowment for the 42nd
Royal Highlanders
Haan Family Endowment Fund
Robert and Ellen Haan Museum of Indiana
Art Endowment Fund
Habitat for Humanity of Lafayette Fund
Winfield F. Hentschel Fund for The
Community Foundation of Greater
Lafayette
J. Frederick Hoffman Fund for Tippecanoe
County Parks & Recreation Foundation
Home with Hope, Inc. Endowment
Indiana University Health Arnett
Foundation Endowment
Erich Klinghammer Wolf Park Endowment
Fund
Charles E. and Nelda M. Kramer
Endowment for Lafayette Family YMCA
Lafayette Adult Resource Academy Capital
Fund
Lafayette Chamber Singers, Inc. Fund
Lafayette Citizens Band Fund
Lafayette Rotary Club Foundation Fund
Lafayette School Corporation Education
Endowment
Joseph and Anne Lift Endowment
Long Center Fund
LTHC Homeless Services Endowment Fund
Sonya and Dale Margerum West Lafayette
History and Research Center Endowment
John K. and Prella P. McBride Endowment
Fund for Art Museum of Greater Lafayette
John K. and Prella P. McBride Endowment
Fund for Lafayette Symphony Orchestra
Dr. and Mrs. Richard C. McPherson String
Instrument Scholarship Fund, in Honor of
their Children, Gregg A. McPherson and
Kimberly McPherson Vratil, for Lafayette
Symphony Orchestra
Mental Health America of Tippecanoe
County, Inc. Endowment
Mental Health America of Tippecanoe
County, Inc. for Crisis Intervention
Endowment
Robert F. Mertz Endowment Fund for
Tippecanoe County Historical Association
Foundation
The Mighty Wurlitzer of Long Center
Endowment



The Foundation carefully manages and invests each fund established by donors. Pictured is the Lafayette Symphony Orchestra

Debra St. John Mishler Fund for
Lafayette Symphony Orchestra
Foundation
Mr. and Mrs. William F. Moeller Fund
for St. James Lutheran Foundation
Tom and Ruth Moran Endowment for
Civic Theatre
National Alliance on Mental Illness of
West Central Indiana – (NAMI-WCI)
Endowment
New Community School Fund
NICHES Endowment
Edgar B. Olson Endowment for the Long
Center
Omega Columbarium Fund for First
United Methodist Church of West
Lafayette
Richard C. and Helen M. Overmyer
Endowment Fund for First Christian
Church of Francesville, Indiana
Louis Pearlman, Jr., Fund for Lafayette
Symphony Orchestra
Andrew P. Powers Endowment for
Big Brothers Big Sisters of Greater
Lafayette, Inc.

Dr. Wendell A. and Eleanor C. Riggs
Endowment for Riggs Community Health
Center
Right Steps Child Development Centers
Endowment
Kirby and Carolyn Risk Endowment Fund
for Leadership Lafayette, Tippecanoe
County Historical Association, and Art
Museum of Greater Lafayette
Risk Family Endowment for Junior
Achievement
Sidney “Sarge” and Jo Sargent Endowment
Fund for Tippecanoe Arts Federation
Mickey Shook Memorial Fund for Art
Museum of Greater Lafayette
Christy Smith Leadership Lafayette, Inc.
Endowment
Sons of Abraham Congregation Cemetery
Endowment
Spring Vale Cemetery Endowment Fund
Stefaniak Family Clarinet Endowment Fund
for Lafayette Symphony Orchestra
Stefaniak Family Flute Endowment Fund for
Lafayette Symphony Orchestra

MANAGING LOCAL FUNDS

Marion W. and Jerome J. Stefaniak Fund for YWCA
Phil and Jan Sterner Family Endowment for Wabash Center
Tippecanoe Arts Federation, Inc. Endowment Fund
Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles
Tippecanoe Chamber Music Society, Inc. Endowment
Tippecanoe County Council on Aging, Inc. Endowment Fund
Tippecanoe County Historical Association Endowment Fund
Tippecanoe County Imagination Library Fund
Tippecanoe County Parks and Recreation Foundation Endowment Fund
Tippecanoe County Public Library Endowment Fund
Tippecanoe County Public Library Foundation, Inc. Endowment
Tippy Connect Young Professionals Endowment Fund
Tree Lafayette Endowment Fund in Honor of Larry L. Rose
Lyn Treece Boys and Girls Club Fund
Unitarian Universalist Church Kay Asher Religious Education Endowment Fund
Unitarian Universalist Church Building Endowment Fund
Unitarian Universalist Church Jean B. Carlson General Endowment Fund
Unitarian Universalist Church Ferris-Harvey Social Justice Endowment Fund
United Way Endowment Fund
Arvind and Karen Varma Endowment for Bharatiya Temple and Cultural Center of Greater Lafayette
Dr. Harry M. Von Tobel Endowment Fund for Long Center
Wallace Triangle Island Endowment Fund
West Lafayette Public Library Endowment
Willowstone Family Services Endowment
Richard D. Wood Scholarship Fund
Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette, Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette

YMCA Camp Tecumseh Fund
Tony Zamora Jazz Club Endowment

Discretionary Funds

Unrestricted, or discretionary, grants originate from endowment funds that give The Community Foundation flexibility to fund changing community needs.

100+ Women Who Care Endowment
James H. and Sandra H. Bodenmiller Endowment
Community Fund
Barbara I. Cook Endowment
Cook Medical, Inc. Endowment
Disaster Relief Fund
Duncan Fund
Douglas W. Eberle Endowment
Warren N. Eggleston Fund
LaNelle A. and Leslie E. Geddes Fund
Michael and Carolyn Gery Family Endowment
Eugene and Marilyn Glick Blue Ribbon Fund in honor of Rachel E. Faust
Max and Elsie Goken Endowment Fund
Connie F. and Richard E. Grace Endowment
Steve and Pam Horne Endowment
Robert and Dorothy Hughes Community Fund
John C. Jamison Endowment
Greg and Barb Kapp Endowment
Jack and Leta Kelley Endowment
Jim and Nancy Klusman Community Endowment Fund
Lilly Endowment, Inc. Fund
Elizabeth Mackay Endowment
Sonya L. and Dale W. Margerum Endowment
Martin Family Endowment
David and Anita McGaughey Endowment
Men Who Give Endowment
Mick and Deb Mikels Family Endowment
Betty M. Nelson Community Endowment Fund
Mariellen and Gerry Neudeck Endowment
The Kathryn E. Olson Endowment
Parent Family Endowment
Thomas M. Price Family Endowment

George and Nerlene Ramsey Endowment Fund
Richard and Violet Road Endowment Fund
Marianne and Larry Rose Endowment
Charlie Shook Endowment
Kendall S. and Mary Carson Smith Fund
Mary Jo and Tom Sparrow Endowment
STAT Endowment
Dr. Jerome J. Stefaniak Endowment
Burr and Anne Louise Swezey Fund
Swezey Community Fund
Sally Watlington Community Endowment Fund
Bob and Marilyn Whitsel Endowment Fund

Field-of-Interest Funds

Donors focus on particular charitable areas, with The Foundation assuring their wishes are carried out.

Linda Bowman and Glenn Tompkins Children's Endowment
George and Betty DeVault Fund for Community Beautification
Education Fund for Tippecanoe County
Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children Fund for Children's Needs
Virginia B. Huth Endowment Fund for Community Beautification
Indiana Care Circle Fund
Lafayette Savings Bank Wabash River Enhancement Endowment
John and Marjorie Martin Endowment for Health and Human Services
Esther L. McConaughay Endowment Fund for Cancer Research and the Care and Treatment of Cancer Patients
Betty M. Nelson Endowment for Literacy Suicide Prevention Fund
Randy and Kathy Vernon Endowment for At-Risk Youth



**44 DONORS
HAVE DESIGNATED
THE COMMUNITY
FOUNDATION IN
WILL BEQUESTS**

ACCEPTING LEGACY GIFTS

Planning to contribute to The Community Foundation through a bequest, charitable gift annuity, or charitable remainder trust fulfills the giving wishes of many in our community. The Foundation appreciates the promised gifts of these individuals, known as Legacy Society members, who have chosen to include The Community Foundation in their estate plans.

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Will Bequests

Donors include The Community Foundation in their estate plans. Please contact Candy Silver at The Foundation to be listed.

Anonymous
Janet R. Achor
James P. Albregts
Richard Boehning
Maurie and Mary Jane Denney
Miriam Epple-Heath
Fred and Mary Ford
John and Kathleen Gambs
Pris Gerde
Mike and Carolyn Gery
Beverly Gettings
Bill and Gail Gettings
Mark and Susan Hermodson
Dorothy J. Hughes
Joan Anne Hughes

Martin and Patty Jischke
Joseph and Anne Lift
John and Marjorie Martin
Buffy and Alice Mayerstein
Stephen and Linda Miner
Betty M. Nelson
Sandy Pearlman
George and Nerlene Ramsey
Larry and Marianne Rose
James Shook, Sr.
Meddie and Candy Silver
Ruth W. St. John
Sarah J. Watlington
Jacob and Mary Ann Wiebers

Charitable Gift Annuities

Donors set up a charitable legacy in exchange for income during their lifetimes.

Beverly H. Gettings for The Community Foundation of Greater Lafayette
Unrestricted Fund

Betty M. Nelson for Betty M. Nelson Endowment Fund for Leadership Lafayette, Inc. and YWCA Foundation, Inc.

Charitable Remainder Trusts

Donors develop a charitable legacy in partnership with The Foundation.

Anonymous Trust for a field-of-interest fund
Barker Trust for the McConnaughay Fund
DeVault Trust for the George and Betty DeVault Fund
Mayerstein Trust for the Buffy and Alice Mayerstein Fund
St. John Trust for the C. Virgil and Ruth W. St. John Fund and other charitable purposes
Shook Trust II for The Community Foundation of Greater Lafayette Endowment
Watlington Trust for Sally Watlington Endowment

CHRONICLING DONORS' STORIES

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“I believe in the quality and integrity of The Community Foundation leadership, and they manage their money—our money—well.”

Betty M. Nelson | donor



The Community Foundation received a nearly \$3.5 million bequest from LaNelle Geddes, who died in 2016.

Geddes' Bequest Helps Community

A nurse, scientist, and educator, LaNelle Geddes lived in West Lafayette more than 40 years, spending 28 of them at Purdue University.

There, she helped move nursing from a two-year to four-year baccalaureate program, and founded the Purdue Student Nurses Association, the Minority Student Nursing Association, and Nursing Freshman Scholar program.

“It was vitally important to change the image of the nursing profession from technical to professional,” Geddes said in a 2004 interview for Purdue Nurse magazine.

Born LaNelle Nerger in 1935 in Houston, she earned a bachelor's in nursing in 1957, doctorate in biophysics in 1970, and two-year post-doctorate, all from the University of Houston.

“In those days, it was thought that a woman didn't need much education,” she said in the article. “But I had ambition. I've always liked to learn.”

She met her future husband, Leslie Geddes, when she took a workshop he taught. They married in 1962 and moved to West Lafayette in 1974, each taking Purdue posts. He died in 2009.

In the community, she volunteered for the American Cancer Society's Reach to Recovery program and served on The Community Foundation and Westminster Village boards.

When she died in 2016, her will stipulated a gift to The Community Foundation of nearly \$3.5 million.

660
DONORS
IN 2017



Campus and community life inspire Betty Nelson's activities and involvement.

Zest for Life Fills Nelson's Days

A love of people, a curious mind, and an appreciation for a little fun describe her essence, says Betty M. Nelson. All three infuse her undertakings—from her Purdue University career to a retirement packed with volunteer service.

“People are really important to me,” she says. As for curiosity, “It enriches life phenomenally.”

Nelson's zest for life began in Bluefield, W. Va., and was nurtured while earning a bachelor's at Radford University and master's at Ohio University. When she and her husband, Richard Nelson, pulled into West Lafayette in 1965, she was “more than ready” for a career.

She held several Purdue University student services posts, retiring in 1995 as dean of students emerita. Purdue successes include creating the Disability Resource Center, launching a leadership development program, and advising the Association for Women Students.

Today she's active in the Purdue University Retirees Association and The Community Foundation, earlier serving two board terms and now on committees. Her gifts to The Foundation include a will bequest, charitable gift annuity, and an endowment for literacy.

Committing to The Foundation was “an easy call,” Nelson says. “I believe in the quality and integrity of the leadership, and they manage their money—our money—well.”



Many local and international organizations have benefited from Jack and Leta Kelley's volunteer time.

Kelleys Love Saying 'Welcome'

Two things define Jack and Leta Kelley—their calendar and its entries, which reflect their passion for people that permeates each day.

Whether they are saying “welcome” to overnight international Rotary members, greeting first graders at their Read to Succeed corners at Cumberland Elementary School, or helping serve Food Finders Food Bank visitors, they believe in people.

“We can't save the world, but everyone can work at it one person at a time,” Jack says. Leta adds, “Why are you here if not to love and take care of people?”

In the 50 years since moving here for his post as a surgeon, their volunteering has included international medical trips and countless local groups—Habitat for Humanity, Big Brothers Big Sisters of Greater Lafayette, the Crisis Center, Meals on Wheels, Legal Aid, and Lafayette Urban Ministry, among them.

Leta has been a longtime volunteer for CASA—serving more than 25 years as a youth advocate.

The Kelleys established funds at The Community Foundation to keep their caring going, and Leta serves on The Foundation's board and scholarship committee.

Jack hails from Michigan; Leta from North Carolina. They raised four children, and today enjoy their many grandchildren.

Their motto, which they believe their children, too, have embraced: “You have to give back.”

THANKING THOSE WHO GIVE

*In 2017, these 660
donors contributed
to The Community
Foundation.*



The 1852 Foundation Inc.
Jeannene Ackerman and Lyle
Brostrom
Tom and Winnie Adler
Christopher Agnew
Suzanne Ahlersmeyer
Abidemi Ajuwon
Sherry Alford and Peggy Drews
Jan Allebach and Cecilia Weber
Ron Alting
Cheryl Altinkemer
Richard Anderson
Victor Andrade
Ronald and Jean Andres
Area IV Agency on Aging
Dan Arnholt
Art League of the Art Museum
of Greater Lafayette
Art Museum of Greater
Lafayette
Thomas and Mary Arth
Bill and Eileen Arthur
Stephen Ash
Association of Fundraising
Professionals
Susan Aufderheide
Bach Chorale Singers, Inc.
Kayla Bacon
Joseph Bailey
Michael Baker
Ball Eggleston PC
Beth Bangs
Lisa Banker
Joan Banning
Jud and Jennifer Barce
Alberta Barker
Robert Barker
John and Elizabeth Barrett
Patty Barrett
Richard and Pat Bartholomew
Monica Bauer
Zachariah and Heather Beasley
Jim and Janet Beaty
Bryan Bell
Stephen and Deborah Belter
Gerard Benner
William and Linda Bennett
David and Karen Benson
Richard Bennett and Ellen Kizer
Ramona Berg
Bharatiya Temple and Cultural
Center of Greater Lafayette
Sam and Rita Biederstedt
Big Brothers Big Sisters of
Greater Lafayette
Blair Animal Clinic PC
Daniel and Toni Bluemke
Mike and Margie Bluestein

Donald Blume
Jim Bodenmiller
Stuart Boehning
Connie Bogan
Merissa Bogdanor
Gene and Elaine Bold
Dan Bolsen
Rosanne Bonjouklian
Gregory Bonwell
Sana Booker
Linda Bowman and Glenn
Tompkins
Amy Brandfonbrener
Nancy Brandt
Felice Bray
Paul and Linda Brennan, II
Andrew Brightman and Holly
Jaycox
Amy Brinkley
James Brooke, Jr.
James and Kitty Brooks
Joel and Mary Brooks
Tom and Jane Brooks
Alan Brubaker
Barry and Jerrie Bruce
Aidan Bryant
Angela Buckles
David and Rita Buckles
Jim Buescher
Janet Buhrmester
Molly Bulger
Joe and Connie Bumbleburg
Katy Bunder
Kate Burke
Mary Ann Burns
Nancy Burton
Tom and Kathy Busch
Cheryl Butcher
Steve and Sally Byrn
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In Honor

Donors made gifts to honor:

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“We considered a foundation of our own, but the legal aspects seemed overwhelming. The Community Foundation allows us to focus on our endowment and how to best use it in the community.”

Mary Caccavo and Thomas Kent | donors

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Indiana Art
Lafayette Printing Company
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Morgan Stanley
Natalie Powell, Just Natalie
Graphic Design



Civic Theatre, which brings local actors to the stage, received a grant for security cameras.



Among the Gold Key Society members are (from left) Andy Gutwein, Dave Luhman, Sue Holder Price, David McGaughey, and Tom Parent

RECOGNIZING OUR GOLD KEY SOCIETY

Members of the Gold Key Society are professional advisors who share information with their clients about The Community Foundation of Greater Lafayette, to help them achieve their charitable goals.

These advisors play an important role in helping donors make Greater Lafayette a better place to live now and forever, while fulfilling their clients' philanthropic goals and wishes.

The Foundation appreciates these advisors and their professional assistance.

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\$55.8
MILLION IN ASSETS
MANAGED IN 2017

SHARING SUCCESS STORIES

“I like the flexibility of
The Community Foundation.

We didn't want to be
locked into a specific place,
because we might want to
give to different charitable
organizations that
ring our bell.”

Arlan Stavnheim | donor



A grant to Lafayette Urban Enterprise Association funded youth technology programs.

Foundation Helps High-Tech Learning

If you think kids are only using computers for games, think again. Thanks to growing local opportunities, hundreds are writing code, creating programs, and mastering high-tech skills.

More are now joining in, thanks to a \$15,000 Community Foundation grant that purchased electronic equipment.

Currently CoderDojo Lafayette—an affiliate of the national CoderDojo network of free programming clubs for youth ages 7 to 17—offers free monthly programs at MatchBOX Coworking Studio. With this grant, sessions are being added at Imagination Station and schools, with participation expected to jump from 240 students participating to over 4,000.

Awarded to Lafayette Urban Enterprise Association, which operates under the Greater Lafayette Commerce umbrella, the grant partially funds a four-phase, multiyear program, says Kara Webb, Greater Lafayette Commerce director of workforce development.

“Technical literacy is essential to navigating the modern world,” she says. “It includes logical thinking, problem solving, and the ability to learn new technologies.”

A positive about the undertaking is community collaboration, Webb says. “This is a large community plan with many members funding and volunteering to make it happen.”

Grant Funds Student Solar Project

Challenged to find a problem that could be solved using an engineering design process, students Russell Scott and Cameron Caldwell identified Jefferson High School's lack of renewable energy sources.

They then researched possibilities, tested different ideas, and recommended solar panels. Next, they sought funding, landing a \$5,350 Community Foundation grant toward the cost. Panels were installed in fall 2017.

The project was part of the Project Lead the Way class, Engineering Design and Development, taught by Brian Bettag.



Foundation Funds Historical Association Project

In early 2017, the Tippecanoe County Historical Association purchased the former Masonic Temple at 522 Columbia St., and began renovating the property.

The 13,200-square-foot building, slated to open in 2018 as a community center and museum, will include exhibit space, a banquet hall, dance floor, and, thanks to a grant from The Community Foundation, a commercial kitchen.

The Community Foundation helped fund renovations at 522 Columbia St. for the Tippecanoe County Historical Association.



Grant Funds Harrison Robotics Team

A \$3,650 Community Foundation grant to Harrison High School Robotics Boosters helped purchase equipment for the Harrison Boiler Robotics Club's 2017 FIRST Robotics competitions.

The 41-member team built a robot in six weeks following national specifications, then participated in competitions with other high school teams.

"The FIRST program is a wonderful educational activity," says Harrison teacher Doug Klumpe. "It's a sport for the mind, and it shows students how their education helps them and the importance of group skills."

Members of the Harrison Boiler Robotics Club work on their 2017 robot.



2017
ANNUAL REPORT

Sculpture Enhances Downtown

Two companion sculptures dedicated in June 2017 on opposite corners of Second and Main streets are giving residents and visitors an opportunity to pause and contemplate.

Indianapolis artist Jeff Larimore created "What Lines" and "Flame" to serve as a gateway to the community and to express outreach and welcoming.

A \$15,000 grant from The Community Foundation of Greater Lafayette to Lafayette Urban Enterprise Association supported the city's \$200,000 art investment, which also received funding from the state and numerous local donors.



A Community Foundation grant helped fund Lafayette's new gateway sculptures, installed on opposite corners of Second and Main streets.

PROVIDING GRANT FUNDING

Groups Receive Over \$1.3 Million

In all, 104 nonprofit organizations received grants totaling \$1,355,751 in 2017. Many grants were for those one-time capital expenses that nonprofits struggle to fund and desperately need.

Some funds, not strictly limited to scholarships as those listed on the scholarship page, also awarded another \$90,100 to scholars. Soliciting and screening applications, verifying eligibility of recipients, and awarding funds are vital ways The Foundation is leading philanthropy and enriching lives.

Advised

\$378,457 GRANTED

\$ 7,651	Alpha Fund
\$ 4,500	George Balfé Scholarship Fund
\$ 1,500	Roger Blalock Scholarship Fund
\$ 4,000	Samuel and Pearl Mae Fritts Cole Scholarship Fund
\$ 7,500	Samuel C. Curtis Scholarship Fund
\$59,400	Bill and Donna DeFouw Fund
\$12,312	Charles B. Dieterle Randolph Township Fund
\$ 1,000	John and Kathy Gambs Endowment
\$31,331	Hearing Loops and Assistive Technology Endowment Fund
\$ 10,000	Kronos Family Endowment Fund
\$ 1,058	Lafayette-West Lafayette Urban Forestry Fund
\$ 5,000	Diana Sue Leslie Endowment
\$24,000	William H. and Susan C. Long Community Fund
\$12,800	Mike and Patty Cassidy Spirit of Matthew 25:40 Endowment
\$89,528	Olson Community Endowment Fund
\$ 8,650	Olson Fund
\$ 3,482	Olson Heritage Fund
\$ 2,000	Harlan W. & Dorothy W. Parr Scholarship Fund
\$ 3,000	Roland G. Parrish BCC Scholarship Fund
\$ 536	Pookie and Gracie Dog Rescue Fund
\$ 1,000	Presidential Leadership Endowment
\$50,000	James K. and Mary Jo Risk Family Foundation Fund
\$ 850	David Smyser Scholarship Fund
\$ 950	Betty M. Suddarth Scholarship Endowment
\$21,709	Taylor Family Endowment Fund
\$ 1,700	Larry J. Tompkins Memorial Fund
\$10,000	Katie Traynor RN, Scholarship Fund
\$ 1,000	Truitt Family West Lafayette High School Athletic Leadership Scholarship Fund
\$ 2,000	West Lafayette High School Golden Scholarship Fund

Field-of-Interest

\$86,869 GRANTED

CANCER CARE

\$ 33,786 Esther L. McConaughay Endowment Fund

CHILDHOOD LITERACY

\$10,500 Education Fund for Tippecanoe County

CHILDREN'S NEEDS

\$ 1,128 Linda Bowman and Glenn Tompkins Children's Endowment

\$ 2,300 Fund for Children's Needs

COMMUNITY BEAUTIFICATION

\$ 1,748 George and Betty DeVault Fund

\$ 4,727 Virginia B. Huth Endowment

HEALTH AND HUMAN SERVICES

\$ 2,299 John and Marjorie Martin Endowment for Health and Human Services

ELDER CARE

\$ 1,000 Indiana Care Circle Endowment Fund

LITERACY

\$20,000 Betty M. Nelson Endowment for Literacy

MUSIC EDUCATION FOR DISADVANTAGED CHILDREN

\$ 8,600 Louisa Lee France Endowment Fund

SUICIDE PREVENTION

\$ 781 Suicide Prevention Fund

Designated

\$537,948 GRANTED

\$ 2,656 Thomas Griffin Endowment for the 42nd Royal Highlanders

\$ 2,374 AgrInstitute

ART MUSEUM OF GREATER LAFAYETTE/FOUNDATION

\$ 2,306 Art Museum of Greater Lafayette Education Fund

\$10,627 Art Museum of Greater Lafayette Endowment Fund

\$ 959 Art Museum of Greater Lafayette Foundation Endowment Fund

\$ 1,569 John K. and Prella P. McBride Endowment

\$ 3,797 Kirby and Carolyn Risk Endowment Fund

\$ 5,904 Mickey Shook Memorial Fund

\$ 5,007 Susan and Kingsley Wu Charitable Endowment Fund

\$ 775 Children's Music Foundation Endowment

\$1.3
MILLION
AWARDED IN
GRANTS
IN 2017

CIVIC THEATRE

- \$ 1,546 Civic Theatre Endowment Fund
- \$ 5,007 Susan and Kingsley Wu Charitable Endowment Fund

- \$ 522 Court Appointed Special Advocates for Kids Fund, Inc. Endowment
- \$ 371 Culver Military Academy Scholarship
- \$ 4,617 Farm at Prophetstown Fund

FOOD FINDERS FOOD BANK

- \$ 2,268 Barbara I. Cook Endowment
- \$ 1,629 Food Finders Food Bank Endowment

HAAN MUSEUM OF INDIANA ART

- \$ 1,459 Haan Family Fund
- \$ 5,668 Robert and Ellen Haan Museum of Indiana Art Endowment

-
- \$ 1,947 Habitat for Humanity of Lafayette Endowment

- \$ 2,616 Winfield F. Hentschel Fund
- \$ 199 The Home with Hope Endowment Fund
- \$ 3,575 Indiana University Health Arnett Foundation Endowment

- \$ 298 Tony Zamora Jazz Club Endowment
- \$ 4,641 Risk Family Endowment for Junior Achievement
- \$ 635 Lafayette Chamber Singers, Inc. Fund
- \$ 3,250 Charles and Nelda Kramer Endowment for Lafayette Family YMCA

LAFAYETTE MASTER CHORALE

- \$ 623 Hockerman Education Endowment
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- \$ 3,958 Cynthia Stauffacher Podium Endowment

- \$ 31,496 Lafayette Rotary Club Foundation Fund

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- \$ 1,786 John K. and Prella P. McBride Endowment
- \$ 4,000 Dr. & Mrs. Richard C. McPherson String Instrument Scholarship Fund
- \$ 3,453 Louis Pearlman, Jr., Fund
- \$ 1,616 Stefaniak Family Clarinet Endowment Fund
- \$ 1,705 Stefaniak Family Flute Endowment Fund
- \$ 5,007 Susan and Kingsley Wu Charitable Endowment Fund

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- \$ 1,808 Debra St. John Mishler Fund

LEADERSHIP LAFAYETTE

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- \$ 1,650 NICHES Endowment

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- \$ 1,557 Spring Vale Cemetery Endowment

TIPPECANOE ARTS FEDERATION

- \$ 10,202 Sidney "Sarge" and Jo Sargent Endowment Fund
- \$ 500 Tippecanoe Arts Federation Endowment in memory of Suzie Coles

-
- \$ 1,500 Tippecanoe Chamber Music Society, Inc. Endowment
 - \$ 2,011 Tippecanoe County Public Library Endowment Fund

TIPPECANOE COUNTY HISTORICAL ASSOCIATION/FOUNDATION

- \$ 3,797 Kirby and Carolyn Risk Endowment Fund
- \$ 1,590 Tippecanoe County Historical Association Endowment Fund
- \$ 10,877 Robert F. Mertz Endowment for Tippecanoe County Historical Association Foundation

TIPPECANOE COUNTY PARKS & RECREATION FOUNDATION

- \$ 39,405 J. Frederick Hoffman Fund
- \$ 98,894 Tippecanoe County Parks and Recreation Foundation Endowment Fund

TIPPECANOE SCHOOL CORPORATION

- \$ 7,000 Burnett Creek Elementary School Endowment Fund
- \$ 229 Richard D. Wood Scholarship Fund

*Nonprofits and scholars benefit each year from grants made by The Community Foundation.
Pictured Prophetstown State Park.*



PROVIDING GRANT FUNDING

UNITARIAN UNIVERSALIST CHURCH

\$ 1,292	Kay Asher Religious Education Endowment Fund
\$ 2,282	Building Fund
\$ 4,376	Jean B. Carlson General Endowment
\$ 1,465	Ferris-Harvey Social Justice Fund
\$ 77,799	United Way Endowment Fund

WABASH CENTER

\$ 13,692	Boardman Family Fund
\$ 740	Miriam K. Epple-Heath Endowment

WEST LAFAYETTE PUBLIC LIBRARY

\$ 5,019	Sonya and Dale Margerum West Lafayette History and Research Center Endowment
\$ 708	West Lafayette Public Library Endowment
\$ 324	Willowstone Endowment
\$ 2,106	Erich Klinghammer Wolf Park Endowment Fund
\$ 1,632	YMCA Camp Tecumseh Fund
\$ 2,168	Shirley B. Curtis Fund for YWCA

Discretionary

\$352,477 GRANTED

\$ 584	100+ Women Who Care Endowment Fund
\$ 274	James H. and Sandra H. Bodenmiller Endowment
\$ 12,450	Community Fund
\$ 914	Cook Medical Endowment
\$ 4,737	Barbara I. Cook Endowment Fund
\$ 55,550	Duncan Fund
\$ 3,500	Douglas W. Eberle Endowment
\$ 2,527	Eugene and Marilyn Glick Blue Ribbon Fund
\$ 42,844	Max and Elsie Goken Endowment Fund
\$ 418	Steve and Pam Horne Fund
\$ 800	Robert and Dorothy Hughes Community Fund
\$ 1,065	John C. Jamison Endowment
\$ 1,131	Greg and Barb Kapp Endowment Fund
\$ 1,300	Jack and Leta Kelley Endowment
\$ 1,768	Jim and Nancy Klusman Community Endowment
\$ 90,283	Lilly Endowment Fund
\$ 48,605	Elizabeth Mackay Fund
\$ 160	David and Anita McGaughey Endowment Fund
\$ 3,000	Shirley and Mick McTague Scholarship Fund
\$ 1,696	Sonya L. and Dale W. Margerum Fund
\$ 7,755	Martin Family Endowment
\$ 2,600	Betty M. Nelson Community Endowment Fund
\$ 504	Mariellen and Gerry Neudeck Endowment
\$ 6,086	Kathryn E. Olson Endowment
\$ 1,000	Price Family Scholarship
\$ 1,266	Thomas M. Price Family Endowment
\$ 286	George and Nerlene Ramsey Endowment Fund
\$ 7,500	Richard and Violet Road Endowment Fund
\$ 1,197	Marianne and Larry Rose Endowment
\$ 1,465	Scholarship Administration Fund

\$ 171	Charlie Shook Endowment
\$ 9,250	Kendall S. & Mary Carson Smith Fund
\$ 2,495	Mary Jo and Tom Sparrow Endowment Fund
\$ 672	STAT Endowment
\$ 10,000	Burr and Anne Louise Swezey Fund
\$ 10,700	Unrestricted Fund
\$ 1,928	Sally Watlington Community Endowment
\$ 6,996	Bob and Marilyn Whitsel Fund
\$ 5,000	Robert and Marilyn Whitsel Scholarship Fund
\$ 2,000	Jacob E. and Mary Ann Wiebers Scholarship Fund

Grants from Discretionary Funds

In 2017, these 34 organizations shared \$302,475 in discretionary grant funding. Discretionary Funds were also sources of scholarships (see scholarship page).

Almost Home Humane Society
 Art Museum of Greater Lafayette
 Bauer Family Resources
 Big Brothers Big Sisters of Greater Lafayette, Inc.
 Civic Theatre
 Family Promise of Greater Lafayette, Inc.
 First United Methodist Church
 Food Finders Food Bank, Inc.
 Franciscan Alliance Foundation, Inc.
 Friends of Downtown, Inc.
 Habitat for Humanity
 Hartford House
 The Home with Hope, Inc.
 Joyful Journey, Inc.
 Junior Achievement of Greater Lafayette
 Lafayette Indiana Pickleball Association, Inc.
 Lafayette School Corporation
 Lafayette Symphony, Inc.
 Lafayette Tree Fund, Inc.
 Lafayette Urban Enterprise Association, Inc.
 Lafayette Urban Ministry
 Legal Aid Corporation
 LTHC Homeless Services
 Lyn Treece Boys & Girls Club
 Master Gardeners Association of Tippecanoe County
 Matrix Lifecare Center
 Mental Health America of Tippecanoe County, Inc.
 NICHES
 Right Steps Child Development Centers
 Tippecanoe County Historical Association
 Tippecanoe Lacrosse Association Incorporated
 Wabash Center, Inc.
 Willowstone Family Services
 YWCA of Greater Lafayette

ACCEPTING FUNDING REQUESTS

Because of the generosity of many donors, The Community Foundation of Greater Lafayette invests in Tippecanoe County nonprofit organizations that are tax-exempt under section 501 (c) 3 of the Internal Revenue Service Code and who have a clear mission, effective operations, proven success, strong staff and board leadership, responsible accounting and fiscal management, and sustainability.

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NONPROFITS RECEIVED
GRANTS IN 2017

The Foundation likes to help organizations that collaborate with others, promote a thriving community, and respond to the needs of people in the neighborhoods and areas served.

Grant Guidelines

Grants typically fund capital needs. The Foundation is especially interested in providing grants that further these priority areas: education, children/youth, health, diversity, physical environment, and arts and culture.

Depending on the circumstances, The Foundation considers funding startup interim, emergency, operating expenses and programs. Requests from tax-supported organizations, such as schools, are also considered when tax money cannot be used for the purchase.

Review includes evaluating want versus need, potential impact, other funding sources, and the number of people who will benefit.

The Foundation does not fund endowments, program or capital acquisitions already completed, ongoing operating expenses, religious institutions, political organizations, or candidates.

New Grant Application Deadlines

The Community Foundation has renamed and revised application deadlines for its various grants. The new grant names, amounts available, and deadlines:

NOW GRANTS

Available anytime from January 1 through December 3, less than \$7,500

SPRING COMMUNITY GRANTS

Deadline: April 2, 2018, noon, \$7,500 and above

FALL COMMUNITY GRANTS

Deadline: August 6, 2018, noon, \$7,500 and above

FIELD-OF-INTEREST GRANTS

Deadline: June 4, 2018, noon, various amounts (see www.cfglaf.org)

- Cancer research and care
- Childhood literacy
- Children's needs
- Community beautification
- Elder care
- Health and human services
- Literacy
- Music education for disadvantaged youth
- Suicide prevention
- Wabash River Enhancement

Applications and guidelines are available at www.cfglaf.org. Those with questions after reading the guidelines should contact Leslie Fernung, grants and scholarship coordinator, leslie@cfglaf.org.



A grant for Wabash Center's youth program is providing sensory and therapeutic equipment. Here, reading takes center stage.



The 2017 scholarship recipients were honored at a reception.

INVESTING IN EDUCATION

Scholarship-specific funds and other endowments with The Community Foundation regularly award scholarships to area students. For a full list and scholarship criteria, visit www.cfglaf.org.

Scholarship Funds

George Balfe Scholarship Fund, in Honor of George Hamilton Balfe, George Louis Balfe, and George Dan Balfe

Roger Blalock Scholarship Fund

Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund

Samuel C. Curtis Scholarship Fund

Jefferson High School Alumni Association Scholarship

Shirley and Mick McTague Scholarships Fund

Harlan W. and Dorothy W. Parr Scholarships Fund

Roland G. Parrish / Black Cultural Center Scholarship Fund

Presidential Leadership Scholarship Endowment Fund in Honor of Tarrus Richardson

Price Family Scholarship in Memory of Thomas M. Price

David Smyser Scholarship Fund

Betty M. Suddarth Scholarship Endowment Fund

Katie Traynor, RN Scholarship Fund

Truitt Family West Lafayette High School Athletic Leadership Scholarship

West Lafayette High School Golden Scholarship Fund

Robert and Marilyn Whitsel Scholarship Fund

Jacob E. and Mary Ann Wiebers Scholarship Fund

36
SCHOLARSHIPS
AWARDED
IN 2017

2017 Recipients

The Community Foundation awarded 36 scholarships to these 35 scholars in 2017.

George Balfe Scholarship

Noor Elmahdi, Jefferson High School

Roger Blalock Scholarship

Benedicta Obijah, Purdue University

Samuel and Pearl Mae Fritts Cole Scholarship

Delaney Adams, Harrisburg High School
Chloe Brandon, Carrier Mills-Stonefort High School

Payton Price, Eldorado High School

Jessica Schwartz, Harrisburg High School

Samuel C. Curtis Scholarship

Allison Eavey, Jefferson High School

Max and Elsie Goken Scholarship

Hannah Carithers, Indiana University-Purdue University Indianapolis

Yi Yan Heng, Wheaton College

Heather Johnson, Purdue University

Jack Moulton, Jefferson High School

Micaela Sheldon, Purdue University

Micayla Zeger, University of Southern Indiana

Robert and Dorothy Hughes Community Scholarship

Hannah Carithers, Indiana University-Purdue University Indianapolis

Lilly Endowment Community Scholarship

Carl Landskron, Harrison High School

Rylie Miller, McCutcheon High School

Zach Santy, McCutcheon High School

Elizabeth Mackay Scholarship

Yi Fei Heng, West Lafayette High School

Nikita Clayton Robinson, McCutcheon High School

Shirley and Mick McTague Scholarship Fund

Caroline Sherlow, Purdue University

Harlan W. and Dorothy W. Parr Scholarship

Brandon Allen, Purdue University

Miranda Furrer, Purdue University

Alexandria Pettigrew, Purdue University

Roland G. Parrish—Black Cultural Center Scholarship

Jeremiah Patton, Purdue University

Presidential Leadership Scholarship in honor of Tarrus Richardson

Kamri Tuck, Purdue University

Price Family Scholarship in memory of Thomas M. Price

Molly Synesael, Harrison High School

David Smyser Scholarship

Gaige Lucas, Jefferson High School

Betty M. Suddarth Scholarship

Deanna Bell, Harrison High School

Katie Traynor RN Scholarship

Clarissa Cruz, Purdue University

Abigail David, Purdue University

Truitt Family West Lafayette High School Athletic Leadership Scholarship

Meg Szymanski, West Lafayette High School

West Lafayette High School Golden Scholarship

Rachel Brummet, West Lafayette High School

David Czerwonky, West Lafayette High School

Robert and Marilyn Whitsel Scholarship

Josie Luptak, Taylor University

Zoe Zeger, Indiana Connections Academy

Jacob E. and Mary Ann Wiebers Scholarship

Josiah Netherton, Faith Christian School



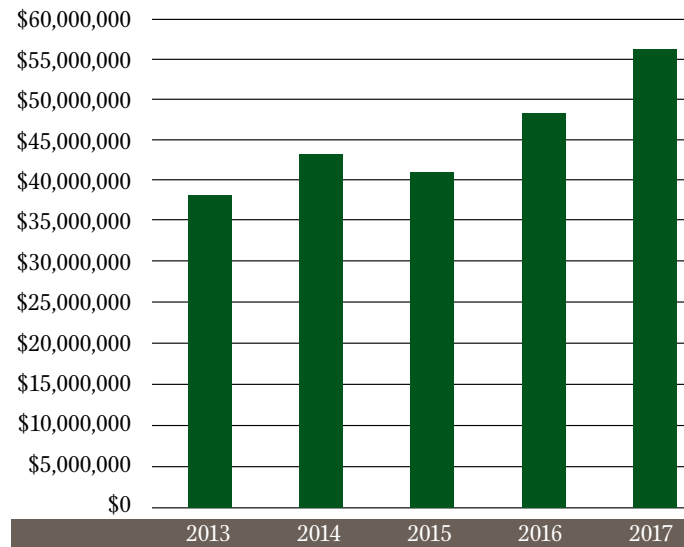
Sue Holder Price (second from left) is pictured with 2017 scholarship recipient Molly Synesael and her parents Dawn and Dennis Synesael.

ASSURING FISCAL RESPONSIBILITY

The Community Foundation's net assets totaled \$55,799,079 at yearend 2017. These charts highlight financial activities in 2017 and previous years. Copies of the latest audited financial statements are available at The Community Foundation of Greater Lafayette.

The following financial reports include The Community Foundation of White County, an affiliate of The Community Foundation of Greater Lafayette.

Foundation Net Assets

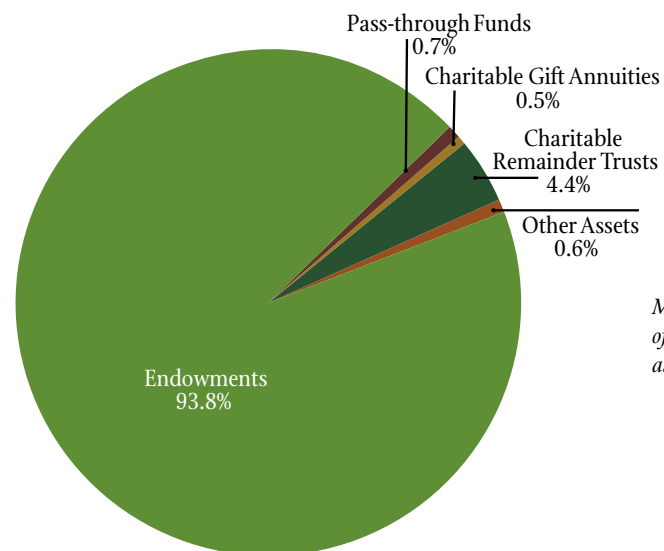


The Foundation's net assets totaled \$55,799,079 in 2017.

2017

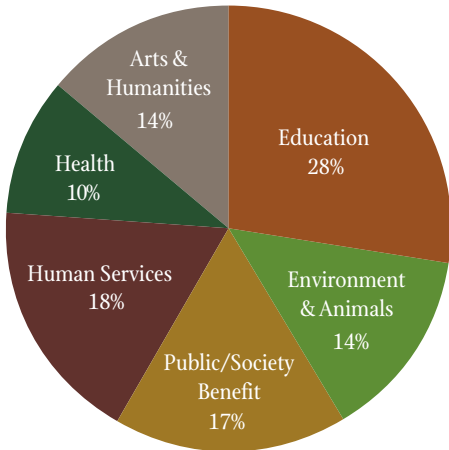
ANNUAL REPORT

Assets Managed by Foundation



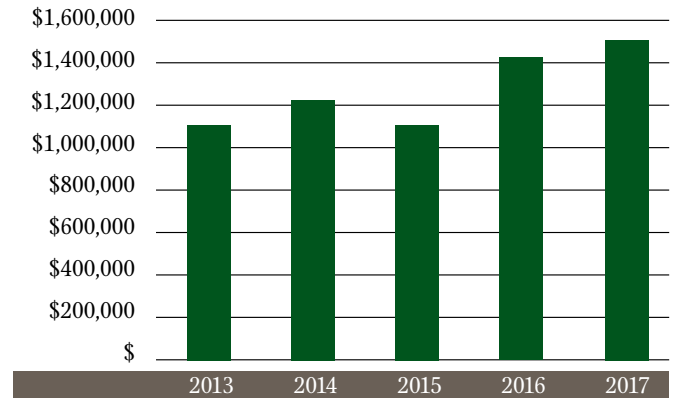
More than 90 percent of The Foundation's assets are endowments.

Grants by Category

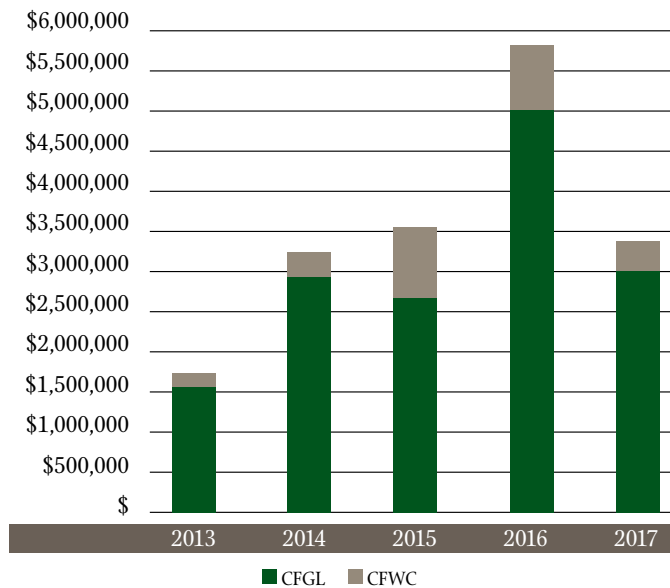


The Community Foundation encourages philanthropy to further education, children/youth, health, diversity, physical environment, and arts and culture.

Grants Approved

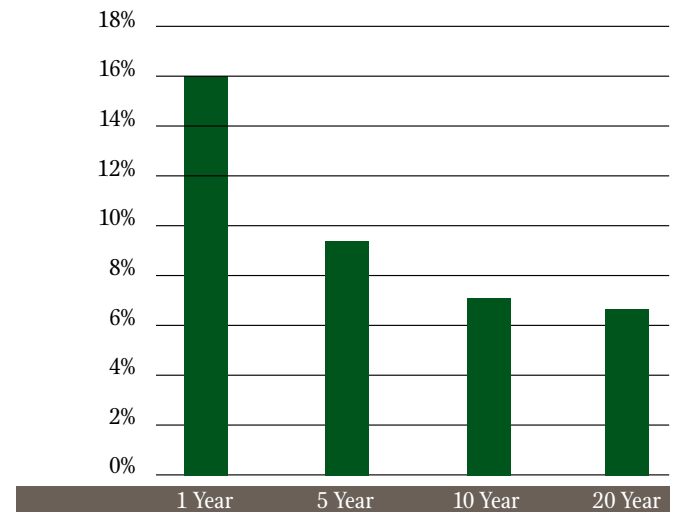


Gifts Received



The Community Foundation received \$3,019,199 in gifts in 2017. Of that, \$2,681,230 was Community Foundation of Greater Lafayette and \$337,969, Community Foundation of White County.

Investment Performance





Pris Gerde
Director



Andy Gutwein
Director



Gary Henriott
Director



Les Huddle
Director



Leta Kelley
Director



Jennifer Kerr
Director



Stephanie Long
Director



John Martin
Director



David McGaughey
Vice Chair



Deb Mikels
Director



Sue Holder Price
Chair



George Ramsey
Secretary



Marianne Rose
President and CEO



Maryann Santos
Director



Charlie Shook
Treasurer

LEADING OUR ORGANIZATION

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OFFICERS

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David McGaughey | *Vice Chair*
Charlie Shook | *Treasurer*
George Ramsey | *Secretary*
Marianne Rose | *President and CEO*

DIRECTORS

Pris Gerde
Andy Gutwein
Gary Henriott
Les Huddle
Leta Kelley
Jennifer Kerr
Stephanie Long
John Martin
Deb Mikels
Maryann Santos

Our Valued Volunteers

2017 Committee Members

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Dave Luhman
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Deb Mikels
George Ramsey

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Kyle Bymaster
Andy Gutwein
Jeff Love
David McGaughey | *Chair*
Betty M. Nelson

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Charlie Shook
A. Charlene Sullivan

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Joe Seaman
Sally Watlington

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Carrie Risk Hart
Les Huddle
Dave Luhman
John Martin | *Chair*
Rick Olson
Jennifer Russell
Charlie Shook
Maryann Santos

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Pat Garrott
Leta Kelley | *Chair*
Geoff Knowles
Cody Mullen
Tom Pearson
Linda Sorensen



Marianne C. Rose



Leslie Fernung



Rachel Lamblin



Candy Silver



Angela Strader

ADMINISTERING OUR TASKS

Staff

Marianne C. Rose
President and CEO

Leslie Fernung
Grants and Scholarship Coordinator

Rachel Lamblin
Administrative Associate

Candy Silver
Director of Philanthropy

Angela Strader
Operations Coordinator

The Life Building | Downtown Lafayette
300 Main Street, Suite 100
Lafayette, IN 47901
(765) 742-9078 | www.cfglaf.org

Affiliate

COMMUNITY FOUNDATION OF
WHITE COUNTY

P.O. Box 1154
Monticello, IN 47960-1154
(574) 583-6911 | www.whitecf.org



Leslie Goss
Executive Director

LEARN MORE:  

www.cfglaf.org

The Community Foundation's website, www.cfglaf.org, Facebook page, and Twitter account are regularly updated with new information.

Website Highlights

FOR DONORS

Ways to give

How to establish a fund

Types of funds

Donate online

FOR GRANT/SCHOLARSHIP APPLICANTS

General information

How to apply

Scholarship list

FOR PROFESSIONAL ADVISORS

General information

Gold Key Society

47 YEARS
OF LEADING
PHILANTHROPY,
ENRICHING LIVES

The
Community
Foundation
of GREATER LAFAYETTE

(765) 742-9078

www.cfglaf.org

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