

2 0 1 2  
ANNUAL  
REPORT

# Leading Philanthropy *Enriching Lives*

*The* Community  
Foundation  
OF GREATER LAFAYETTE



*inspire, nurture,  
and practice philanthropy,  
stewardship, and  
leadership*



*The Community Foundation of Greater Lafayette guides donors in their philanthropy, carefully manages funds, convenes community members to identify needs and opportunities, and administers grants to organizations to better our community.*

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ANNUAL  
REPORT

## *Leading Philanthropy, Enriching Lives*

“Community” defines the work of The Community Foundation of Greater Lafayette, from residents and former residents who give to help the place they know as home, to the organizations and individuals in Greater Lafayette who benefit from their giving.

The Community Foundation links donors to recipients, helping those who contribute choose the best avenue for

their circumstances, then serving as a careful steward in allocating funds to provide opportunities to many.

Founded in 1970, The Community Foundation is deeply rooted in a mission of inspiring, nurturing, and practicing philanthropy, stewardship, and leadership. This report of 2012 activities tells the story.

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# Facilitating Philanthropy

In community foundation work, success is measured many ways—funds established, donations received and dollars granted. Less tangible, yet profound, are the stories: the donor feeling joy from giving, the organization able to do more, the lives that are positively impacted. While every story cannot be told, those told in this report demonstrate the outcomes a community can experience when caring people follow through on philanthropic ideals.

## Caring Donors, Grateful Recipients

Hundreds of donors shared their resources with The Community Foundation of Greater Lafayette in 2012. Because of their generosity, along with proceeds from established funds, The Foundation awarded \$768,600 to 84 nonprofits.

These included Mental Health America of Tippecanoe County's training first responders for crisis situations; YMCA Straight Arrow Camp, which installed a gate and security system; and Riggs Community Health Center, to furnish its new site. Students, too, benefitted, receiving 43 college and music scholarships.

## Agency Endowment Campaign

In 2012, The Foundation launched a two-year matching campaign for nonprofits, contributing \$1 for every \$4 raised. The initiative is helping 16 organizations establish predictable income to help sustain their operations. The goal is to establish \$1.3 million in endowments. By yearend, \$578,562 had been raised. The campaign ends December 31, 2013.

## New Funds

This year, donors set up 15 new funds, a dozen of them endowments, to support community and individual passions.

These include Art Museum of Greater Lafayette Education Fund, Food Finders Food Bank

Endowment, Habitat for Humanity of Lafayette Endowment, Lafayette Transitional Housing Center Endowment, Mental Health America of Tippecanoe County Endowment, New Community School Endowment, Spring Vale Cemetery Endowment, Unitarian Universalist Church Building Endowment, and Unitarian Universalist Church Kay Asher Religious Education Fund.

New individual endowments are: Linda Bowman and Glenn Tompkins Children's Endowment, John K. and Prella P. McBride Endowment, and Esther L. McConnaughay Endowment Fund. Two pass-through funds were established for Subaru of Indiana Automotive Inc.: the 2012 Walk/Run Fund and the Tippecanoe County Imagination Library Fund; and the Beverly Barker Charitable Remainder Trust was established as a result of the Esther L. McConnaughay Amicare Trust. Also, legacy funds grew to 40 families this year.

## Ongoing Activities

In 2012, The Foundation continued the Donor Advisory Council; Endowment Salute, this year honoring the 42nd Royal Highlanders; and the Douglas E. Eberle Governance Series for local nonprofit board members and professional staff.

We also successfully re-certified our National Standards status, reflecting our professionalism and excellence in operations.

We thank our donors for giving from the heart, those who received funds for bettering our community, and our board of directors, committee members, volunteers, and staff for their dedication.

*Richard Bartholomew*  
Chair, Board of Directors

*Greg Kapp*  
President and CEO



*Richard Bartholomew*  
Chair, Board of Directors



*Greg Kapp*  
President and CEO



*Wabash Center will benefit from a new endowment established under the “Campaign for Community,” increasing its resources for those served, such as Marie Ogden, pictured on the job at Greenbush Industries.*

## *Managing, Distributing Funds*

To provide ongoing income to support community needs, The Community Foundation manages and invests a permanent community endowment made up of many funds supporting donors’ philanthropic interests.

The Foundation’s simplicity, permanence, flexibility, tax benefits, and accountability benefit both donors and the community.

### **Simplicity**

Establishing a fund is easy. Donors meet with Community Foundation representatives to review options, then The Foundation handles the paperwork and the process.

### **Permanence**

A permanent entity, The Community Foundation preserves the principal of funds, generally disbursing a portion of investment earnings.

### **Flexibility**

Donors may choose among fund options, using various kinds of assets to start a fund. Funds may be designated for a specific purpose or organization, or given without restriction on how the money will be used to benefit the community.

### **Tax Benefits**

Contributions qualify for maximum deductibility under tax laws.

### **Accountability**

Annual independent auditing, adherence to the Council on Foundations’ National Standards, tax return filing, and a carefully chosen volunteer board ensure that funds are used in the public interest and as donors intend.

*Endowment donors  
to The Community  
Foundation tour  
NICHES Black Rock  
Nature Preserve.*



## *Providing Avenues for Giving*

Giving to The Community Foundation is as easy as choosing what avenue is most appropriate. Donors may establish a fund by immediately transferring assets to The Community Foundation, by making a planned or deferred gift The Foundation will receive in the future, or by giving both ways.

### **TYPES OF GIFTS**

#### **GIFTS OF CASH**

Donors may contribute any amount to any new or existing fund by writing a check to *The Community Foundation of Greater Lafayette*. Whether in honor or memory of someone or to meet personal charitable wishes, cash gifts help The Foundation support many community needs.

Donors may also give to an agency endowment to support a specific organization.

#### **PUBLICLY TRADED SECURITIES**

Contributions of securities are attractive to those who have held stocks or bonds for a long time. Donors with appreciated securities can contribute them and avoid significant capital gains taxes.

#### **LIFE INSURANCE**

Donors may name The Community Foundation as owner and beneficiary of a new or existing life insurance policy, receiving a current income tax deduction on premium payments.

#### **ONLINE GIVING**

Contributions in any amount, charged to donors' credit cards, debit cards, or bank accounts may be made at [www.cfglaf.org](http://www.cfglaf.org).

#### **DEFERRED GIFTS**

##### **BEQUESTS**

Donors may designate bequests to The Foundation in wills or living trusts, in set amounts, as a percentage of

an estate's value, or residual amounts. These bequests are exempt from estate tax.

##### **CHARITABLE GIFT ANNUITY**

With a charitable gift annuity, donors agree to transfer cash or stock to The Foundation in exchange for lifetime income. Tax benefits and attractive, age-based payout rates are available.

##### **INDIVIDUAL RETIREMENT ACCOUNTS**

Designating The Foundation as beneficiary of an Individual Retirement Account (IRA) is an excellent way to make a charitable gift, using an asset that otherwise might be heavily taxed as part of the donor's estate.

##### **CHARITABLE REMAINDER TRUSTS**

Charitable remainder trusts allow donors to place cash, securities, real estate, or other assets in a trust, which The Foundation invests. The trust provides income to the donor or a loved one for a specified

period, then the balance goes to The Foundation for a charity of the donor's choice.

### **FUND TYPES**

Endowment funds may be established with a \$5,000 gift. Donors may choose their level of involvement in recommending disbursements.

### **UNDESIGNATED FUNDS**

Undesignated funds are used to address the most pressing community needs and are not designated for a specific agency or interest.

### **FIELD-OF-INTEREST FUNDS**

Donors wishing to support a specific interest, such as arts, education, health, children, or the environment, may

establish field-of-interest funds. Based on the donor's interest, The Foundation selects appropriate projects to support.

### **DONOR-ADVISED FUNDS**

Donor-advised funds allow donors and their successors to participate in grant allocations. These funds are a viable, cost-effective, and simplified alternative to a private family foundation.

### **DESIGNATED FUNDS**

Donors wishing to support one or more specific charitable organizations in perpetuity may establish a designated endowment fund.

### **SCHOLARSHIP FUNDS**

Donors who want to help individuals with education or training expenses may

establish a scholarship fund in their name or the name of another they would like to honor.

### **OTHER GIFTS**

#### **MEMORIALS, TRIBUTES**

Gifts in memory of or to honor others may be given to The Foundation for general community use or to a specific fund.



*Among those attending the Agency Endowment Matching Campaign Kickoff were (from left) Christy Smith, Leadership Lafayette; Marilyn Redmon, Tippecanoe County Child Care; Scott Fields, New Community School; and Barry Richard, Lyn Treece Boys and Girls Club of Tippecanoe County.*



*Grants from the Olson Community Endowment and Swezey Community Fund provided new kilns and an air vent system for the Art Museum of Greater Lafayette. Pictured are Rick Olson (from left), advisor to the Olson Community Endowment; pottery instructor Jeff Boswell; and Kendall Smith, museum executive director.*

*The Community Foundation of Greater Lafayette currently administers 150 funds—those listed here, under scholarships and on the legacy donors page.*

## *Overseeing Community Funds*

### **Advised Funds**

*Donors or their successors recommend grant distributions.*

Alpha Fund

Elizabeth Patout Alting Endowment Fund

American Gold Star Mothers Association,  
Lafayette, Indiana, Chapter

Anonymous

Bourland Philanthropic Fund

Clarks Hill Firehouse Fund

Bill and Donna DeFouw Fund

Charles B. Dieterle Randolph  
Township Fund

Gettings Family Endowment Fund

A. P. Jamison Family Fund

JET's Love Fund

Kronos Family Endowment Fund

Lafayette Savings Bank – John Purdue  
Benevolent Endowment

Lehman Family Endowment

Diana Sue Leslie Endowment

William H. and Susan C. Long  
Community Fund

The Matthew 25 Endowment Fund

Olson Community Endowment Fund

Olson Family Fund

Olson Fund

Painter Family Philanthropic Fund

James K. and Mary Jo Risk Family  
Foundation Fund

Betty Rowe Endowment  
Ruckman Family Foundation  
Subaru of Indiana Automotive, Inc. 2012  
Walk/Run Fund  
Swezey Community Fund  
Taylor Family Endowment Fund  
Larry J. Tompkins Memorial Fund

### **Designated Funds**

*Donors support specific organizations with  
The Foundation assuring grants remain relevant  
over time.*

AgrInstitute, Inc. Endowment  
Janet St. John Amy Fund for Lafayette  
Symphony Orchestra Foundation  
America In Bloom  
Anonymous Endowment Fund  
Art Museum of Greater Lafayette  
Education Fund  
Art Museum of Greater Lafayette  
Endowment Fund  
Art Museum of Greater Lafayette Foundation  
Endowment Fund  
Bach Chorale Education and Outreach Fund  
Bach Chorale Operating Fund  
Bach Chorale Podium Fund  
Boardman Family Fund for Wabash Center, Inc.  
Burnett Creek Elementary School  
Endowment Fund  
Children's Music Foundation Endowment  
City of Lafayette Clean Sweep Fund  
City of Lafayette Fire Department Fund  
Civic Theatre Endowment Fund  
Shirley B. Curtis Fund for YWCA  
Warren N. Eggleston Legal Aid  
Endowment Fund  
Food Finders Food Bank Endowment Fund

Mary Fuqua Endowment for Area IV Agency on  
Aging and Community Action Programs  
Golden Broncho Club Endowment Fund  
John and Mary Ruth Graham Endowment for  
Riggs Community Health Center  
Thomas Griffin Endowment for the 42nd  
Royal Highlanders  
Habitat for Humanity of Lafayette Fund  
Miriam K. Epple Heath Endowment for  
Wabash Center, Inc.  
Winfield F. Hentschel Fund for The Community  
Foundation of Greater Lafayette  
Historic Prophetstown Fund  
J. Frederick Hoffman Fund for Tippecanoe  
County Parks & Recreation Foundation  
Erich Klinghammer Wolf Park  
Endowment Fund  
Charles and Nelda Kramer Endowment for  
Lafayette Family YMCA  
Lafayette Adult Resource Academy Capital Fund  
Lafayette Chamber Singers, Inc. Fund  
Lafayette Crisis Center Foundation Endowment  
Lafayette Police Department Fund  
Lafayette Rotary Club Foundation Fund  
Lafayette School Corporation  
Education Endowment  
Lafayette Transitional Housing  
Endowment Fund  
Christy Smith Leadership Lafayette, Inc.  
Endowment  
Joseph and Anne Lift Endowment  
Long Center Fund  
John K. and Prella P. McBride Endowment Fund  
Mental Health America Fund  
Debra St. John Mishler Fund for Lafayette  
Symphony Orchestra Foundation

## *Overseeing Community Funds* continued

Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation	Tippecanoe County Child Care Endowment
New Community School Fund	Tippecanoe County Historical Association Endowment Fund
NICHES Endowment	Tippecanoe County Imagination Library Fund
Edgar B. Olson Endowment for Long Center	Tippecanoe County Parks and Recreation Foundation Endowment Fund
Omega Columbarium Fund	Tippecanoe County Public Library Endowment Fund
Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church of Francesville, Indiana	Tree Lafayette Endowment Fund
Louis Pearlman, Jr., Fund for Lafayette Symphony Orchestra	Lyn Treece Boys and Girls Club Fund
Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette	Unitarian Universalist Church Kay Asher Religious Education Endowment Fund
Risk Family Endowment for Junior Achievement	Unitarian Universalist Church Building Endowment Fund
Sidney "Sarge" and Jo Sargent Endowment Fund for Tippecanoe Arts Federation	Unitarian Universalist Church General Endowment Fund
Mickey Shook Memorial Fund for Art Museum of Greater Lafayette	Unitarian Universalist Church Harvey-Ferris Social Justice Endowment Fund
Spring Vale Cemetery Endowment Fund	United Way Endowment Fund
Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra	Dr. Harry M. Von Tobel Endowment Fund for Long Center
Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra	Wallace Triangle Island Endowment Fund
Tippecanoe Arts Federation, Inc. Endowment Fund	West Lafayette Public Library Endowment
Tippecanoe Arts Federation Endowment Fund in Memory of Suzie Coles	Susan and Kingsley Wu Charitable Endowment Fund for Civic Theatre of Greater Lafayette, Lafayette Symphony Orchestra, and Art Museum of Greater Lafayette
Tippecanoe Chamber Music Society, Inc. Endowment	YMCA Camp Tecumseh Fund



*Community Foundation board members visit Lyn Treece Boys and Girls Club to see grants in action.*

**Discretionary Funds**

*The board and staff choose the community's greatest needs.*

- Community Fund
- Duncan Fund
- Douglas W. Eberle Endowment
- Warren N. Eggleston Fund
- Eugene and Marilyn Glick Blue Ribbon Fund in Honor of Rachel E. Faust
- Max and Elsie Goken Endowment Fund
- Robert and Dorothy Hughes Community Fund
- Jim and Nancy Klusman Community Endowment Fund
- Lilly Endowment, Inc. Fund
- Elizabeth Mackay Endowment
- Sonya L. and Dale W. Margerum Endowment
- Jerome J. and Shirley McTague Endowment Fund
- Betty M. Nelson Community Endowment Fund
- Richard and Violet Road Endowment Fund
- Kendall S. and Mary Carson Smith Fund
- Mary Jo and Tom Sparrow Endowment

- Burr and Anne Louise Swezey Fund
- Swezey Community Fund
- Bob and Marilyn Whitsel Endowment Fund

**Field-of-Interest Funds**

*Donors focus on particular charitable areas, with The Foundation assuring their wishes are carried out.*

- Linda Bowman and Glenn Tompkins Children's Endowment
- George and Betty DeVault Fund for Community Beautification
- Education Fund for Tippecanoe County
- Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children
- Fund for Children's Needs
- Virginia B. Huth Endowment Fund for Community Beautification
- Lafayette-West Lafayette Urban Forestry Fund
- John and Marjorie Martin Endowment for Health and Human Services
- Esther L. McConnaughay Endowment Fund for Cancer Research and the Care and Treatment of Cancer Patients
- Suicide Prevention Fund

*Endowment donors to The Community Foundation gather for a behind-the-scenes tour of Fort Ouiatenon County Park.*



## *Thanking Generous Donors*

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1st Source Bank  
Chona F. Aban-Mayoralgo  
Patricia Adamo  
Stephanie Alexander  
Ron Alting for State Senate  
Committee  
American Legion Byron  
Cox Post 72  
American Legion Post 11  
American Legion Post 81  
Jane I. Ames  
Douglas and Lorie Amick  
Anonymous  
Area IV Agency on Aging and  
Community Action Programs  
Art Museum of Greater  
Lafayette  
Philip and Carla Arth  
Douglas and Kristi Atkins  
Joseph K. Bailey  
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Earle and Anne Goodnight  
Dick and Connie Grace  
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Consulting Associates  
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Mary Ruth Graham  
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Steven Greenberg  
Susan C. Greene  
Carl and Lynn Griffin

## *Thanking Generous Donors* continued

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Donald P. Gustafson  
Andrew S. Gutwein  
Bob and Ellie Haan  
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Haley's Lock, Safe & Key  
Service, Inc.  
Kenneth and Beth Hall  
Halstead Drywall and  
Painting, Inc.  
H. Hanly Hammel, Jr.  
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Cheryl Knodle  
Robert and Jan Koehler  
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Patrick and Carrie Krekeler  
L. M. Kreul  
David Kroeger  
Fred and Andrea Kuipers  
La Societe Des 40 Hommes  
Et 8 Chevaux



*Thanks to Jack and Leta Kelley, founding contributors of the Lafayette Crisis Center Foundation Endowment, the center receives unrestricted grants each year to support its operations. Pictured are Crisis Center volunteers.*

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 Lafayette Community Bank  
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 Lafayette Kiwanis  
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 Lafayette Relocation Services  
 Lafayette Rotary Club  
 Lafayette Rotary Club  
 Foundation, Inc.  
 Lafayette Transitional Housing  
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*Thanks to grant funding from The Community Foundation, Tree Lafayette volunteers planted new trees on the grounds of Tecumseh Middle School and Jefferson High School last Arbor Day.*



## *Thanking Generous Donors* continued

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John and Lola Miller  
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Timothy and Kelly Payne  
Pearlman Chosnek &  
Hopson, PC  
Jack and Elaine Pearlman  
Sandra Pearlman  
Tom and Virginia Pearson  
Ray and Van Peeters

Katherine D. Peggs  
Louis and Ann Pellegrino  
Brian and Ann Perry  
Scott Peters  
Gary and Marcia Pfleeger  
Michael and Ellen Phelps  
Phi Theta Kappa  
Tyrone and Irma Pickens  
Mike and Nancy Piggott  
Millard and Evelyn Plumlee  
Thomas and Patricia Porter  
Paul and Barbara Post  
Harry Potter and Elsa Janle  
Lawrence S. Preo  
Francis Pritscher  
Kelly Pryor  
Puccini's Smiling Teeth  
West Lafayette, Inc.  
Purdue Women's Club,  
Antiques Group  
Purdue Alumni Association  
Purdue Federal Credit Union  
Philip and Barbara Puterbaugh  
Dick and Sheri Rahdert  
Rainbow Ridge Day Care  
George and Nerlene Ramsey  
Loren and Karen Randall  
Joseph and Betty Randolph  
Kevin and Tammy Rausch  
Rea Magnet Wire  
Company, Inc.  
Tom and Barbara Reed  
Barbara Reif  
Bob and Gretchen Reiling  
Richard and Julie Renzi  
D. G. and Sandra Richeson  
Eleanor C. Riggs  
Riggs Community Health  
Center  
Jim and Mary Jo Risk  
Gretchen Roach  
Renee Roames  
Mitchell Robinson  
Ola D. Robinson

Elmo and Becky Robledo  
Clyde J. Rockhill  
Linda Rohrman  
Rolling Thunder, Inc  
David Rollock and Alysa  
Christmas Rollock  
Anselmo and Veronica Romero  
Larry and Marianne Rose  
Jim and Marylin Ross  
Justin and Kimberly Ross  
Merrill and Carole Ross  
Sally B. Ross  
John W. Rowe  
Robert and Linda Rudd  
Joe and Gail Rudolph  
Scott and Anna Rumble  
Lewis J. Runnels  
Jim and Loretta Rush  
Chip and Jane Rutledge  
Thomas and Judy Ruzicka  
Thomas and Mary Ryan  
Lori S. Sabol  
Marti Sackett  
John and Elizabeth Sanderson  
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Robert and Judith Santini  
Jim and Gladys Sargent  
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John and Dianne Sautter  
Dennis and Cathy Savaiano  
Don and Janice Schauwecker  
Dennis and Sharon Schlott  
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Schwab Charitable Fund  
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Dolph and Jackie Sharp

Mark and Karen Shatava  
Daniel Shaw  
Keith and Anita Shaw  
John and Laura Shondell  
Wes and Ann Shook  
Sharon Shoppell  
Brent Shreve  
Donald Shurig  
SIA Foundation, Inc.  
Jill Sielaff  
J. David and Nancy Skelton  
Robert Smeltz  
Christy Smith  
Dana and Maggie Smith  
Jane Smith  
William and Pamela Smith  
Blair H. Snead  
Thelma L. Snuggs  
Susan Snyder  
Jim and Liz Solberg  
Soller-Baker Funeral  
Homes, Inc.  
Soothing Hearts  
Robert Sovinski and  
Margot Marlatt  
Sparkletone, Inc.  
Tom and Mary Jo Sparrow  
Lance and Debra Spesard  
Staley Credit Union  
Stallard & Schuh, Inc.  
Arlan and Sharon Stavnheim  
Eileen H. Steele  
Don and Lois Stein  
Kelly Stein  
Sheila J. Stevenson  
Carolyn Stinson  
Roberta H. Stoike  
Travis Stoutenborough  
Steve and Pat Stucky  
Alan and Susan Studzinski  
Betty Suddarth  
Gary and Kathleen Suisman  
Debbie Sullivan  
Gail Summers  
Gwendolyn C. Taylor

## *Thanking Generous Donors* continued

TBIRD Design Services Corp.  
Tom and Sarah Templin  
Bill and Sharon Theobald  
Gregg S. Theobald  
Gerald and Susan Thomas  
John and Sonya Thomas  
Renee Thomas  
Grant and Tammy Thompson  
George and Jean Thrasher  
Teddy and Barbara Tincher  
Tippecanoe Arts Federation  
Tippecanoe County Child Care  
Tippecanoe County Farm  
Bureau, Inc.  
Ernest and Elaine Todd  
Candace Tomlinson  
Toyota Tsusho America, Inc.  
Gary and Cindy Traynor  
Robert and Betty Traynor  
Lyn Treece Boys & Girls Club  
Carla Tribbett  
Tri-N-Run, Inc.  
John and Nancy Trott  
David and Kathy Trout  
Joanne Troutner  
Bob and Patti Truitt  
Jim and Mary Jo Turley  
Jane Turner  
Donald and Mary Twiddy  
Twin City Collision Repair, Inc.  
Michael Tyrrell  
Cheryl Ubelhor  
Unitarian Universalist Church  
Jacques and Laura Vanier  
Jim and Dana Vann  
Brent and Donna Veldhuizen

Emil Venere and Jennifer  
Streisand  
Bob and Marcella Verplank  
Volunteers in Probation  
Randy and Emily Vonderheide  
John and Jenni Vravick  
Wabash Center, Inc.  
Wabash Valley Power  
Association, Inc.  
Dan and Jo Wade  
Brian and Julie Walker  
Mark Wanamaker  
Norris Wang  
Warren County REMC  
Carl and Sarah Wassgren  
Sally Watlington  
Edward Watson  
Ronald and Beth Watts  
Karen L. Weaver  
Hal and Barbara Webster  
Kenneth F. Weems  
Esther R. Weiner  
Wendell and Gail Whitaker  
Arthur White  
Marilyn Whitsel  
David Williams  
David Williams and  
Jacqueline Chosnek  
Bob and Carol Williamson  
Margaret M. Williamson  
Maurice and June Williamson  
John and Joanne Willis  
Charles and Brenda Wilson  
Janet Winters  
Anita C. Witham  
Robert Woerner  
Brad D. Wolf

Wilbert and Marjorie Wolf  
Wolf Park  
Charles and Shelley Woloshuk  
Harold D. Woodman  
Wreaths Across America  
Al and Gladys Wright  
Abigail Young  
Phyllis Yundt  
Antonio and Betty Zamora  
Sara Zanghi  
Timothy and Maureen Zaspal  
Paul and Marilyn Ziemer  
Chip Zika

### **In Honor**

*Gifts were made in 2012 to honor these individuals:*

Brent Dickson  
Gary Lehman  
Ken and Peter Marra  
Bob McKee  
Shirley McTague  
Wendell A. Riggs, M.D.  
Carolyn Risk  
Betty Rowe  
Ellis Shaner  
Laura Sharp and  
Henry Schoenberger  
Christy Smith  
Ralph and Colleen Swiatek  
Ian Thompson  
Tree Lafayette Volunteers

## **In Memory**

*The Community Foundation received gifts in 2012 in memory of these individuals:*

Byron Anderson  
Sophie Anshen  
Andy Bain  
Russel Biederstedt  
Arizona Blalock  
Roger Blalock  
Jim Carney  
Arnie Cooper  
Jay Cooperider  
Gene Courtaney  
Samuel C. Curtis  
Shirley B. Curtis  
Gwen H. Daniel  
George Richard "Dick"  
Donahue  
Patricia E. Dowell

Douglas W. Eberle  
Henry Ebershoff, II  
John Wakeland Fisher  
John R. Gambs  
Leslie A. Geddes  
Terry A. Kriebel Goodnight  
John U. Graham  
Lois W. Gustafson  
George Herr  
Carolyn Switzer Holder  
Jim Ince  
Robert T. Jeffares  
Richard Kamp  
Evelyn Knight  
Harold Lawson  
Sue Leslie  
Elizabeth E. Luhman  
Mary Huggins McBride  
Robert B. McDonald  
Jerome J. McTague  
Julia Mulligan

Marie Pahl  
Beth Parlon-Lyboult  
Louis Pearlman  
Carolyn R. Risk  
Robert Rousch  
C. Virgil St. John  
George T. Schilling  
Sidney Sorensen  
Warren B. Thompson  
Katie Traynor  
Jean Troemel  
Matt Zika

## **Acknowledgments**

*Professional, in-kind, or materials assistance was received from many in 2012, including:*

Ed Lausch Photography  
MorganStanley  
Thompson Electric



*Established in 1868, Spring Vale Cemetery will receive ongoing maintenance funds through an endowment established in 2012 at The Community Foundation.*

# Sharing Donors' Stories

## McConnaughay Funds Oncology Projects

Every Community Foundation endowment has a story.

This one begins in 1900 when Kenneth “Mac” McConnaughay was born in Chicago, later moving to Benton County. It continues with the birth of Esther in 1913 in Earl Park, who became his wife.

Even though Mac died in 1975 and Esther in 2000, their story and generosity live on, through an endowment administered by The Community Foundation. Its earnings fund oncology education, programs, services, and projects.

Mac earned a civil engineering degree from Purdue in 1922, and in 1933 founded K.E. McConnaughay, Inc., a Lafayette asphalt firm. He held more than 50 patents, primarily for inventions in the emulsifier and machinery fields and development of emulsified asphalt.

Esther’s education was at the Loyola School of Nursing in Chicago. She worked for A.C. Arnett, then St. Elizabeth Hospital. Cancer in her later years and her nursing background influenced her decision to establish the endowment to support oncology education and programs.

## Parr Scholarships Help Youth

Harlan and Dorothy Parr taught their children the importance of education, hard work, community, faith, and treating all people equally. How best to continue that forever? With a scholarship fund at The Community Foundation, Dorothy and her children decided before her death in 1996, two years after her husband’s.



*Harlan and Dorothy Parr.*

“The scholarships share our parents’ values, which we like seeing continued,” says daughter Carolyn Goldsberry, West Lafayette.

The Parrs met in high school in Dayton, Ind. Dorothy studied home economics two years at Purdue; Harlan earned a degree in agriculture. After their 1934 marriage, Harlan took teaching and extension posts, fixed airplanes during World War II, then farmed. Throughout, Dorothy was by his side.

“Mom had high values,” says daughter Nancy Pfaltzgraff, Chapel Hill, N.C. “When you did things, you did them right. If there was something to be done at church, she did it.” And she pitched in with farm work.

“She and Dad were a real pair.”



*Scholarship winner Hope Gerlach with donor Betty Suddarth.*



*Mary Carson and Kendall S. Smith, Sr.*

### **Suddarth Supports Education**

Education affects the “whole pattern of your life,” Betty Suddarth says. “Your horizon is advanced. You develop in different ways, and people you meet contribute to your growth.”

Those beliefs and her educational background prompted her to establish a scholarship fund at The Community Foundation. She prefers small scholarships to Harrison High students—small amounts encourage students and show parents their child is college-worthy, and Harrison because her children went there.

“When we affirm students’ abilities, it makes a big difference,” she says.

Hailing from Kokomo, Suddarth came to Purdue as a freshman in 1946 and never left. She earned an undergraduate degree in math and chemistry, a master’s in counseling and guidance, and doctorate in student personnel. Her career included statistical research, advising, and from 1980 to 1994, registrar. After two more years in student services, she retired in 1996.

“I’ve always been interested in education,” Suddarth says. “It’s imperative today.”

### **Smiths Loved Hometown Giving**

While local nonprofits and businesses no longer benefit from the talents of Kendall S. Smith, Sr. and Mary Carson Smith, who passed away some years ago, their generosity lives on through a discretionary endowment they set up with The Community Foundation.

“They always gave their time,” says their son, Kendall S. Smith II.

As YWCA board president, his mother raised money to build an indoor swimming pool. His father served on the boards of United Way, Community Foundation, Kiwanis, Ivy Tech Community College, and others.

Known to friends as Bud and Mairs, the couple dated in high school and married in 1943. She was a teacher and later in real estate. He worked in industry, at Andover Corp., then Duncan Meter.

“They appreciated all the arts—theatre, music, visual arts,” their son says. “I think they would like to be remembered as people who made a difference in the community with their efforts and talents, with things they initiated and led.”

# Appreciating Our Legacy Donors

Much as they would remember a child, grandchild, or other family members, many individuals choose to remember the community in their estate plans with a commitment to establish a Foundation fund or give to an established Foundation endowment.

Legacy donors, including individuals and families participating through bequests and planned gifts, recognize and honor that promise.

## Legacy Society Members

*Donors include The Community Foundation in their estate plans; please contact Marianne Rose at the Foundation to be listed.*

Anonymous  
Janet R. Achor  
Richard and Phyllis Boehning  
JoAnn Brouillette  
Maurie and Mary Jane Denney  
David R. and Mary Lou Dove  
Fred and Mary Ford  
LaNelle Geddes  
Mike and Carolyn Gery  
Bev Gettings  
Bill and Gail Gettings  
Mary Ruth Graham  
Miriam Epple Heath  
Joan Anne Hughes  
Martin and Patty Jischke  
Joseph and Anne Lift  
John and Marjorie Martin  
Betty M. Nelson  
Sandy Pearlman  
James C. Shook, Sr.  
Sarah J. Watlington

## Charitable Gift Annuities

*Donors set up a charitable legacy in exchange for income during their lifetimes.*

Beverly H. Gettings for The Community Foundation of Greater Lafayette Unrestricted Fund

Betty M. Nelson for Betty M. Nelson Endowment Fund for Leadership Lafayette, Inc., and YWCA Foundation, Inc.

## Charitable Remainder Trusts

*Donors develop a charitable legacy in partnership with The Foundation.*

Anonymous Trust for a field-of-interest fund

Anonymous Trust for various organizations

Beverly Barker Trust for The McConnaughay Fund

DeVault Trust for the George and Betty DeVault Fund

Mayerstein Trust for the Buffy and Alice Mayerstein Fund

Risk Trust for the Kirby and Carolyn Risk Endowment Fund

St. John Trust for the C. Virgil and Ruth W. St. John Fund and other charitable purposes

Shook Trust II for The Community Foundation of Greater Lafayette Endowment

Stefaniak Trust, a designated fund for the YWCA of Greater Lafayette

Stefaniak Trust II for The Community Foundation of Greater Lafayette Endowment

Sarah J. Watlington Trust for The Sally Watlington Endowment

# *Giving Grants to Help Many*

Grants and scholarships awarded by The Community Foundation in 2012 funded numerous programs and improvements and assisted scholars in attaining education.

Food Finders Food Bank, Tippecanoe County Historical Association, Lyn Treece Boys and Girls Club, Home with Hope, Bauer Family Resources, Tree Lafayette, Lafayette Symphony, Tippecanoe County Public Library, and NICHES Land Trust were among the recipients.

## **Awards Total \$768,600**

In all, 84 nonprofit organizations received grants and 43 individuals received scholarships, totaling \$768,600 in 2012. Many grants were for those one-time capital expenses that nonprofits struggle to fund and desperately need.

Soliciting and screening applications, verifying eligibility of recipients, and awarding funds are vital ways The Foundation is leading philanthropy and enriching lives.

## **Granted from Donor-established Funds**

*Donor-established funds include advised, designated, field-of-interest and discretionary funds.*

### **ADVISED FUNDS**

\$182,620 GRANTED

George Balfé Scholarship Fund	\$ 4,000
Roger Blalock Scholarship Fund	\$ 2,000
Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund	\$ 3,000
Samuel C. Curtis Scholarship Fund	\$ 5,000
Bill and Donna DeFouw Fund	\$ 52,200
Charles B. Dieterle Randolph Township Fund	\$ 10,920
A.P. Jamison Family Fund	\$ 15,000
Kronos Family Endowment Fund	\$ 8,500
William H. and Susan C. Long Community Fund	\$ 20,000
The Matthew 25 Endowment Fund	\$ 11,000

Olson Community Endowment Fund	\$ 32,500
Painter Family Philanthropic Fund	\$ 5,000
Harlan W. and Dorothy W. Parr Scholarship Fund	\$ 2,000
Presidential Leadership Endowment	\$ 2,000
Price Family Scholarship	\$ 1,500
David Smyser Scholarship Fund	\$ 500
Betty M. Suddarth Scholarship Endowment	\$ 500
Taylor Family Endowment Fund	\$ 1,500
Larry J. Tompkins Memorial Fund	\$ 1,000
Katie Traynor, RN, Scholarship Fund	\$ 3,000
West Lafayette High School Golden Scholarship Fund	\$ 1,500

### **DESIGNATED FUNDS**

\$223,508 GRANTED

AgriInstitute, Inc. Endowment Fund	\$ 300
Janet St. John Amy Fund for Lafayette Symphony Orchestra Foundation	\$ 1,574
Art Museum of Greater Lafayette Endowment Fund	\$ 9,094
Art Museum of Greater Lafayette Foundation Endowment Fund	\$ 1,082
Bach Chorale Podium Fund	\$ 3,555
Bach Chorale Singers Operating Fund	\$ 1,544
Burnett Creek Elementary School Endowment Fund	\$ 3,000
Children's Music Foundation Endowment	\$ 628
Civic Theatre Endowment Fund	\$ 1,287
Clarks Hill Firehouse Fund	\$ 12,900
Crisis Center Foundation Endowment	\$ 1,088
Shirley B. Curtis Fund for YWCA	\$ 1,429
Warren N. Eggleston Legal Aid Endowment Fund	\$ 9,100
Golden Broncho Club Endowment Fund	\$ 4,933

# *Giving Grants to Help Many* continued

John and Mary Ruth Graham Endowment for Riggs Community Health Center	\$ 783	Sidney "Sarge" and Jo Sargent Endowment Fund for Tippecanoe Arts Federation	\$ 9,042
Historic Prophetstown Fund	\$ 4,353	Harold Schramm Scholarship Fund	\$ 20,568
J. Frederick Hoffman Fund for Tippecanoe County Parks & Recreation Foundation	\$ 20,404	Mickey Shook Memorial Fund for Art Museum of Greater Lafayette	\$ 5,349
Lafayette Chamber Singers, Inc. Fund	\$ 48	Stefaniak Family Clarinet Endowment Fund for Lafayette Symphony Orchestra	\$ 1,379
Christy Smith Leadership Lafayette, Inc. Endowment	\$ 5,071	Stefaniak Family Flute Endowment Fund for Lafayette Symphony Orchestra	\$ 1,379
Long Center Fund	\$ 5,511	Tippecanoe County Historical Association Endowment Fund	\$ 1,229
Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, In Honor of their children Gregg A. McPherson and Kimberly McPherson Vratil, for Lafayette Symphony Orchestra	\$ 3,900	Tippecanoe County Public Library Endowment Fund	\$ 1,610
Debra St. John Mishler Fund for Lafayette Symphony Orchestra Foundation	\$ 1,605	United Way Endowment Fund	\$ 69,522
Mr. and Mrs. William F. Moeller Fund for St. James Lutheran Foundation	\$ 2,630	Dr. Harry M. Von Tobel Endowment Fund for Long Center	\$ 2,880
NICHES Endowment	\$ 1,241	Wallace Triangle Island Endowment Fund	\$ 15
Edgar B. Olson Endowment for Long Center	\$ 1,435	YMCA Camp Tecumseh Fund	\$ 1,338
Richard C. and Helen M. Overmyer Endowment Fund for First Christian Church in Francesville, Indiana	\$ 2,506	<b>FIELD-OF-INTEREST FUNDS</b> \$28,347 GRANTED	
Louis Pearlman, Jr., Fund for Lafayette Symphony Orchestra	\$ 2,888	George and Betty DeVault Fund for Community Beautification	\$ 3,500
Kirby and Carolyn Risk Endowment Fund for Leadership Lafayette, Tippecanoe County Historical Association, and Art Museum of Greater Lafayette	\$ 2,765	Education Fund for Tippecanoe County	\$ 15,000
Risk Family Endowment for Junior Achievement	\$ 2,543	Louisa Lee France Endowment Fund for Music Education for Disadvantaged Children	\$ 7,722
		Fund for Children's Needs	\$ 1,548
		Suicide Prevention Fund	\$ 577

## Granted from Discretionary Funds

*Unrestricted or discretionary grants originate from endowment funds that give The Community Foundation flexibility to serve changing community needs.*

### DISCRETIONARY FUNDS

\$334,125 GRANTED

Community Fund	\$ 11,000
Duncan Fund	\$ 23,587
Douglas W. Eberle Endowment	\$ 2,000
Warren N. Eggleston Fund	\$ 2,017
Eugene and Marilyn Glick Blue Ribbon Fund in Honor of Rachel E. Faust	\$ 1,000
Max and Elsie Goken Endowment Fund	\$ 41,588
Robert and Dorothy Hughes Community Fund	\$ 2,000
Ronald T. Huth Scholarship Fund	\$ 500
Jim and Nancy Klusman	

Community Endowment Fund	\$ 500
Lilly Endowment Fund	\$ 94,032
Elizabeth Mackay Endowment	\$ 40,651
Sonya L. and Dale W. Margerum Endowment Fund	\$ 360
Betty M. Nelson Community Endowment Fund	\$ 1,853
Richard and Violet Road Endowment Fund	\$ 7,982
Kendall S. and Mary Carson Smith Fund	\$ 7,499
Mary Jo and Tom Sparrow Endowment	\$ 275
Burr and Anne Louise Swezey Fund	\$ 7,789
Swezey Community Fund	\$ 8,896
Unrestricted Fund	\$ 73,100
Bob and Marilyn Whitsel Endowment Fund	\$ 5,996
Robert and Marilyn Whitsel Scholarship Fund	\$ 1,500



*Adults with disabilities enjoy noncontact football and activities, thanks to Dream Season, which received a Community Foundation grant.*

# *Giving Grants to Help Many* continued

## **Grants from Discretionary Funds**

*In 2012, discretionary grants totaling \$334,125 were awarded to these organizations:*

ARC of Tippecanoe County  
Art Museum of Greater Lafayette  
Bach Chorale Singers  
Bauer Family Resources  
Community Cancer Network  
Dream Season  
Family Promise  
Family Services  
Food Finders Food Bank  
Friends of Downtown  
Greater Lafayette Sexual Assault Prevention Coalition  
Habitat for Humanity of Lafayette, Indiana  
Heartford House  
Indiana Voices of Women  
Indiana Women in Need Foundation  
Lafayette Adult Resource Academy  
Lafayette Crisis Center  
Lafayette Family YMCA  
Lafayette Rotary Club Foundation  
Lafayette School Corporation  
Lafayette Symphony Orchestra  
Lafayette Transitional Housing Center  
Lafayette Urban Enterprise Association  
Lafayette Urban Ministry  
Leadership Lafayette  
Legal Aid Corporation of Tippecanoe County  
Master Gardeners Association of Tippecanoe County  
Mental Health America of Tippecanoe County  
National Alliance on Mental Illness (NAMI)  
New Community School  
Public Schools Foundation  
Purdue University  
Riggs Community Health Center  
Sagamore Boy Scouts  
Salvation Army  
Tippecanoe Arts Federation  
Tippecanoe Chamber Music Society  
Tippecanoe County Child Care  
Tippecanoe County Council on Aging  
Tippecanoe County Historical Association  
Lyn Treece Boys & Girls Club  
United Way of Greater Lafayette  
Wabash Center, Inc.  
West Lafayette Community School Corporation  
West Lafayette Schools Education Foundation  
YWCA of Greater Lafayette



*The 42nd Royal Highlanders, pictured performing, were honored at an October 2012 Endowment Salute.*

## *Accepting Grant Applications*

Because of the generosity of many donors, The Community Foundation of Greater Lafayette makes grants to a wide range of local charitable organizations.

### **Grant Guidelines**

Grant applications are considered from charitable organizations dedicated to education, children and youth, health, diversity, physical environment, and arts and culture. Organizations must have a registered charity number; projects must primarily benefit Tippecanoe County residents.

Applications and guidelines are available at [www.cfglaf.org](http://www.cfglaf.org). Those with questions after reading the guidelines should contact Program Director Cheryl Ubelhor, [cheryl@cfglaf.org](mailto:cheryl@cfglaf.org).

### **Grant Types, Deadlines**

Deadlines for 2013 grants and their dollar limits:

#### **DUE BY NOON, APRIL 1, 2013**

**Tier 1** • \$15,000 and higher

#### **DUE BY NOON, SEPTEMBER 2, 2013**

**Tier 2** • \$7,500 to \$14,999

#### **Field-of-interest Grants**

- Cancer Research and Treatment
- Children's Needs
- Community Beautification
- Education Fund for Tippecanoe County
- Health and Human Services
- Music Education for Disadvantaged Youth
- Suicide Prevention

#### **ACCEPTED YEAR ROUND**

**FINAL DEADLINE NOON, DECEMBER 2, 2013**

**Tier 3** • less than \$7,500

# Showcasing Fund Recipients

*A Community Foundation grant is providing enhancements at the YMCA's Straight Arrow Camp, where youth learn, enjoy nature, and build self-esteem every summer.*



## Securing Straight Arrow Camp

About 850 local youths enjoy horseback riding, canoeing, swimming, archery, and crafts at the YMCA's 40-acre Straight Arrow Camp every summer. It's about 15 miles southeast of Lafayette.

"Straight Arrow Camp has a great reputation for being a place where kids make new friends and enjoy an experience that lasts a lifetime," says Director Ryan Habben.

"Our climbing tower and horseback riding are our most popular features, and our family night ceremonies are always a hit," Habben says. The camp recently added two ga-ga pits.

Open since 1969, Straight Arrow Camp received a \$15,000 grant in 2012 from The Community Foundation for a gate, security system, and signage.



*The Community Foundation funded library shelving for Wabash Valley Trust for Historic Preservation; pictured is Paul Schueler, executive director.*

## Wabash Valley Trust Opens Library

With \$3,200 in funds from The Community Foundation for book shelves and catalogue software, Wabash Valley Trust for Historic Preservation has opened the Arnold Preservation Library at its offices at 14 N. Third St.

More than 1,500 books, pamphlets, and other materials, which had been in storage, make the library a rich public resource on historic preservation, how-to-guides and related information, says Executive Director Paul Schueler.

"Books donated by Richard Arnold form the core of the collection," Schueler says. A former Purdue agriculture professor, Arnold served many years on the Trust's board.

Founded in 1973, the Trust educates and encourages interest in heritage and architecture in the Wabash Valley area. In 1991 it awarded its first leaf plaques recognizing building owners' preservation efforts, and has since awarded more than 250.



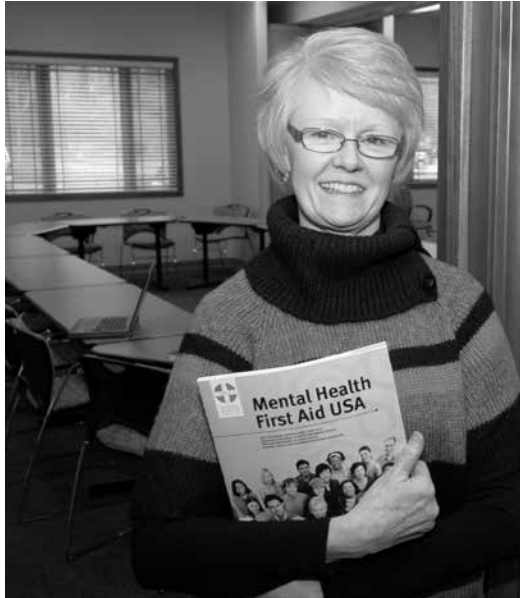
*The Community Foundation recently funded new beds for the Salvation Army residential shelter. Pictured is Lillie Carty, shelter director.*

### **Helping Hands at Salvation Army**

Local residents facing financial hardship find a place to stay and tools to recover at the Salvation Army, says Lillie Carty, shelter director. “We help them get back on their feet by giving them the tools to become self-sufficient again.”

A 2012 grant of \$6,908 from The Community Foundation funded six bunk beds with storage units, three bed frames, mattresses, and bedding.

The 24-hour shelter can accommodate 18 people at a time. Residents may stay 30 days, with a 30-day extension possible.



*The Community Foundation funded two new programs at Mental Health America: Youth Mental Health First Aid and Mental Health First Aid USA; Jennifer Flora, chief executive officer, is pictured.*

### **Mental Health First Responders Trained**

Aided by \$9,750 in funding from The Community Foundation, Mental Health America of Tippecanoe Inc. (MHA) is debuting two programs: Mental Health First Aid USA and Youth Mental Health First Aid.

The international programs train mental health first aiders, or first responders, teaching them to identify, understand and respond to signs of mental illnesses and substance use disorders.

The 12-hour adult program will be launched in January 2013 with sessions for businesses, churches, schools, and social service agencies. The program for those working with youth begins in the summer.

“Our mission is achieving better mental health in Tippecanoe County, and that is exactly what this program will do,” says Jennifer Flora, chief executive officer. “Having this training will help people feel more comfortable working with individuals and assessing risks.”

# *Funding Higher Education*

## **Scholarship Funds**

George Balfe Scholarship Fund, in Honor of George Hamilton Balfe, George Louis Balfe, and George Dan Balfe

Roger Blalock Scholarship Fund

Samuel J. Cole and Pearl Mae Fritts Cole Scholarship Fund

Samuel C. Curtis Scholarship Fund

Dr. and Mrs. Richard C. McPherson String Instrument Scholarship Fund, in Honor of Their Children Gregg A. McPherson and Kimberly McPherson Vratil, for Lafayette Symphony Orchestra

Harlan W. and Dorothy W. Parr Scholarship Fund

Roland G. Parrish/Black Cultural Center Scholarship Fund

Presidential Leadership Scholarship in Honor of Tarrus Richardson

Price Family Scholarship in Memory of Thomas M. Price

David Smyser Scholarship Fund

Betty M. Suddarth Scholarship Endowment

Katie Traynor, RN, Scholarship Fund

West Lafayette High School Golden Scholarship Fund

Robert and Marilyn Whitsel Scholarship Fund

## **2012 Recipients**

A physician in training. Students putting business theory to work. Future engineers learning how to better our world. Aspiring teachers learning to reach young minds. These are among the paths taken by winners of scholarships awarded by The Community Foundation of Greater Lafayette in 2012.

In all, 43 scholars in Tippecanoe and surrounding counties received scholarships in 2012.

### **GEORGE BALFE SCHOLARSHIP**

Patrick Boes, Jefferson High School

### **ROGER BLALOCK SCHOLARSHIP**

Brittany Brown, Purdue University

### **SAMUEL J. COLE AND MAE FRITTS COLE SCHOLARSHIPS**

Chelsea Johnson, Harrisburg High School  
Allie Malone, Galatia High School

### **THE COMMUNITY FOUNDATION OF GREATER LAFAYETTE SCHOLARSHIP**

Dylan Shaw, McCutcheon High School

### **SAMUEL C. CURTIS SCHOLARSHIPS**

Huy Tin Phan, Jefferson High School  
Ariana Valencia, Jefferson High School

### **MAX AND ELSIE GOKEN ENDOWMENT FUND SCHOLARSHIPS**

Christina Howard, Jefferson High School  
Troy Jones, Purdue University  
Braden Julian, Manchester College  
Danae Kolb, St. Elizabeth School of Nursing  
Craig Locker, Purdue University  
Shaun Putman, Purdue University

### **ROBERT AND DOROTHY HUGHES ENDOWMENT SCHOLARSHIPS**

Samantha Reene, Jefferson High School  
Nisha Swindle, McCutcheon High School



*Dayton Snyder, 2012 Whitsel Scholarship winner, is pictured with donor Marilyn Whitsel.*

**LILLY ENDOWMENT COMMUNITY SCHOLARSHIPS**

Juan Del Real, McCutcheon High School  
 Madison Duncan, McCutcheon High School  
 Krisli Vasili, West Lafayette High School

**ELIZABETH MACKAY SCHOLARSHIPS**

Briana Hinds, Jefferson High School  
 Joanna Patterson, Jefferson High School

**DR. AND MRS. RICHARD C. MCPHERSON STRING INSTRUMENT SCHOLARSHIPS**

Christian Liberty Academy  
 Susannah Germond

Frankfort High School  
 Lauren Burge

Frankfort Middle School  
 Samantha Copenhaver  
 Mija De La Rosa-Sandage  
 Kassandra Santos  
 Kristyn Webb

Tecumseh Junior High School  
 Skylar Barrios  
 Joceleee Garibay

West Lafayette Jr./Sr. High School  
 Eleanor Brower  
 Lucy Brower  
 Katie Fultz  
 Amy He  
 Maria MacLeod

**HARLAN W. AND DOROTHY W. PARR SCHOLARSHIPS**

Christy Clary, Purdue University  
 Matthew Kararo, Purdue University

**PRESIDENTIAL LEADERSHIP SCHOLARSHIP IN HONOR OF TARRUS RICHARDSON**

Keelee Roggenbuck, Purdue University

**PRICE FAMILY SCHOLARSHIP IN MEMORY OF THOMAS M. PRICE**

William Caffee, Harrison High School

**DAVID SMYSER SCHOLARSHIP**

Payton Drake, Jefferson High School

**BETTY M. SUDDARTH SCHOLARSHIP**

Jordan Rose DeBoy, Harrison High School

**KATIE TRAYNOR, RN SCHOLARSHIP**

Jennifer Dvorak, Purdue University

**WEST LAFAYETTE HIGH SCHOOL GOLDEN SCHOLARSHIP FUND**

Michael Pugh  
 Henry Williams

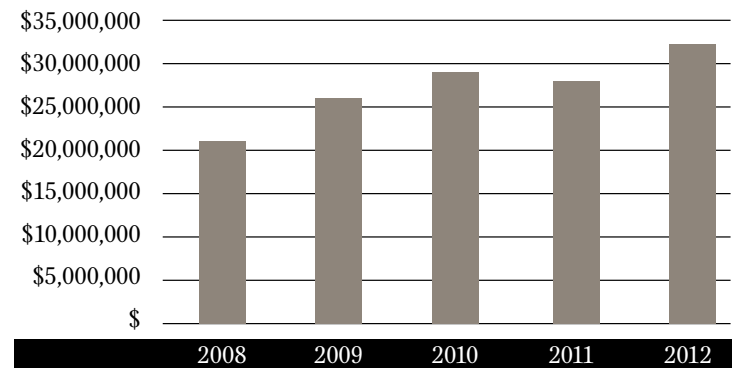
**ROBERT AND MARILYN WHITSEL SCHOLARSHIP**

Dayton Snyder, West Lafayette Jr./Sr.  
 High School

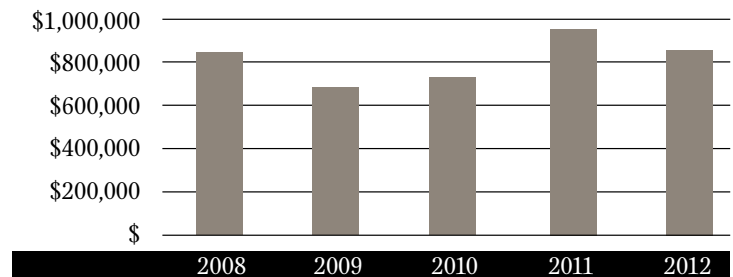
# *A Look at Our 2012 Financials*

*The Community Foundation's assets totaled \$32,479,802 at yearend 2012. These charts highlight financial activities for 2012 and previous years. Copies of the latest audited financial statements are available at The Community Foundation office.*

**Foundation Assets** (Including WCCF\* Affiliate)

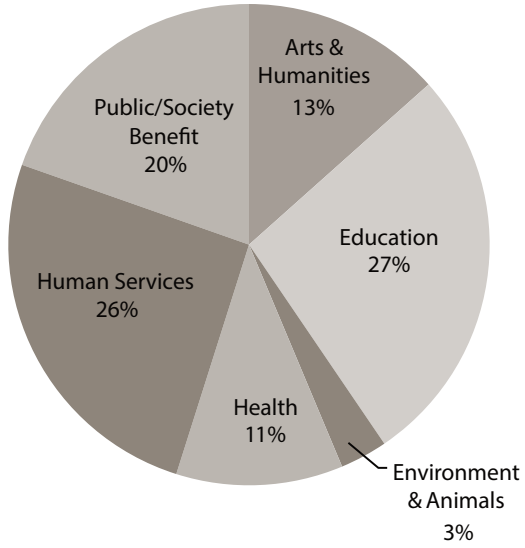


**Grants Approved** (Including WCCF Affiliate)

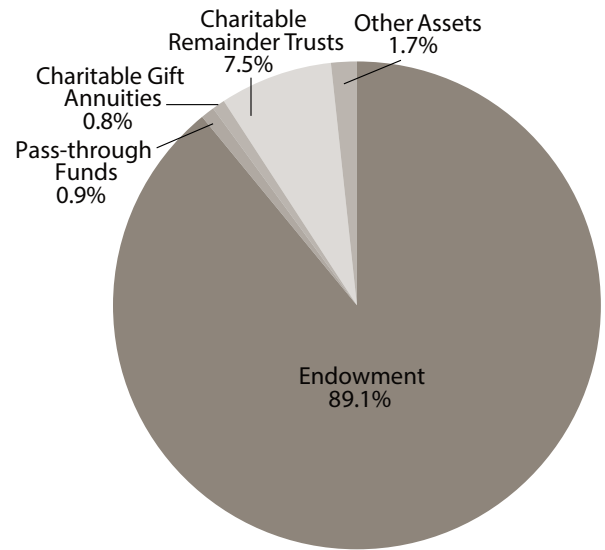


\* White County Community Foundation, an affiliate of The Community Foundation of Greater Lafayette.

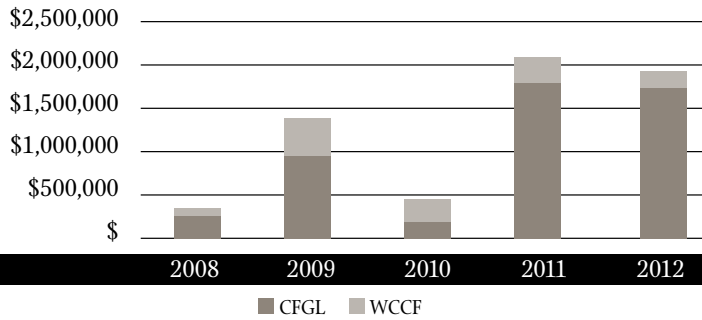
### Grants by Category



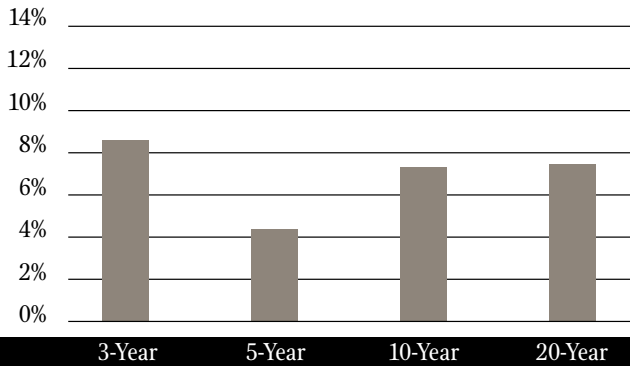
### Assets Managed by Foundation



### Gifts Received (CFGL and WCCF)



### Investment Performance





Richard Bartholomew  
Chair, Board of Directors



Jim Bodenmiller  
Vice Chair



Carolyn Gery  
Secretary



Amy Moulton  
Treasurer



Greg Kapp  
President and CEO



Scott Hanback  
Director



Steve Horne  
Director



Sanders Howse  
Director



Jeff Love  
Director



Dave Luhman  
Director



Sonya Margerum  
Director



John Martin  
Director



Rick Olson  
Director



George Ramsey  
Director



Charlie Shook  
Director

## Saluting Our Volunteers

### 2012 Board of Directors

#### OFFICERS

Richard Bartholomew, Chair  
Jim Bodenmiller, Vice Chair  
Carolyn Gery, Secretary  
Amy Moulton, Treasurer  
Greg Kapp, President/CEO

#### DIRECTORS

Scott Hanback  
Steve Horne  
Sanders Howse  
Jeff Love  
Dave Luhman  
Sonya Margerum  
John Martin  
Rick Olson  
George Ramsey  
Charlie Shook

### Committee Members

#### AUDIT COMMITTEE

Richard Bartholomew  
Sanders Howse, Chair  
Dave Luhman  
John Martin

#### DEVELOPMENT COMMITTEE

Jim Bodenmiller  
Kyle Bymaster  
Renee Congdon  
Jeff Love, Chair  
David McGaughey  
Betty M. Nelson

#### FINANCE COMMITTEE

Tom Freeman  
Gerald Gentry  
Dave Luhman, Chair  
John Martin  
Amy Moulton  
Rick Olson  
David Smith  
A. Charlene Sullivan

### GOVERNANCE COMMITTEE

Carolyn Gery  
Steve Horne  
Sanders Howse, Chair  
Sally Watlington

### GRANTS COMMITTEE

Carlos Carrillo  
William P. Gettings  
Scott Hanback  
Ted Harris  
Rick Olson, Chair  
Sandy Pearlman  
Charlie Shook

### LILLY ENDOWMENT COMMUNITY SCHOLARSHIP COMMITTEE

Carlos Carillo  
Betty M. Nelson, Chair  
Ted Malone  
Linda Sorensen  
Betty Suddarth

### SCHOLARSHIP COMMITTEE

Hallie Gorup  
Amy Moulton, Chair  
Rachel Shook



Greg Kapp,  
Cheryl A. Ubelhor (back)  
Angela Strader,  
and Marianne C. Rose

## Our Staff

### Staff

Greg Kapp  
*President and Chief Executive Officer*

Marianne C. Rose  
*Development Director*

Cheryl A. Ubelhor  
*Program Director*

Angela Strader  
*Administrative Associate*

### THE COMMUNITY FOUNDATION OF GREATER LAFAYETTE

1114 E. State Street  
Lafayette, IN 47905-1219  
(765) 742-9078  
www.cfglaf.org



### Affiliate

Leslie Goss  
*Executive Director*

### WHITE COUNTY COMMUNITY FOUNDATION

P.O. Box 1154  
Monticello, IN 47960-1154  
(574) 583-6911  
www.whitecf.org

### Learn More:

**www.cfglaf.org, Facebook**

The Community Foundation's website, www.cfglaf.org, and Facebook page are regularly updated with new information.

Some website highlights:

### For donors

- Ways to give
- How to establish a fund
- Types of funds
- Online giving
- Feature stories of local donors

### For grant applicants

- Guidelines
- Deadlines
- Application form
- Recent grants

### For professional advisors

- Information on gifts and funds
- Resources on planned giving



*The*  
*Community*  
Foundation  
of GREATER LAFAYETTE

Leading Philanthropy ~ *Enriching Lives*

(765) 742-9078

[www.cfglaf.org](http://www.cfglaf.org)

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